



City of Toledo

January 1, 2024

# Report of Bond Indebtedness



Date: January 1, 2024

To: Mayor Wade Kapszukiewicz  
Members of City Council

**Finance**

One Government Center  
Suite 2050  
Toledo, Ohio 43604  
**phone** 419-245-1648  
**fax** 419-936-3096  
→ [toledo.oh.gov](http://toledo.oh.gov)

Subject: Report of Bond Indebtedness

In accordance with the Toledo City Charter, "... the Director of Finance shall report in detail to the Mayor and Council the state, character, amount and distribution of the bonded indebtedness of the City, including that for local improvement."

Accordingly, the Department of Finance has prepared and submits the "Report of Bonded Indebtedness" as of January 1, 2024.

A handwritten signature in blue ink that reads 'Melanie Campbell'.

Melanie Campbell  
Interim Director of Finance

**City of Toledo**  
**Report of Bonded Indebtedness**  
**At January 1, 2024**

Table of Contents

Summary by Type	pg 4
Summary by Obligation	pg 6
Issue Amortizations	pg 18
Statistical Section	pg 236

## Summary by Type

<b>Fund Type</b>	<b>Instrument</b>	<b>Obligation Type</b>	<b>Fund Name</b>	<b>Principal Due</b>	<b>Interest Due</b>	<b>Total Due</b>	
<b>Business-Type</b>	<b>Bond</b>	General Obligation	Facility Operations	2,325,000	549,567	2,874,567	
			Municipal Tow Lot	155,000	7,750	162,750	
			Building Management	4,775,000	309,318	5,084,318	
		Sewer Revenue	Sewer Debt Service	105,000	4,594	109,594	
			Water Revenue	Water Debt Service	294,470,000	122,991,488	417,461,488
		<b>Bond Total</b>				<b>301,830,000</b>	<b>123,862,716</b>
<b>Lease</b>	Capital Lease		Sewer Replacement	2,307,896	509,947	2,817,843	
<b>Lease Total</b>				<b>2,307,896</b>	<b>509,947</b>	<b>2,817,843</b>	
<b>Loan</b>	OPWC		Water Debt Service	1,171,525	0	1,171,525	
			Sewer Debt Service	7,424,289	0	7,424,289	
			Storm Water Debt Service	664,795	0	664,795	
	OWDA		Water Debt Service	225,275,896	61,708,947	286,984,844	
			Sewer Debt Service	306,712,246	52,208,396	358,920,642	
			Storm Water Debt Service	1,217,134	265,579	1,482,713	
	<b>Loan Total</b>				<b>542,465,886</b>	<b>114,182,922</b>	<b>656,648,808</b>
<b>Business-Type Total</b>				<b>846,603,782</b>	<b>238,555,585</b>	<b>1,085,159,366</b>	
<b>Fund Type</b>	<b>Instrument</b>	<b>Obligation Type</b>	<b>Fund Name</b>	<b>Principal Due</b>	<b>Interest Due</b>	<b>Total Due</b>	
<b>Government</b>	<b>Bond</b>	General Obligation	General Obligation Debt Service	123,570,000	38,175,767	161,745,767	
			Non-Tax Revenue	Capital Improvements	7,180,000	1,765,761	8,945,761
				JEEP TIF	1,755,000	178,500	1,933,500
		<b>Bond Total</b>				<b>132,505,000</b>	<b>40,120,028</b>
<b>Lease</b>	Capital Lease		Capital Improvements	127,704	10,275	137,979	
<b>Lease Total</b>				<b>127,704</b>	<b>10,275</b>	<b>137,979</b>	
<b>Loan</b>	OPWC		Capital Improvements	3,258,425	0	3,258,425	
	State Infrastructure Bank		Capital Improvements	452,908	10,216	463,123	
<b>Loan Total</b>				<b>3,711,332</b>	<b>10,216</b>	<b>3,721,548</b>	
<b>Note</b>	General Obligation		Special Assessment Improvement	1,960,000	118,776	2,078,776	
			Special Assessment	Special Assessment Services	43,680,000	3,799,380	47,479,380
<b>Note Total</b>				<b>45,640,000</b>	<b>3,918,156</b>	<b>49,558,156</b>	
<b>Government Total</b>				<b>181,984,036</b>	<b>44,058,675</b>	<b>226,042,711</b>	
<b>Grand Total</b>				<b>1,028,587,818</b>	<b>282,614,260</b>	<b>1,311,202,077</b>	

## Summary by Obligation

Obligation Type	Issue #	Description	Total
Capital Lease	4798024	Police Vechicles 2021	127,703.78
	NSR	Norfolk Southern Railway	2,307,896.00
<b>Capital Lease Total</b>			<b>2,435,599.78</b>

Obligation Type	Issue #	Description	Total
General Obligation	838	Housing Improvement (Museum) (Refinance)	695,000.00
	940	Street Improvement - Series A 2012	7,800,000.00
	947	Fire Station #6 - Series H 2012	85,000.00
	948	Street Improvement refunding Series A	4,725,000.00
	960	Street, Sidewalks and Bridges - Series 2014 (Huntington H	8,145,000.00
	961	Police Department Facilities - Series 2014	340,000.00
	962	Police Equipment - Series 2014	70,000.00
	963	Fire Department Facilities - Series 2014	135,000.00
	964	Parks and Recreation - Series 2014	175,000.00
	965	Landfill Improvements - Series 2014	80,000.00
	966	Court House - Series 2014	65,000.00
	968	2015 Street & Bridge Improvement -Refunded Note	6,185,000.00
	972	Energy Conservation Improvements - Prior BAN	280,000.00
	973	Street Improvements - Prior Note	1,740,000.00
	974	Transportation Traffic Signals - Series 2016	160,000.00
	975	Energy Conservation Projects - Series 2016	470,000.00
	976	Street and Bridge Improvements - Series 2016 (Prior Note	9,875,000.00
	977	Police Radios and Body Cameras - Series 2016	100,000.00
	978	Street and Bridge Improvements - Series 2017 (Prior Note	4,645,000.00
	979	ICT Infrastructure - Series 2017	110,000.00
	980	Major Mechanical - Series 2017	180,000.00
	981	Street Signals - Series 2017	150,000.00
	994	City Building Acquisition Bonds, Series 2018	2,325,000.00
	995	Fire Truck - Series 2019	2,300,000.00
	997	Summit Street Roadway - Series 2020	8,755,000.00
	998	Street Improvement Program - Series 2020	3,320,000.00
	999	Levis Square Park - Series 2020	1,015,000.00
	1000	SidewalkImprovement Program - Series 2020	830,000.00
	1003	Storm Water 2021 Projects - Series 2022	680,000.00
	1004	Streets & Bridges 2021 Projects - Series 2022	7,935,000.00
	1005	Streets & Bridges 2022 Projects - Series 2022	3,155,000.00
	1006	Bike Path 2022 Projects - Series 2022	1,700,000.00
	1007	Fire Truck 2022 Projects - Series 2022	1,660,000.00
	1008	Municipal Court Building 2022 Projects - Series 2022	17,500,000.00
	1009	Capital Equipment-Vehicles - Series 2023	1,000,000.00
	1010	Fire Apparatus - Series 2023	1,200,000.00
	1011	Lenfill Cell Development - Series 2023	4,100,000.00
	1012	Road & Bridge - Series 2023	16,000,000.00
	858R	Housing Improvement (Hillcrest) (Refunded)	1,455,000.00
	862R	Housing Improvement (Commodore) (Refunded)	2,625,000.00
921R	Series 2006 I, Series 2015 (Tow Lot)	155,000.00	
922R	Series 2006A Refunding (Series 2015)	1,135,000.00	
930R	Street Improvement (Recovery Zone) (BAB) - Series 2019	1,425,000.00	
931R	MLK Bridge - Series 2019	2,620,000.00	
934R	Street Improvement (Recovery Zone) (BAB) -Series 2020	1,725,000.00	
		Sidewalk Improvements 2023	1,960,000.00
<b>General Obligation Total</b>			<b>132,785,000.00</b>

Obligation Type	Issue #	Description	Total
<b>Non-Tax Revenue</b>	<b>996</b>	Taxable Industrial Dev Ref Bonds, Series 2019C (Medco Pr	3,845,000.00
	<b>923R</b>	Taxable Industrial Dev Ref Bonds, Series 2019B (Marina Di	3,335,000.00
	<b>924R</b>	Industrial Dev Ref Bonds, Series 2019A (Vehicle Storage Pi	1,755,000.00
<b>Non-Tax Revenue Total</b>			<b>8,935,000.00</b>

Obligation Type	Issue #	Description	Total
OPWC	CL02G	Martin Luther King, Jr. Bridge Phase 2	375,000.00
	CL02M	Schwartz Road Over Ottawa River Bridge	189,683.65
	CL02T	International Park CSO Storage Pipeline	680,000.00
	CL02V	Cherry Street from Greenbelt to Summit	32,646.65
	CL03U	Swan Creek North Sewer Separation	1,014,750.00
	CL04F	Tiff Ditch Phase 2a	23,830.74
	CL04J	W.Side, Ten-Mile Creek & Paine St. Sewer	126,017.94
	CL04O	Parkside Sanitary Sewer Overflow Elimination	347,415.78
	CL04Q	Silver Creek Improvements, Phase 2	147,000.00
	CL04S	Central - Secor to Upton	121,790.98
	CL04T	Arlington & Heatherdowns Area SSO Elimination	310,000.00
	CL05N	Detroit Avenue Sanitary Sewer Overflow Elim	287,031.21
	CL05P	Dearden & Birdsall Sanitary Sewer	85,500.00
	CL05U	Erie Street From Lafayette To Cherry	26,694.68
	CL06N	Dorr Street 24-Inch Water Main Replacement	437,750.00
	CL06O	Bennett Area Sewer Rehabilitation	194,250.00
	CL06Q	Nebraska Avenue	10,265.96
	CL06S	Detroit Avenue From Arlington to I-75	84,934.96
	CL06T	Eastgate Road and Key Street	22,787.59
	CL07E	Columbus Street Partial CSO Separation	27,557.48
	CL07G	Erie Street Bridge/Swan 30	62,500.00
	CL07U	Michigan St.& Spielbusch Ave - Madison To Cherry	37,940.29
	CL08O	Ayers-Monroe Storage Pipe	393,750.00
	CL08Q	Douglas Road - Dorr To Kenwood	29,551.00
	CL08S	Eastgate From Glendale To Airport	47,636.84
	CL08T	Central Avenue From Upton Avenue To Cherry St	13,880.35
	CL09L	Williams Ditch	70,000.00
	CL09P	CSO Tunnel Optimization	561,000.00
	CL09R	District 5 and 6 Reclamation	42,499.50
	CL10I	Point Place SSO Elimination Ph 2c	78,000.00
	CL10J	Shantee Creek Phases 3 & 4	86,250.00
	CL10K	Two Halfway Creek Bridges	97,500.00
	CL10N	Jamie Farr Storage Pipeline	166,774.84
	CL10W	LaGrange Street from Utica to Oakland	55,207.95
	CL11H	Bay View WWTP Wet Weather Treatment Facility	87,500.00
	CL11S	Arlington Ave From Byrne Road To Detroit Ave	313,624.00
	CL11T	Ottawa River Road From 290th To 124th Street	11,102.89
CL11U	Summit Street from Monroe to Lagrange	24,471.76	
CL11V	Reynolds Road - Gelndale Ave to Angola Rd	14,757.90	
CL12D	Shantee Creek Storm Drainage	17,486.90	
CL12N	Ash Sewer Separation and Inflow Removal	193,828.85	
CL12P	Benore-Alex-Matzinger & Hagman-Benore-800ft N	749.08	
CL12W	East Central Avenue from Brigham to Buckeye	64,400.15	
CL13H	Bay View WWTP Equalization Basin	100,000.00	
CL13S	Queen and Spenser St. Area Sewer Replacement	140,000.00	
CL13T	Bancroft & Secor Over Ottawa Bridge Replacement	289,601.02	
CL14D	Eisenbraum Ditch Phase One	7,336.77	
CL14I	Bayview WWTP Effluent Pump Station	10,500.00	
CL14P	Cherrylawn Drive - Heatherlawn to Glendale	16,150.34	
CL14W	Alexis Road from Talmadge to Jackman	193,421.11	
CL15S	Jackman Rd. 24-Inch Water Main Replacement	289,275.00	
CL15T	Canton Street From Cherry St To Jackson Blvd	22,825.54	
CL16L	Delaware Creek Drainage Phase 2	82,918.74	
CL16P	East Broadway - Woodville To Nevada	25,271.68	
CL16Q	Miami Street Storm Outfall	6,467.70	
CL17S	Tiff Ditch, Douglas Rd Bypass Storm Sewer	68,360.30	
CL17X	Enterprise Blvd - Alexis to Matzinger	4,914.09	
CL18L	Delaware Creek Sanitary Sewer Overflow Elim	49,108.30	
CL18V	S.Detroit - Sherwood to Glendale	51,520.00	
CL19X	Summit Street (131st to 101st)	6,971.32	

Obligation Type	Issue #	Description	Total
	<b>CL20O</b>	Oakdale Storage Basin	187,544.11
	<b>CL20V</b>	Jamieson Ditch Improvements Phase II	107,239.50
	<b>CL21M</b>	Devilbiss & Lockwood Sewer Separation	722,500.00
	<b>CL21P</b>	Upton Avenue From Dorr To Bancroft	19,639.28
	<b>CL21R</b>	Bancroft Street - Monroe To Ashland	73,284.90
	<b>CL21X</b>	Oak Street (Woodville to Front)	66,245.60
	<b>CL23K</b>	Haefner Ditch Phase 2	130,822.80
	<b>CL23P</b>	East Broadway - Nevada To 6th Street	42,887.25
	<b>CL23X</b>	Hill Avenue (I-475 to Holland-Sylvania Road)	43,447.72
	<b>CL24E</b>	River Rd Inflow, Infiltration Reduction Ph 1	21,104.76
	<b>CL26P</b>	Glenwood Avenue 24 Inch Watermain Replacement	402,500.00
	<b>CL26X</b>	Marine Road (Byrne to Y)	18,440.44
	<b>CL27R</b>	Airport Highway - Western South To Broadway	43,432.40
	<b>CL28W</b>	Bancroft Street from I-475 to Holland-Sylvania	37,208.03
	<b>CL28X</b>	Dorr Street (Reynolds to Byrne)	227,305.32
	<b>CL29M</b>	Dexter Alley Sanitary Sewer	35,625.00
	<b>CL29R</b>	Ottawa River South Storage Basin	639,750.00
	<b>CL30U</b>	Anthony Wayne Trail - South To Glendale	166,774.87
	<b>CL30W</b>	Large Diameter Sewer Rehabilitation	656,689.89
	<b>CL30X</b>	Coining Drive (Jackman to Transport)	34,928.29
	<b>CL33M</b>	Homewood and Slater-Overland Water Mains	42,000.00
	<b>CL34X</b>	Sanitary Sewer Lining 2018	72,499.84
	<b>CL35M</b>	Large Diameter Sewer Rehabilitation	84,000.00
	<b>CL36V</b>	Fassett and Paine CSO Regulator Modifications	68,672.38
	<b>CL38X</b>	Holland-Sylvania Road (Elmer to Bancroft)	35,106.79
	<b>CL40X</b>	Airport Highway (Byrne to South)	90,483.49
	<b>CU42R</b>	Elliot Avenue Repair	68,938.91
<b>OPWC Total</b>			<b>12,519,033.40</b>

Obligation Type	Issue #	Description	Total
<b>OWDA</b>	<b>3899</b>	Secondary Renovations I-44B	553,319.00
	<b>3947</b>	Eastside and Bayview Pump Stations (46A, B)	619,897.94
	<b>3965</b>	PointPlaceSewerPhase2A	780,263.48
	<b>4014</b>	WindemerePumpStationRenovation(I-46C)	676,660.33
	<b>4069</b>	Point Place SSO Elimination/Phase 2B	932,001.29
	<b>4207</b>	Bayview Backup Power	4,279,904.42
	<b>4269</b>	River Road SSO Elimination-Phase 1	2,130,720.09
	<b>4270</b>	River Road SSO Elimination-Phase 3A	534,029.05
	<b>4295</b>	Wet Weather Grit Facility (I-47B)	4,199,157.70
	<b>4297</b>	Wet Weather Treatment Facility (I-47B)	8,045,641.90
	<b>4338</b>	Equalization Basin (I-48)	7,576,485.67
	<b>4384</b>	Point Place SSO Elimination/Phase 2C	307,996.89
	<b>4457</b>	East Side Water Line	3,746,418.03
	<b>4504</b>	WWTP Water Systems Renovation (I-54A & I-54B)	1,333,641.81
	<b>4541</b>	Final Effluent Pump Station (I47-C)	2,303,038.05
	<b>4602</b>	Paine Sewer, West Side & Ten Mile Creek Int Rehab	1,822,554.21
	<b>4639</b>	Methane Biogas Capture and Reuse	9,861,311.51
	<b>4703</b>	SSES	1,240,921.40
	<b>4899</b>	Long Term Control Plan Design 2A	8,146,466.04
	<b>5030</b>	Delaware Creek SSO Elimination	275,175.05
	<b>5603</b>	Lockwood/Devilbiss Sewer Separation	6,060,161.92
	<b>5604</b>	Blower Building Renovation 55A	2,818,138.11
	<b>5686</b>	Detroit Avenue SSO Elimination Phase I	7,631,755.79
	<b>5733</b>	Ash/Columbus CSO Storage Pipeline	3,963,409.14
	<b>5779</b>	SSES Area Sewer Separation & Inflow Reduction	4,746,832.14
	<b>5845</b>	Maumee CSO Storage Basin	6,148,927.50
	<b>5846</b>	Stockroom/Maintenance Garage Renovation I-61A	1,546,268.97
	<b>5887</b>	Bennett Area Sewer Rehabilitation	547,168.60
	<b>5940</b>	Lockwood/Devilbiss Corbin - CSO & I/I Improvements	2,870,735.76
	<b>5966</b>	Ayers-Monroe Storage Pipeline	3,987,376.00
	<b>6007</b>	Long-Term Control Plan 2B Design	9,624,559.25
	<b>6008</b>	I-61B Grit Facility	14,162,932.78
	<b>6141</b>	Parkside Sanitary Sewer Overflow Elimination	7,417,588.51
	<b>6179</b>	Oakdale CSO Storage Basin (E-5)	11,682,315.01
	<b>6181</b>	Tunnel Optimization Phase 1	292,092.12
	<b>6314</b>	Tunnel Optimization Phase 2	11,519,262.02
	<b>6465</b>	Collins Park WTP Roof Replacement	9,558,338.51
	<b>6611</b>	Collins Park WTP Disinfection	6,452,006.94
	<b>6717</b>	Collingwood Green Sewers	889,953.64
	<b>6805</b>	Dearborn CSO Storage Facility	8,670,991.13
	<b>6815</b>	Sewer Lining 2014 (44% split)	994,824.18
	<b>6815</b>	Sewer Lining 2014 (56% split)	1,266,139.86
	<b>6839</b>	Ottawa River South Conveyance	60,900,948.38
	<b>6886</b>	LTCP 2C Design	7,519,623.63
	<b>6920</b>	PAC and Potassium Permanganate	3,395,578.14
	<b>6921</b>	HAB General Plan	758,030.16
	<b>6955</b>	Collingwood Green Storm Sewers and bio-swale	222,310.08
	<b>7091</b>	Highland Sewer Phase 2	1,466,755.63
	<b>7232</b>	Laskey Talmadge Sewer Sink Holed	574,860.20
	<b>7378</b>	Arlington & Heatherdowns SSD Elimination	1,039,898.09
	<b>7431</b>	E3 International Park Storage Pipeline	21,625,219.83
	<b>7533</b>	Discharge Elimination Program	701,715.85
	<b>7784</b>	Downtown Storage Basin	39,898,903.23
	<b>7785</b>	Swan Creek North	7,450,511.94
	<b>8229</b>	Ozone Treatment Facilities	39,901,672.80
	<b>8278</b>	Paine and Fassett Regulator Modifications	3,010,256.16
	<b>8416</b>	Collins Park WTP, Basins 5 and 6 Upgrades	21,990,811.57
	<b>8654</b>	Collins Park WTP, Basins 1 through 4 Upgrades	40,642,224.75
	<b>8792</b>	Filter and Pipe Gallery Upgrade Improvements	34,128,655.20
	<b>9174</b>	High Service Pump Station Improvements	15,448,626.81

Obligation Type	Issue #	Description	Total
	<b>9548</b>	Refinance of Revenue Bonds Series 2012A	22,705,921.23
	<b>10370</b>	Leadline Replacement Program	16,400.01
	<b>10466</b>	Refinance of Water Revenue Bonds Series 2018	26,531,212.27
	<b>10467</b>	Sewer Refunding	1,057,759.00
<b>OWDA Total</b>			<b>533,205,276.69</b>

Obligation Type	Issue #	Description	Total
Sewer Revenue	912	Sewer Revenue 2005	105,000.00
<b>Sewer Revenue Total</b>			<b>105,000.00</b>

Obligation Type	Issue #	Description	Total
<b>Special Assessment</b>		Assessed Services 2022 (PNC/ US Bank)	20,880,000.00
		Assessed Services 2023 (PNC/ US Bank)	22,800,000.00
<b>Special Assessment Total</b>			<b>43,680,000.00</b>

Obligation Type	Issue #	Description	Total
State Infrastructure Bank	935	Marina District - Riverside Drive (SIB)	452,907.77
<b>State Infrastructure Bank Total</b>			<b>452,907.77</b>

Obligation Type	Issue #	Description	Total
<b>Water Revenue</b>	<b>992</b>	Water Revenue 2016	54,105,000.00
	<b>1001</b>	Water Revenue 2020	73,595,000.00
	<b>1002</b>	Water Revenue 2022/2023 (Refunding 2013)	150,370,000.00
	<b>893 (893R)</b>	Water Revenue 2012 (Refund of 2003)RA	4,095,000.00
	<b>911R2</b>	Water Revenue 2015 (Refund of remaining 2005)	12,305,000.00
<b>Water Revenue Total</b>			<b>294,470,000.00</b>
<b>Grand Total</b>			<b>1,028,734,708.58</b>

# Issue Amortizations

# City of Toledo Ohio



# City of Toledo Ohio

**ISSUE#: CL07G - ERIE STREET BRIDGE/SWAN 30    ISSUE DATE: 12/31/2005    ORIGINAL ISSUE: \$500,000.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$62,500**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	25,000.00	0.00	25,000.00
	2025	25,000.00	0.00	25,000.00
	2026	12,500.00	0.00	12,500.00
<b>TOTAL FOR: ERIE STREET BRIDGE/SWAN 30</b>		<b>62,500.00</b>	<b>-</b>	<b>62,500.00</b>

# City of Toledo Ohio

**ISSUE#: 923R - MARINA - ARENA ACQUISITION (BONY)    ISSUE DATE: 07/06/2006    ORIGINAL ISSUE: \$5,120,000.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 2.60% - 5.00%    OUTSTANDING: \$3,335,000**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	65,000.00	166,750.00	231,750.00
	2025	65,000.00	85,020.00	150,020.00
	2026	70,000.00	86,535.00	156,535.00
	2027	490,000.00	86,212.50	576,212.50
	2028	500,000.00	74,060.00	574,060.00
	2029	515,000.00	62,205.00	577,205.00
	2030	530,000.00	47,270.00	577,270.00
	2031	540,000.00	33,000.00	573,000.00
	2032	560,000.00	16,800.00	576,800.00
<b>TOTAL FOR: MARINA - ARENA ACQUISITION (BONY)</b>		<b>3,335,000.00</b>	<b>657,852.50</b>	<b>3,992,852.50</b>

# City of Toledo Ohio

**ISSUE#: 924R - CHRYSLER JEEP VEHICLE STORAGE ISSUE DATE: 09/12/2006 ORIGINAL ISSUE: \$9,000,000.00**

**CATEGORY: LOAN INSTRUMENT: LOAN INTEREST RATE: 4.25% - 5.00% OUTSTANDING: \$1,755,000**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OTHER**

<b>PAID FROM FUND: JEEP TIF</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	555,000.00	87,700.00	642,700.00
	2025	585,000.00	59,950.00	644,950.00
	2026	615,000.00	30,700.00	645,700.00
<b>TOTAL FOR: CHRYSLER JEEP VEHICLE STORAGE</b>		<b>1,755,000.00</b>	<b>178,350.00</b>	<b>1,933,350.00</b>

# City of Toledo Ohio

<b>ISSUE#: 931R - MLK BRIDGE (RE-FINANCE)</b>	<b>ISSUE DATE: 10/22/2009</b>	<b>ORIGINAL ISSUE: \$10,000,000.00</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: GENERAL OBLIGATION INSTRUMENT:</b>	<b>INTEREST RATE: 5.00%</b>		<b>2,620,000</b>
<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	440,000.00	131,000.00
	2025	440,000.00	109,999.00
	2026	440,000.00	87,000.00
	2027	435,000.00	65,000.00
	2028	435,000.00	43,250.00
	2029	430,000.00	21,500.00
<b>TOTAL FOR: MLK BRIDGE (RE-FINANCE)</b>		<b>2,620,000.00</b>	<b>457,749.00</b>
			<b>3,077,749.00</b>

# City of Toledo Ohio

<b>ISSUE#: 930R - STREET IMPROVEMENT</b>		<b>ISSUE DATE: 10/22/2009</b>		<b>ORIGINAL ISSUE: \$8,000,000.00</b>	
<b>CATEGORY: GENERAL OBLIGATION</b>		<b>INSTRUMENT: BOND</b>		<b>INTEREST RATE: 5.00%</b>	
<b>TYPE: CAPITAL IMPROVEMENTS</b>		<b>ACFR: OTHER</b>		<b>OUTSTANDING: \$1,425,000.00</b>	
<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	685,000.00	138,500.00	823,500.00
		2025	740,000.00	116,500.00	856,500.00
<b>TOTAL FOR: STREET IMPROVEMENT (RECOVERY</b>			<b>1,425,000.00</b>	<b>255,000.00</b>	<b>1,680,000.00</b>

# City of Toledo Ohio

<b>ISSUE#: CL02G - MLK</b>	<b>ISSUE DATE: 12/31/2009</b>	<b>ORIGINAL ISSUE: \$1,500,000.00</b>	<b>OUTSTANDING:</b>
<b>BRIDGE 03 CATEGORY:</b>	<b>INTEREST RATE: 0.00%</b>		<b>\$375,000.00</b>
<b>LOAN</b>	<b>INSTRUMENT: LOAN</b>		
<b>TYPE: CAPITAL</b>	<b>ACFR: OPWC</b>		
<b>IMPROVEMENTS</b>			
<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	75,000.00	0.00
	2025	75,000.00	0.00
	2026	75,000.00	0.00
	2027	75,000.00	0.00
	2028	75,000.00	0.00
<b>TOTAL FOR: MLK BRIDGE 03</b>		<b>375,000.00</b>	<b>-</b>
			<b>375,000.00</b>

# City of Toledo Ohio

**ISSUE#: CL10K - TWO HALFWAY CREEK BRIDGES/ROADWAYS      ISSUE DATE: 12/31/2009      ORIGINAL ISSUE: \$300,000.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00%      OUTSTANDING: \$97,500.00**

**TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	15,000.00	0.00	15,000.00
	2025	15,000.00	0.00	15,000.00
	2026	15,000.00	0.00	15,000.00
	2027	15,000.00	0.00	15,000.00
	2028	15,000.00	0.00	15,000.00
	2029	15,000.00	0.00	15,000.00
	2030	7,500.00	0.00	7,500.00
<b>TOTAL FOR: TWO HALFWAY CREEK</b>		<b>97,500.00</b>	<b>-</b>	<b>97,500.00</b>

# City of Toledo Ohio

**ISSUE#: 935 - MARINA DISTRICT - RIVERSIDE DRIVE (SIB)    ISSUE DATE: 03/02/2010    ORIGINAL ISSUE: \$2,808,268.24**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 3.00%    OUTSTANDING: \$452,907.77**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: STATE INFRASTRUCT**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	452,907.77	10,215.71	463,123.48
<b>TOTAL FOR: MARINA DISTRICT - RIVERSIDE DRIVE</b>		<b>452,907.77</b>	<b>10,215.71</b>	<b>463,123.48</b>

# City of Toledo Ohio

**ISSUE#: 940 - STREET IMPROVEMENT - SERIES A 2012      ISSUE DATE: 10/09/2012      ORIGINAL ISSUE: \$17,935,000.00**  
**CATEGORY: GENERAL OBLIGATION      INSTRUMENT: BOND      INTEREST RATE: 3.00% - 3.75%      OUTSTANDING: \$7,800,000.00**  
**TYPE: CAPITAL IMPROVEMENTS      ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	1,420,000.00	248,281.26	1,668,281.26
	2025	1,470,000.00	205,681.26	1,675,681.26
	2026	1,565,000.00	159,743.76	1,724,743.76
	2027	1,645,000.00	110,837.50	1,755,837.50
	2028	1,700,000.00	57,375.00	1,757,375.00
<b>TOTAL FOR: STREET IMPROVEMENT - SERIES A 2012</b>		<b>7,800,000.00</b>	<b>781,918.78</b>	<b>8,581,918.78</b>

# City of Toledo Ohio

**ISSUE#: 947 - FIRE STATION #6 - SERIES H 2012    ISSUE DATE: 10/09/2012    ORIGINAL ISSUE: \$210,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 3.75%    OUTSTANDING: \$85,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	15,000.00	2,712.50	17,712.50
	2025	15,000.00	2,262.50	17,262.50
	2026	15,000.00	1,793.76	16,793.76
	2027	20,000.00	1,325.00	21,325.00
	2028	20,000.00	675.00	20,675.00
<b>TOTAL FOR: FIRE STATION #6 - SERIES H 2012</b>		<b>85,000.00</b>	<b>8,768.76</b>	<b>93,768.76</b>

# City of Toledo Ohio

**ISSUE#: CL02M - SCHWARTZ ROAD OVER OTTAW RIVER BRIDGE    ISSUE DATE: 12/31/2012    ORIGINAL ISSUE: \$600,000.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$189,683.66**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	21,075.96	0.00	21,075.96
	2025	21,075.96	0.00	21,075.96
	2026	21,075.96	0.00	21,075.96
	2027	21,075.96	0.00	21,075.96
	2028	21,075.96	0.00	21,075.96
	2029	21,075.96	0.00	21,075.96
	2030	21,075.96	0.00	21,075.96
	2031	21,075.96	0.00	21,075.96
	2032	21,075.98	0.00	21,075.98
<b>TOTAL FOR: SCHWARTZ ROAD OVER OTTAW RIVER</b>		<b>189,683.66</b>	<b>-</b>	<b>189,683.66</b>

# City of Toledo Ohio

**ISSUE#: 948 - STREET IMPROVEMENT REFUNDING SERIES A    ISSUE DATE: 09/12/2013    ORIGINAL ISSUE: \$12,400,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$4,725,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	870,000.00	206,268.76	1,076,268.76
	2025	905,000.00	171,468.76	1,076,468.76
	2026	940,000.00	134,137.50	1,074,137.50
	2027	985,000.00	93,012.50	1,078,012.50
	2028	1,025,000.00	48,687.50	1,073,687.50
<b>TOTAL FOR: STREET IMPROVEMENT REFUNDING</b>		<b>4,725,000.00</b>	<b>653,575.02</b>	<b>5,378,575.02</b>

# City of Toledo Ohio

**ISSUE#: CL12P - BENORE-ALEXIS TO MATZINGER AND ISSUE DATE: 07/01/2013 ORIGINAL ISSUE: \$14,981.68**

**CATEGORY: LOAN INSTRUMENT: LOAN INTEREST RATE: 0.00% OUTSTANDING: \$749.08**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	749.08	0.00	749.08
<b>TOTAL FOR: BENORE-ALEXIS TO MATZINGER AND</b>		<b>749.08</b>	<b>-</b>	<b>749.08</b>

# City of Toledo Ohio

---

**ISSUE#: 960 - STREET, SIDEWALKS AND BRIDGES - SERIES 2014    ISSUE DATE: 09/15/2014    ORIGINAL ISSUE: \$14,760,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$8,145,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	1,015,000.00	362,200.00	1,377,200.00
	2025	1,070,000.00	311,450.00	1,381,450.00
	2026	1,130,000.00	279,350.00	1,409,350.00
	2027	1,155,000.00	228,500.00	1,383,500.00
	2028	1,215,000.00	170,750.00	1,385,750.00
	2029	1,255,000.00	131,262.50	1,386,262.50
	2030	1,305,000.00	68,512.50	1,373,512.50
<b>TOTAL FOR: STREET, SIDEWALKS AND BRIDGES -</b>		<b>8,145,000.00</b>	<b>1,552,025.00</b>	<b>9,697,025.00</b>

# City of Toledo Ohio

**ISSUE#: 961 - POLICE DEPARTMENT FACILITIES - SERIES 2014**   
**ISSUE DATE: 09/15/2014**   
**ORIGINAL ISSUE: \$625,000.00**  
**CATEGORY: GENERAL OBLIGATION**   
**INSTRUMENT: BOND**   
**INTEREST RATE: 3.00% - 5.00%**   
**OUTSTANDING: \$340,000.00**  
**TYPE: CAPITAL IMPROVEMENTS**   
**ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	45,000.00	15,137.50	60,137.50
	2025	45,000.00	12,887.50	57,887.50
	2026	45,000.00	11,537.50	56,537.50
	2027	50,000.00	9,512.50	59,512.50
	2028	50,000.00	7,012.50	57,012.50
	2029	50,000.00	5,387.50	55,387.50
	2030	55,000.00	2,887.50	57,887.50
<b>TOTAL FOR: POLICE DEPARTMENT FACILITIES - SERIES</b>		<b>340,000.00</b>	<b>64,362.50</b>	<b>404,362.50</b>

# City of Toledo Ohio

**ISSUE#: 962 - POLICE EQUIPMENT - SERIES 2014    ISSUE DATE: 09/15/2014    ORIGINAL ISSUE: \$300,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$70,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	35,000.00	2,800.00	37,800.00
	2025	35,000.00	1,050.00	36,050.00
<b>TOTAL FOR: POLICE EQUIPMENT - SERIES 2014</b>		<b>70,000.00</b>	<b>3,850.00</b>	<b>73,850.00</b>

# City of Toledo Ohio

**ISSUE#: 963 - FIRE DEPARTMENT FACILITIES - SERIES 2014    ISSUE DATE: 09/15/2014    ORIGINAL ISSUE: \$250,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$135,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	15,000.00	5,950.00	20,950.00
	2025	20,000.00	5,200.00	25,200.00
	2026	20,000.00	4,600.00	24,600.00
	2027	20,000.00	3,700.00	23,700.00
	2028	20,000.00	2,700.00	22,700.00
	2029	20,000.00	2,050.00	22,050.00
	2030	20,000.00	1,050.00	21,050.00
<b>TOTAL FOR: FIRE DEPARTMENT FACILITIES - SERIES</b>		<b>135,000.00</b>	<b>25,250.00</b>	<b>160,250.00</b>

# City of Toledo Ohio

**ISSUE#: 964 - PARKS AND RECREATION - SERIES 2014 ISSUE DATE: 09/15/2014 ORIGINAL ISSUE: \$750,000.00**

**CATEGORY: GENERAL OBLIGATION INSTRUMENT: BOND INTEREST RATE: 3.00% - 5.00% OUTSTANDING: \$175,000.00**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	85,000.00	6,950.00	91,950.00
	2025	90,000.00	2,700.00	92,700.00
<b>TOTAL FOR: PARKS AND RECREATION - SERIES 2014</b>		<b>175,000.00</b>	<b>9,650.00</b>	<b>184,650.00</b>

# City of Toledo Ohio

**ISSUE#: 965 - LANDFILLE IMPROVEMENTS - SERIES 2014    ISSUE DATE: 09/15/2014    ORIGINAL ISSUE: \$350,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$80,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	40,000.00	3,200.00	43,200.00
	2025	40,000.00	1,200.00	41,200.00
<b>TOTAL FOR: LANDFILLE IMPROVEMENTS - SERIES</b>		<b>80,000.00</b>	<b>4,400.00</b>	<b>84,400.00</b>

# City of Toledo Ohio

<b>ISSUE#: 966 - COURT HOUSE - SERIES 2014</b>	<b>ISSUE DATE: 09/15/2014</b>	<b>ORIGINAL ISSUE: \$275,000.00</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: GENERAL OBLIGATION INSTRUMENT:</b>	<b>INTEREST RATE: 3.00% -</b>		<b>\$65,00.00</b>
<b>BOND TYPE: CAPITAL IMPROVEMENTS ACFR:</b>	<b>5.00%</b>		
<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	30,000.00	2,550.00
	2025	35,000.00	1,050.00
<b>TOTAL FOR: COURT HOUSE - SERIES 2014</b>		<b>65,000.00</b>	<b>3,600.00</b>
			<b>TOTAL DUE</b>
			32,550.00
			36,050.00
			<b>68,600.00</b>

# City of Toledo Ohio

**ISSUE#: CL14P - CHERRYLAWN DRIVE - HEATHERLAWN TO GLENDALE ISSUE DATE: 12/31/2014 ORIGINAL ISSUE: \$107,668.99**

**CATEGORY: LOAN INSTRUMENT: LOAN INTEREST RATE: 0.00% OUTSTANDING: \$16,150.34**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	10,766.90	0.00	10,766.90
	2025	5,383.44	0.00	5,383.44
<b>TOTAL FOR: CHERRYLAWN DRIVE - HEATHERLAWN</b>		<b>16,150.34</b>	<b>-</b>	<b>16,150.34</b>

# City of Toledo Ohio

**ISSUE#: CL16P - EAST BROADWAY - WOODVILLE RD TO NEVADA ST    ISSUE DATE: 12/31/2014    ORIGINAL ISSUE: \$168,477.81**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$25,271.68**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	16,847.78	0.00	16,847.78
	2025	8,423.90	0.00	8,423.90
<b>TOTAL FOR: EAST BROADWAY - WOODVILLE RD TO</b>		<b>25,271.68</b>	<b>-</b>	<b>25,271.68</b>

# City of Toledo Ohio

**ISSUE#: CL21P - UPTON AVE - DORR ST TO BANCROFT ST    ISSUE DATE: 12/31/2014    ORIGINAL ISSUE: \$130,928.25**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$19,639.36**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	13,092.82	0.00	13,092.82
	2025	6,546.54	0.00	6,546.54
<b>TOTAL FOR: UPTON AVE - DORR ST TO BANCROFT ST</b>		<b>19,639.36</b>	<b>-</b>	<b>19,639.36</b>

# City of Toledo Ohio

**ISSUE#: CL23P - EAST BROADWAY - NEVADA ST TO 6TH ST    ISSUE DATE: 12/31/2014    ORIGINAL ISSUE: \$285,915.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$42,887.25**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	28,591.50	0.00	28,591.50
	2025	14,295.75	0.00	14,295.75
<b>TOTAL FOR: EAST BROADWAY - NEVADA ST TO 6TH</b>		<b>42,887.25</b>	<b>-</b>	<b>42,887.25</b>

# City of Toledo Ohio

<b>ISSUE#: CL06Q - NEBRASKA</b>	<b>ISSUE DATE: 01/01/2015</b>	<b>ORIGINAL ISSUE: \$51,329.96</b>
<b>AVENUE CATEGORY: LOAN</b>	<b>INTEREST RATE: 0.00%</b>	<b>OUTSTANDING: \$10,265.96</b>
<b>TYPE: CAPITAL IMPROVEMENTS</b>	<b>INSTRUMENT: LOAN</b>	
	<b>ACFR: OPWC</b>	

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	5,133.00	0.00	5,133.00
	2025	5,132.96	0.00	5,132.96
<b>TOTAL FOR: NEBRASKA AVENUE</b>		<b>10,265.96</b>	-	<b>10,265.96</b>

# City of Toledo Ohio

---

<b>ISSUE#: CL08Q - DOUGLAS ROAD - DORR TO KENWOOD</b>		<b>ISSUE DATE: 01/01/2015</b>		<b>ORIGINAL ISSUE: \$147,755.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 0.00%</b>	
<b>TYPE: CAPITAL IMPROVEMENTS</b>		<b>ACFR: OPWC</b>		<b>OUTSTANDING: \$29,551.00</b>	
<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	14,775.50	0.00	14,775.50
		2025	14,775.50	0.00	14,775.50
<b>TOTAL FOR: DOUGLAS ROAD - DORR TO KENWOOD</b>			<b>29,551.00</b>	<b>-</b>	<b>29,551.00</b>

---

# City of Toledo Ohio

**ISSUE#: 922R - SERIES 2006A REFUNDING (SERIES 2015)    ISSUE DATE: 09/23/2015    ORIGINAL ISSUE: \$3,285,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 4.00% - 5.00%    OUTSTANDING: \$1,135,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	360,000.00	56,750.00	416,750.00
	2025	380,000.00	38,750.00	418,750.00
	2026	395,000.00	19,750.00	414,750.00
<b>TOTAL FOR: SERIES 2006A REFUNDING (SERIES 2015)</b>		<b>1,135,000.00</b>	<b>115,250.00</b>	<b>1,250,250.00</b>

# City of Toledo Ohio

**ISSUE#: 968 - 2015 STREET AND BRIDGE**    **ISSUE DATE: 09/23/2015**    **ORIGINAL ISSUE: \$10,020,000.00**  
**CATEGORY: GENERAL OBLIGATION**    **INSTRUMENT: BOND**    **INTEREST RATE: 4.00% - 5.00%**    **OUTSTANDING: \$6,185,000.00**  
**TYPE: CAPITAL IMPROVEMENTS**    **ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	660,000.00	244,431.26	904,431.26
	2025	695,000.00	211,431.26	906,431.26
	2026	730,000.00	176,681.26	906,681.26
	2027	765,000.00	140,181.26	905,181.26
	2028	795,000.00	109,581.26	904,581.26
	2029	820,000.00	84,737.50	904,737.50
	2030	845,000.00	58,087.50	903,087.50
	2031	875,000.00	30,625.00	905,625.00
<b>TOTAL FOR: 2015 STREET AND BRIDGE</b>		<b>6,185,000.00</b>	<b>1,055,756.30</b>	<b>7,240,756.30</b>

# City of Toledo Ohio

---

ISSUE#: 973 - STREET IMPROVEMENTS - PRIOR NOTE ISSUE DATE: 09/23/2015 ORIGINAL ISSUE: \$2,825,000.00

CATEGORY: GENERAL OBLIGATION INSTRUMENT: BOND INTEREST RATE: 4.00% - 5.00% OUTSTANDING: \$1,740,000.00

TYPE: CAPITAL IMPROVEMENTS ACFR: OTHER

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	185,000.00	68,731.26	253,731.26
	2025	195,000.00	59,481.26	254,481.26
	2026	205,000.00	49,731.26	254,731.26
	2027	215,000.00	39,481.26	254,481.26
	2028	225,000.00	30,881.26	255,881.26
	2029	230,000.00	23,850.00	253,850.00
	2030	240,000.00	16,375.00	256,375.00
	2031	245,000.00	8,575.00	253,575.00
<b>TOTAL FOR: STREET IMPROVEMENTS - PRIOR NOTE</b>		<b>1,740,000.00</b>	<b>297,106.30</b>	<b>2,037,106.30</b>

# City of Toledo Ohio

**ISSUE#: 972 - ENERGY CONSERVATION IMPROVEMENTS** **ISSUE DATE: 09/23/2015** **ORIGINAL ISSUE: \$455,000.00**

**CATEGORY: GENERAL OBLIGATION INSTRUMENT: BOND INTEREST RATE: 4.00% - 5.00% OUTSTANDING: \$280,000.00**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	30,000.00	11,081.26	41,081.26
	2025	30,000.00	9,581.26	39,581.26
	2026	35,000.00	8,081.26	43,081.26
	2027	35,000.00	6,331.26	41,331.26
	2028	35,000.00	6,331.26	41,331.26
	2029	35,000.00	4,931.26	39,931.26
	2030	40,000.00	2,700.00	42,700.00
	2031	40,000.00	1,400.00	41,400.00
<b>TOTAL FOR: ENERGY CONSERVATION</b>		<b>280,000.00</b>	<b>50,437.56</b>	<b>330,437.56</b>

# City of Toledo Ohio

**ISSUE#: CL21R - BANCROFT STREET - MONROE TO ASHLAND    ISSUE DATE: 01/01/2016    ORIGINAL ISSUE: \$244,283.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00 %    OUTSTANDING: \$73,284.90**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	24,428.30	0.00	24,428.30
	2025	24,428.30	0.00	24,428.30
	2026	24,428.30	0.00	24,428.30
<b>TOTAL FOR: BANCROFT STREET - MONROE TO</b>		<b>73,284.90</b>	-	<b>73,284.90</b>

# City of Toledo Ohio

**ISSUE#: CL09R - DISTRICT 5 AND 6 RECLAMATION    ISSUE DATE: 01/01/2016    ORIGINAL ISSUE: \$141,665.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00 %    OUTSTANDING: \$42,499.50**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	14,166.50	0.00	14,166.50
	2025	14,166.50	0.00	14,166.50
	2026	14,166.50	0.00	14,166.50
<b>TOTAL FOR: DISTRICT 5 AND 6 RECLAMATION</b>		<b>42,499.50</b>	-	<b>42,499.50</b>

# City of Toledo Ohio

**ISSUE#: CL11S - ARLINGTON - BYRNE TO DETROIT    ISSUE DATE: 06/28/2016    ORIGINAL ISSUE: \$784,060.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00 %    OUTSTANDING: \$313,624.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	78,406.00	0.00	78,406.00
	2025	78,406.00	0.00	78,406.00
	2026	78,406.00	0.00	78,406.00
	2027	78,406.00	0.00	78,406.00
<b>TOTAL FOR: ARLINGTON - BYRNE TO DETROIT</b>		<b>313,624.00</b>	<b>-</b>	<b>313,624.00</b>

# City of Toledo Ohio

**ISSUE#: CL27R - AIRPORT HIGHWAY - WESTERN TO BROADWAY    ISSUE DATE: 04/25/2016    ORIGINAL ISSUE: \$124,092.45**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00 %    OUTSTANDING: \$43,432.40**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	12,409.24	0.00	12,409.24
	2025	12,409.24	0.00	12,409.24
	2026	12,409.24	0.00	12,409.24
	2027	6,204.68	0.00	6,204.68
<b>TOTAL FOR: AIRPORT HIGHWAY - WESTERN TO</b>		<b>43,432.40</b>	-	<b>43,432.40</b>

# City of Toledo Ohio

<b>ISSUE#: CU42R - ELLIOT AVENUE REPAIR</b>	<b>ISSUE DATE: 04/08/2016</b>	<b>ORIGINAL ISSUE: \$196,968.37</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00 %</b>	<b>\$68,938.91</b>
<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	19,696.84	0.00
	2025	19,696.84	0.00
	2026	19,696.84	0.00
	2027	9,848.39	0.00
<b>TOTAL FOR: ELLIOT AVENUE REPAIR</b>		<b>68,938.91</b>	<b>-</b>
			<b>68,938.91</b>

# City of Toledo Ohio

**ISSUE#: CL08T - CENTRAL AVENUE FROM UPTON TO CHERRY    ISSUE DATE: 07/01/2016    ORIGINAL ISSUE: \$25,237.00**

**CATEGORY: LOAN                    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$13,880.35**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	2,523.70	0.00	2,523.70
	2025	2,523.70	0.00	2,523.70
	2026	2,523.70	0.00	2,523.70
	2027	2,523.70	0.00	2,523.70
	2028	2,523.70	0.00	2,523.70
	2029	1,261.85	0.00	1,261.85
<b>TOTAL FOR: CENTRAL AVENUE FROM UPTON TO</b>		<b>13,880.35</b>	<b>-</b>	<b>13,880.35</b>

# City of Toledo Ohio

**ISSUE#: 974 - TRANSPORTATION TRAFFIC SIGNALS - SERIES 2016    ISSUE DATE: 11/01/2016    ORIGINAL ISSUE: \$200,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$160,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	10,000.00	6,150.00	16,150.00
	2025	10,000.00	5,750.00	15,750.00
	2026	15,000.00	5,350.00	20,350.00
	2027	15,000.00	4,750.00	19,750.00
	2028	15,000.00	4,150.00	19,150.00
	2029	20,000.00	3,550.00	23,550.00
	2030	25,000.00	2,750.00	27,750.00
	2031	25,000.00	1,750.00	26,750.00
	2032	25,000.00	875.00	25,875.00
<b>TOTAL FOR: TRANSPORTATION TRAFFIC SIGNALS -</b>		<b>160,000.00</b>	<b>35,075.00</b>	<b>195,075.00</b>

# City of Toledo Ohio

---

**ISSUE#: 975 - ENERGY CONSERVATION PROJECTS    ISSUE DATE: 11/01/2016    ORIGINAL ISSUE: \$550,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$470,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	40,000.00	18,250.00	58,250.00
	2025	50,000.00	16,650.00	66,650.00
	2026	50,000.00	14,650.00	64,650.00
	2027	55,000.00	12,650.00	67,650.00
	2028	55,000.00	10,450.00	65,450.00
	2029	55,000.00	8,250.00	63,250.00
	2030	55,000.00	6,050.00	61,050.00
	2031	55,000.00	3,850.00	58,850.00
	2032	55,000.00	1,925.00	56,925.00
<b>TOTAL FOR: ENERGY CONSERVATION PROJECTS</b>		<b>470,000.00</b>	<b>92,725.00</b>	<b>562,725.00</b>

# City of Toledo Ohio

---

**ISSUE#: 976 - STREET AND BRIDGE IMPROVEMENTS    ISSUE DATE: 11/01/2016    ORIGINAL ISSUE: \$12,100,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$9,875,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	935,000.00	382,500.00	1,317,500.00
	2025	970,000.00	345,100.00	1,315,100.00
	2026	1,010,000.00	306,300.00	1,316,300.00
	2027	1,050,000.00	265,900.00	1,315,900.00
	2028	1,095,000.00	223,900.00	1,318,900.00
	2029	1,135,000.00	180,100.00	1,315,100.00
	2030	1,180,000.00	134,700.00	1,314,700.00
	2031	1,230,000.00	87,500.00	1,317,500.00
	2032	1,270,000.00	44,450.00	1,314,450.00
<b>TOTAL FOR: STREET AND BRIDGE IMPROVEMENTS</b>		<b>9,875,000.00</b>	<b>1,970,450.00</b>	<b>11,845,450.00</b>

# City of Toledo Ohio

**ISSUE#: 977 - POLILCE RADIOS AND BODY CAMERAS - SERIES 2016    ISSUE DATE: 11/01/2016    ORIGINAL ISSUE: \$190,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00% - 5.00%    OUTSTANDING: \$100,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	25,000.00	4,000.00	29,000.00
	2025	25,000.00	3,000.00	28,000.00
	2026	25,000.00	2,000.00	27,000.00
	2027	25,000.00	1,000.00	26,000.00
<b>TOTAL FOR: POLILCE RADIOS AND BODY CAMERAS -</b>		<b>100,000.00</b>	<b>10,000.00</b>	<b>110,000.00</b>

# City of Toledo Ohio

**ISSUE#: CL04S - CENTRAL - SECOR TO UPTON ISSUE DATE: 11/10/2016 ORIGINAL ISSUE: \$243,581.98**

**CATEGORY: LOAN INSTRUMENT: LOAN INTEREST RATE: 0.00 % OUTSTANDING: \$121,790.98**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	24,358.20	0.00	24,358.20
	2025	24,358.20	0.00	24,358.20
	2026	24,358.20	0.00	24,358.20
	2027	24,358.20	0.00	24,358.20
	2028	24,358.18	0.00	24,358.18
<b>TOTAL FOR: CENTRAL - SECOR TO UPTON</b>		<b>121,790.98</b>	-	<b>121,790.98</b>

# City of Toledo Ohio

<b>ISSUE#: CL08S - EASTGATE</b>	<b>ISSUE DATE: 12/21/2016</b>	<b>ORIGINAL ISSUE: \$97,755.00</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: LOAN</b>	<b>INTEREST RATE: 0.00 %</b>		<b>\$47,636.84</b>
<b>TYPE: CAPITAL IMPROVEMENTS</b>	<b>INSTRUMENT: LOAN</b>		
	<b>ACFR: OPWC</b>		
<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	9,527.38	0.00
	2025	9,527.38	0.00
	2026	9,527.38	0.00
	2027	9,527.38	0.00
	2028	9,527.32	0.00
<b>TOTAL FOR: EASTGATE</b>		<b>47,636.84</b>	<b>-</b>
			<b>47,636.84</b>

# City of Toledo Ohio

**ISSUE#: CL11T - OTTAWA RIVER ROAD FROM 290TH TO 124TH STREET    ISSUE DATE: 09/11/2017    ORIGINAL ISSUE: \$24,673.04**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$11,102.89**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	2,467.30	0.00	2,467.30
	2025	2,467.30	0.00	2,467.30
	2026	2,467.30	0.00	2,467.30
	2027	2,467.30	0.00	2,467.30
	2028	1,233.69	0.00	1,233.69
<b>TOTAL FOR: OTTAWA RIVER ROAD FROM 290TH TO</b>		<b>11,102.89</b>	<b>-</b>	<b>11,102.89</b>

# City of Toledo Ohio

**ISSUE#: CL06S - DETROIT AVENUE FROM ARLINGTON TO I-75    ISSUE DATE: 09/13/2017    ORIGINAL ISSUE: \$169,869.86**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$84,934.96**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	16,986.98	0.00	16,986.98
	2025	16,986.98	0.00	16,986.98
	2026	16,986.98	0.00	16,986.98
	2027	16,986.98	0.00	16,986.98
	2028	16,987.04	0.00	16,987.04
<b>TOTAL FOR: DETROIT AVENUE FROM ARLINGTON TO</b>		<b>84,934.96</b>	<b>-</b>	<b>84,934.96</b>

# City of Toledo Ohio

**ISSUE#: CL05U - ERIE STREET FROM LAFAYETTE TO CHERRY ISSUE DATE: 07/01/2017 ORIGINAL ISSUE: \$41,068.76**

**CATEGORY: LOAN INSTRUMENT: LOAN INTEREST RATE: 0.00% OUTSTANDING: \$26,694.68**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	4,106.88	0.00	4,106.88
	2025	4,106.88	0.00	4,106.88
	2026	4,106.88	0.00	4,106.88
	2027	4,106.88	0.00	4,106.88
	2028	4,106.88	0.00	4,106.88
	2029	4,106.88	0.00	4,106.88
	2030	2,053.40	0.00	2,053.40
<b>TOTAL FOR: ERIE STREET FROM LAFAYETTE TO</b>		<b>26,694.68</b>	<b>-</b>	<b>26,694.68</b>

# City of Toledo Ohio

**ISSUE#: CL07U - MICHIGAN STREET - SPIELBUSCH - MADISON TO CHERRY    ISSUE DATE: 07/01/2017    ORIGINAL ISSUE: \$58,369.72**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$37,940.29**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	5,836.98	0.00	5,836.98
	2025	5,836.98	0.00	5,836.98
	2026	5,836.98	0.00	5,836.98
	2027	5,836.98	0.00	5,836.98
	2028	5,836.98	0.00	5,836.98
	2029	5,836.98	0.00	5,836.98
	2030	2,918.41	0.00	2,918.41
<b>TOTAL FOR: MICHIGAN STREET - SPIELBUSCH -</b>		<b>37,940.29</b>	-	<b>37,940.29</b>

# City of Toledo Ohio

**ISSUE#: CL11U - SUMMIT STREET - MONROE TO LAGRANGE    ISSUE DATE: 07/01/2017    ORIGINAL ISSUE: \$37,648.84**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$24,471.76**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	3,764.88	0.00	3,764.88
	2025	3,764.88	0.00	3,764.88
	2026	3,764.88	0.00	3,764.88
	2027	3,764.88	0.00	3,764.88
	2028	3,764.88	0.00	3,764.88
	2029	3,764.88	0.00	3,764.88
	2030	1,882.48	0.00	1,882.48
<b>TOTAL FOR: SUMMIT STREET - MONROE TO</b>		<b>24,471.76</b>	<b>-</b>	<b>24,471.76</b>

# City of Toledo Ohio

**ISSUE#: 978 - STREET AND BRIDGE IMPROVEMENTS - SERIES 2017    ISSUE DATE: 11/01/2017    ORIGINAL ISSUE: \$6,360,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 2.00 % - 5.00 %    OUTSTANDING: \$4,645,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	380,000.00	195,250.00	575,250.00
	2025	400,000.00	176,250.00	576,250.00
	2026	415,000.00	156,250.00	571,250.00
	2027	440,000.00	135,500.00	575,500.00
	2028	460,000.00	113,500.00	573,500.00
	2029	470,000.00	102,000.00	572,000.00
	2030	490,000.00	83,200.00	573,200.00
	2031	510,000.00	63,600.00	573,600.00
	2032	530,000.00	43,200.00	573,200.00
	2033	550,000.00	22,000.00	572,000.00
<b>TOTAL FOR: STREET AND BRIDGE IMPROVEMENTS -</b>		<b>4,645,000.00</b>	<b>1,090,750.00</b>	<b>5,735,750.00</b>

# City of Toledo Ohio

---

**ISSUE#: 979 - ICT INFRASTRUCTURE - SERIES 2017    ISSUE DATE: 11/01/2017    ORIGINAL ISSUE: \$200,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE:    OUTSTANDING: \$110,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	20,000.00	4,875.00	24,875.00
	2025	20,000.00	3,875.00	23,875.00
	2026	20,000.00	2,875.00	22,875.00
	2027	25,000.00	1,875.00	26,875.00
	2028	25,000.00	625.00	25,625.00
<b>TOTAL FOR: ICT INFRASTRUCTURE - SERIES 2017</b>		<b>110,000.00</b>	<b>14,125.00</b>	<b>124,125.00</b>

# City of Toledo Ohio

---

**ISSUE#: 980 - MAJOR MECHANICAL - SERIES 2017      ISSUE DATE: 11/01/2017      ORIGINAL ISSUE: \$250,000.00**  
**CATEGORY: GENERAL OBLIGATION      INSTRUMENT: BOND      INTEREST RATE: 2.00 % - 5.00 %      OUTSTANDING: \$180,000.00**  
**TYPE: CAPITAL IMPROVEMENTS      ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	15,000.00	7,500.00	22,500.00
	2025	15,000.00	6,750.00	21,750.00
	2026	15,000.00	6,000.00	21,000.00
	2027	15,000.00	5,250.00	20,250.00
	2028	20,000.00	4,500.00	24,500.00
	2029	20,000.00	4,000.00	24,000.00
	2030	20,000.00	3,200.00	23,200.00
	2031	20,000.00	2,400.00	22,400.00
	2032	20,000.00	1,600.00	21,600.00
	2033	20,000.00	800.00	20,800.00
<b>TOTAL FOR: MAJOR MECHANICAL - SERIES 2017</b>		<b>180,000.00</b>	<b>42,000.00</b>	<b>222,000.00</b>

# City of Toledo Ohio

**ISSUE#: 981 - STREET SIGNALS - SERIES 2017    ISSUE DATE: 11/01/2017    ORIGINAL ISSUE: \$200,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 2.00 % - 5.00 %    OUTSTANDING: \$150,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	10,000.00	6,325.00	16,325.00
	2025	15,000.00	5,825.00	20,825.00
	2026	15,000.00	5,075.00	20,075.00
	2027	15,000.00	4,325.00	19,325.00
	2028	15,000.00	3,575.00	18,575.00
	2029	15,000.00	3,200.00	18,200.00
	2030	15,000.00	2,600.00	17,600.00
	2031	15,000.00	2,000.00	17,000.00
	2032	15,000.00	1,400.00	16,400.00
	2033	20,000.00	800.00	20,800.00
<b>TOTAL FOR: STREET SIGNALS - SERIES 2017</b>		<b>150,000.00</b>	<b>35,125.00</b>	<b>185,125.00</b>

# City of Toledo Ohio

**ISSUE#: CL30U - ANTHONY WAYNE TRAIL - SOUTH TO GLENDALE    ISSUE DATE: 03/08/2018    ORIGINAL ISSUE: \$256,576.68**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$166,774.87**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	25,657.66	0.00	25,657.66
	2025	25,657.66	0.00	25,657.66
	2026	25,657.66	0.00	25,657.66
	2027	25,657.66	0.00	25,657.66
	2028	25,657.66	0.00	25,657.66
	2029	25,657.66	0.00	25,657.66
	2030	12,828.91	0.00	12,828.91
<b>TOTAL FOR: ANTHONY WAYNE TRAIL - SOUTH TO</b>		<b>166,774.87</b>	-	<b>166,774.87</b>

# City of Toledo Ohio

**ISSUE#: CL15T - CANTON STREET FROM CHERRY TO JACKSON    ISSUE DATE: 07/01/2018    ORIGINAL ISSUE: \$45,651.14**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$22,825.54**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	4,565.12	0.00	4,565.12
	2025	4,565.12	0.00	4,565.12
	2026	4,565.12	0.00	4,565.12
	2027	4,565.12	0.00	4,565.12
	2028	4,565.06	0.00	4,565.06
<b>TOTAL FOR: CANTON STREET FROM CHERRY TO</b>		<b>22,825.54</b>	<b>-</b>	<b>22,825.54</b>

# City of Toledo Ohio

**ISSUE#: CL06T - EASTGATE ROAD AND KEY STREET    ISSUE DATE: 07/01/2018    ORIGINAL ISSUE: \$45,575.09**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$22,787.59**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	4,557.50	0.00	4,557.50
	2025	4,557.50	0.00	4,557.50
	2026	4,557.50	0.00	4,557.50
	2027	4,557.50	0.00	4,557.50
	2028	4,557.59	0.00	4,557.59
<b>TOTAL FOR: EASTGATE ROAD AND KEY STREET</b>		<b>22,787.59</b>	<b>-</b>	<b>22,787.59</b>

# City of Toledo Ohio

**ISSUE#: CL13T - BANCROFT SECOR OVER OTTAWA BRIDGE    ISSUE DATE: 07/01/2018    ORIGINAL ISSUE: \$386,134.72**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$289,601.02**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	19,306.74	0.00	19,306.74
	2025	19,306.74	0.00	19,306.74
	2026	19,306.74	0.00	19,306.74
	2027	19,306.74	0.00	19,306.74
	2028	19,306.74	0.00	19,306.74
	2029	19,306.74	0.00	19,306.74
	2030	19,306.74	0.00	19,306.74
	2031	19,306.74	0.00	19,306.74
	2032	19,306.74	0.00	19,306.74
	2033	19,306.74	0.00	19,306.74
	2034	19,306.74	0.00	19,306.74
	2035	19,306.74	0.00	19,306.74
	2036	19,306.74	0.00	19,306.74
	2037	19,306.74	0.00	19,306.74
	2038	19,306.66	0.00	19,306.66
<b>TOTAL FOR: BANCROFT SECOR OVER OTTAWA</b>		<b>289,601.02</b>	<b>-</b>	<b>289,601.02</b>

# City of Toledo Ohio

<b>ISSUE#: 996 - MEDCORP</b>	<b>ISSUE DATE: 07/01/2019</b>	<b>ORIGINAL ISSUE: \$4,515,000.00</b>
<b>PROJECT CATEGORY:</b>	<b>INTEREST RATE: 3.375% -</b>	<b>OUTSTANDING: \$3,845,000.00</b>
<b>GENERAL OBLIGATION</b>	<b>INSTRUMENT: BOND</b>	
<b>TYPE: CAPITAL</b>	<b>ACFR: OTHER</b>	
<b>IMPROVEMENTS</b>	<b>5.00%</b>	

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	190,000.00	192,250.00	382,250.00
	2025	195,000.00	182,750.00	377,750.00
	2026	200,000.00	173,000.00	373,000.00
	2027	205,000.00	163,000.00	368,000.00
	2028	215,000.00	152,750.00	367,750.00
	2029	220,000.00	142,000.00	362,000.00
	2030	225,000.00	85,150.00	310,150.00
	2031	235,000.00	77,837.50	312,837.50
	2032	240,000.00	70,200.00	310,200.00
	2033	250,000.00	62,400.00	312,400.00
	2034	255,000.00	54,275.00	309,275.00
	2035	265,000.00	47,756.25	312,756.25
	2036	275,000.00	38,812.50	313,812.50
	2037	285,000.00	29,531.25	314,531.25
	2038	290,000.00	19,912.50	309,912.50
	2039	300,000.00	10,125.00	310,125.00
<b>TOTAL FOR: MEDCORP PROJECT</b>		<b>3,845,000.00</b>	<b>1,501,750.00</b>	<b>5,346,750.00</b>

# City of Toledo Ohio

<b>ISSUE#: 995 - FIRE TRUCKS - SERIES 2019</b>	<b>ISSUE DATE: 10/01/2019</b>	<b>ORIGINAL ISSUE: \$3,500,000.00</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: GENERAL OBLIGATION    INSTRUMENT:</b>	<b>INTEREST RATE: 5.00%</b>		<b>\$2,300,000.00</b>
<b>BOND TYPE: CAPITAL IMPROVEMENTS    ACFR:</b>			
<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>			
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	340,000.00	115,000.00
	2025	355,000.00	98,000.00
	2026	375,000.00	80,250.00
	2027	390,000.00	61,500.00
	2028	410,000.00	42,000.00
	2029	430,000.00	21,500.00
<b>TOTAL FOR: FIRE TRUCKS - SERIES 2019</b>		<b>2,300,000.00</b>	<b>418,250.00</b>
			<b>2,718,250.00</b>

# City of Toledo Ohio

**ISSUE#: CL02V - CHERRY STREET - GREENBELT TO SUMMIT    ISSUE DATE: 07/01/2020    ORIGINAL ISSUE: \$46,638.11**

**CATEGORY: LOAN                    INSTRUMENT: LOAN    INTEREST RATE: 0.00 %    OUTSTANDING: \$32,646.65**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	4,663.82	0.00	4,663.82
	2025	4,663.82	0.00	4,663.82
	2026	4,663.82	0.00	4,663.82
	2027	4,663.82	0.00	4,663.82
	2028	4,663.82	0.00	4,663.82
	2029	4,663.82	0.00	4,663.82
	2030	4,663.73	0.00	4,663.73
<b>TOTAL FOR: CHERRY STREET - GREENBELT TO</b>		<b>32,646.65</b>	<b>-</b>	<b>32,646.65</b>

# City of Toledo Ohio

---

ISSUE#: CL11V - REYNOLDS ROAD - GLENDALE TO ANGOLA    ISSUE DATE: 07/01/2020    ORIGINAL ISSUE: \$21,082.74

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00 %    OUTSTANDING: \$14,757.90

18

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	2,108.28	0.00	2,108.28
	2025	2,108.28	0.00	2,108.28
	2026	2,108.28	0.00	2,108.28
	2027	2,108.28	0.00	2,108.28
	2028	2,108.28	0.00	2,108.28
	2029	2,108.28	0.00	2,108.28
	2030	2,108.22	0.00	2,108.22
<b>TOTAL FOR: REYNOLDS ROAD - GLENDALE TO</b>		<b>14,757.90</b>	-	<b>14,757.90</b>

# City of Toledo Ohio

**ISSUE#: CL18V - S DETROIT - SHERWOOD TO GLENDALE    ISSUE DATE: 07/01/2020    ORIGINAL ISSUE: \$73,600.00**

**CATEGORY: LOAN    INSTRUMENT: FIX    INTEREST RATE: 0.00 %    OUTSTANDING: \$51,520.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	7,360.00	0.00	7,360.00
	2025	7,360.00	0.00	7,360.00
	2026	7,360.00	0.00	7,360.00
	2027	7,360.00	0.00	7,360.00
	2028	7,360.00	0.00	7,360.00
	2029	7,360.00	0.00	7,360.00
	2030	7,360.00	0.00	7,360.00
<b>TOTAL FOR: S DETROIT - SHERWOOD TO GLENDALE</b>		<b>51,520.00</b>	<b>-</b>	<b>51,520.00</b>

# City of Toledo Ohio

**ISSUE#: CL28W - BANCROFT - I-475 TO HOLLAND SYLVANIA    ISSUE DATE: 07/01/2020    ORIGINAL ISSUE: \$53,154.29**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00 %    OUTSTANDING: \$37,208.03**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	5,315.42	0.00	5,315.42
	2025	5,315.42	0.00	5,315.42
	2026	5,315.42	0.00	5,315.42
	2027	5,315.42	0.00	5,315.42
	2028	5,315.42	0.00	5,315.42
	2029	5,315.42	0.00	5,315.42
	2030	5,315.51	0.00	5,315.51
<b>TOTAL FOR: BANCROFT - I-475 TO HOLLAND</b>		<b>37,208.03</b>	-	<b>37,208.03</b>

# City of Toledo Ohio

**ISSUE#: 997 - SUMMIT STREET ROADWAY IMPROVEMENTS    ISSUE DATE: 11/17/2020    ORIGINAL ISSUE: \$10,555,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00 %    OUTSTANDING: \$8,755,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	640,000.00	237,512.50	877,512.50
	2025	660,000.00	218,312.50	878,312.50
	2026	675,000.00	206,762.50	881,762.50
	2027	680,000.00	194,950.00	874,950.00
	2028	700,000.00	183,050.00	883,050.00
	2029	710,000.00	169,050.00	879,050.00
	2030	725,000.00	154,850.00	879,850.00
	2031	740,000.00	140,350.00	880,350.00
	2032	765,000.00	114,150.00	879,150.00
	2033	795,000.00	87,050.00	882,050.00
	2034	820,000.00	58,900.00	878,900.00
	2035	845,000.00	29,850.00	874,850.00
<b>TOTAL FOR: SUMMIT STREET ROADWAY</b>		<b>8,755,000.00</b>	<b>1,794,787.50</b>	<b>10,549,787.50</b>

# City of Toledo Ohio

**ISSUE#: 998 - SERIES B - STREET IMPROVEMENTS    ISSUE DATE: 11/17/2020    ORIGINAL ISSUE: \$4,000,000.00**  
**CATEGORY: GENERAL OBLIGATION INSTRUMENT: BOND INTEREST RATE: 3.00 %    OUTSTANDING: \$3,320,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	245,000.00	89,987.50	334,987.50
	2025	250,000.00	82,637.50	332,637.50
	2026	255,000.00	78,262.50	333,262.50
	2027	260,000.00	73,800.00	333,800.00
	2028	265,000.00	69,250.00	334,250.00
	2029	270,000.00	63,950.00	333,950.00
	2030	275,000.00	58,550.00	333,550.00
	2031	280,000.00	53,050.00	333,050.00
	2032	285,000.00	43,150.00	328,150.00
	2033	300,000.00	33,050.00	333,050.00
	2034	315,000.00	22,450.00	337,450.00
	2035	320,000.00	11,300.00	331,300.00
<b>TOTAL FOR: SERIES B - STREET IMPROVEMENTS</b>		<b>3,320,000.00</b>	<b>679,437.50</b>	<b>3,999,437.50</b>

# City of Toledo Ohio

**ISSUE#: 999 - SERIES C - LEVIS SQUARE IMPROVEMENTS    ISSUE DATE: 11/17/2020    ORIGINAL ISSUE: \$1,225,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 3.00 %    OUTSTANDING: \$1,015,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: PROPERTY MANAGE**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	75,000.00	27,562.50	102,562.50
	2025	75,000.00	25,312.50	100,312.50
	2026	80,000.00	24,000.00	104,000.00
	2027	80,000.00	22,600.00	102,600.00
	2028	80,000.00	21,200.00	101,200.00
	2029	80,000.00	19,600.00	99,600.00
	2030	85,000.00	18,000.00	103,000.00
	2031	85,000.00	16,300.00	101,300.00
	2032	90,000.00	13,300.00	103,300.00
	2033	90,000.00	10,100.00	100,100.00
	2034	95,000.00	6,900.00	101,900.00
	2035	100,000.00	3,550.00	103,550.00
<b>TOTAL FOR: SERIES C - LEVIS SQUARE</b>		<b>1,015,000.00</b>	<b>208,425.00</b>	<b>1,223,425.00</b>

# City of Toledo Ohio

---

**ISSUE#: 1000 - SERIES D - SIDEWALK IMPROVEMENTS**    **ISSUE DATE: 11/17/2020**    **ORIGINAL ISSUE: \$1,000,000.00**  
**CATEGORY: GENERAL OBLIGATION**    **INSTRUMENT: BOND**    **INTEREST RATE: 3.00 %**    **OUTSTANDING: \$830,000.00**  
**TYPE: CAPITAL IMPROVEMENTS**    **ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	60,000.00	22,575.00	82,575.00
	2025	65,000.00	20,775.00	85,775.00
	2026	60,000.00	19,637.50	79,637.50
	2027	65,000.00	18,587.50	83,587.50
	2028	65,000.00	17,450.00	82,450.00
	2029	70,000.00	16,150.00	86,150.00
	2030	65,000.00	14,750.00	79,750.00
	2031	70,000.00	13,450.00	83,450.00
	2032	75,000.00	10,950.00	85,950.00
	2033	75,000.00	8,300.00	83,300.00
	2034	75,000.00	5,650.00	80,650.00
	2035	85,000.00	3,000.00	88,000.00
<b>TOTAL FOR: SERIES D - SIDEWALK IMPROVEMENTS</b>		<b>830,000.00</b>	<b>171,275.00</b>	<b>1,001,275.00</b>

# City of Toledo Ohio

**ISSUE#: 1003 - SERIES 2022 - STORM WATER 2021 PROJECTS    ISSUE DATE: 11/16/2022    ORIGINAL ISSUE: \$700,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 5.00 % - 5.50%    OUTSTANDING: \$680,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	20,000.00	35,700.00	55,700.00
	2025	25,000.00	34,700.00	59,700.00
	2026	25,000.00	33,450.00	58,450.00
	2027	25,000.00	32,200.00	57,200.00
	2028	25,000.00	30,950.00	55,950.00
	2029	30,000.00	29,700.00	59,700.00
	2030	30,000.00	28,200.00	58,200.00
	2031	30,000.00	26,700.00	56,700.00
	2032	35,000.00	25,200.00	60,200.00
	2033	35,000.00	23,450.00	58,450.00
	2034	35,000.00	21,612.50	56,612.50
	2035	40,000.00	19,775.00	59,775.00
	2036	40,000.00	17,675.00	57,675.00
	2037	40,000.00	15,575.00	55,575.00
	2038	45,000.00	13,475.00	58,475.00
	2039	45,000.00	11,000.00	56,000.00
	2040	50,000.00	8,525.00	58,525.00
	2041	50,000.00	5,775.00	55,775.00
	2042	55,000.00	3,025.00	58,025.00
<b>TOTAL FOR: SERIES 2022 - STORM WATER 2021</b>		<b>680,000.00</b>	<b>416,687.50</b>	<b>1,096,687.50</b>

# City of Toledo Ohio

**ISSUE#: 1004 - SERIES 2022 - STREET & BRIDGES 2021 PROJECTS    ISSUE DATE: 11/16/2022    ORIGINAL ISSUE: \$8,300,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 5.00 % - 5.25%    OUTSTANDING: \$7,935,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	405,000.00	405,450.00	810,450.00
	2025	425,000.00	385,200.00	810,200.00
	2026	445,000.00	363,950.00	808,950.00
	2027	470,000.00	341,700.00	811,700.00
	2028	490,000.00	318,200.00	808,200.00
	2029	515,000.00	293,700.00	808,700.00
	2030	540,000.00	267,950.00	807,950.00
	2031	570,000.00	240,950.00	810,950.00
	2032	595,000.00	212,450.00	807,450.00
	2033	625,000.00	182,700.00	807,700.00
	2034	660,000.00	149,887.50	809,887.50
	2035	695,000.00	115,237.50	810,237.50
	2036	730,000.00	78,750.00	808,750.00
	2037	770,000.00	40,425.00	810,425.00
<b>TOTAL FOR: SERIES 2022 - STREET &amp; BRIDGES 2021</b>		<b>7,935,000.00</b>	<b>3,396,550.00</b>	<b>11,331,550.00</b>

# City of Toledo Ohio

**ISSUE#: 1005 - SERIES 2022 - STREET & BRIDGES 2022 PROJECTS    ISSUE DATE: 11/16/2022    ORIGINAL ISSUE: \$3,300,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 5.00 % - 5.25%    OUTSTANDING: \$3,155,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	160,000.00	161,212.50	321,212.50
	2025	170,000.00	153,212.50	323,212.50
	2026	175,000.00	144,712.50	319,712.50
	2027	185,000.00	135,962.50	320,962.50
	2028	195,000.00	126,712.50	321,712.50
	2029	205,000.00	116,962.50	321,962.50
	2030	215,000.00	106,712.50	321,712.50
	2031	225,000.00	95,962.50	320,962.50
	2032	240,000.00	84,712.50	324,712.50
	2033	250,000.00	72,712.50	322,712.50
	2034	265,000.00	59,587.50	324,587.50
	2035	275,000.00	45,675.00	320,675.00
	2036	290,000.00	31,237.50	321,237.50
	2037	305,000.00	16,012.50	321,012.50
<b>TOTAL FOR: SERIES 2022 - STREET &amp; BRIDGES 2021</b>		<b>3,155,000.00</b>	<b>1,351,387.50</b>	<b>4,506,387.50</b>

# City of Toledo Ohio

**ISSUE#: 1006 - SERIES 2022 - BIKE PATH PROJECTS    ISSUE DATE: 11/16/2022    ORIGINAL ISSUE: \$1,750,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 5.00 % - 5.50%    OUTSTANDING: \$1,700,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	55,000.00	89,262.50	144,262.50
	2025	60,000.00	86,512.50	146,512.50
	2026	60,000.00	83,512.50	143,512.50
	2027	65,000.00	80,512.50	145,512.50
	2028	65,000.00	77,262.50	142,262.50
	2029	70,000.00	74,012.50	144,012.50
	2030	75,000.00	70,512.50	145,512.50
	2031	80,000.00	66,762.50	146,762.50
	2032	80,000.00	62,762.50	142,762.50
	2033	85,000.00	58,762.50	143,762.50
	2034	90,000.00	54,300.00	144,300.00
	2035	95,000.00	49,575.00	144,575.00
	2036	100,000.00	44,587.50	144,587.50
	2037	105,000.00	39,337.50	144,337.50
	2038	110,000.00	33,825.00	143,825.00
	2039	115,000.00	27,775.00	142,775.00
	2040	125,000.00	21,450.00	146,450.00
	2041	130,000.00	14,575.00	144,575.00
	2042	135,000.00	7,425.00	142,425.00
<b>TOTAL FOR: SERIES 2022 - BIKE PATH PROJECTS</b>		<b>1,700,000.00</b>	<b>1,042,725.00</b>	<b>2,742,725.00</b>

# City of Toledo Ohio

**ISSUE#: 1007 - SERIES 2022 - FIRE TRUCK PROJECTS**   
**ISSUE DATE: 11/16/2022**   
**ORIGINAL ISSUE: \$1,800,000.00**  
**CATEGORY: GENERAL OBLIGATION**   
**INSTRUMENT: BOND**   
**INTEREST RATE: 5.00 %**   
**OUTSTANDING: \$1,660,000.00**  
**TYPE: CAPITAL IMPROVEMENTS**   
**ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	150,000.00	83,000.00	233,000.00
	2025	160,000.00	75,500.00	235,500.00
	2026	165,000.00	67,500.00	232,500.00
	2027	175,000.00	59,250.00	234,250.00
	2028	185,000.00	50,500.00	235,500.00
	2029	190,000.00	41,250.00	231,250.00
	2030	200,000.00	31,750.00	231,750.00
	2031	210,000.00	21,750.00	231,750.00
	2032	225,000.00	11,250.00	236,250.00
<b>TOTAL FOR: SERIES 2022 - FIRE TRUCK PROJECTS</b>		<b>1,660,000.00</b>	<b>441,750.00</b>	<b>2,101,750.00</b>

# City of Toledo Ohio

**ISSUE#: 1008 - SERIES 2022 - MUNICIPAL COURT BUILDING 2022 PROJECTS    ISSUE DATE: 11/16/2022    ORIGINAL ISSUE: \$18,000,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 5.00 % - 5.50%    OUTSTANDING: \$17,500,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

**PAID FROM FUND: GEN OBL DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	570,000.00	918,962.50	1,488,962.50
2025	595,000.00	890,462.50	1,485,462.50
2026	625,000.00	860,712.50	1,485,712.50
2027	660,000.00	829,462.50	1,489,462.50
2028	690,000.00	796,462.50	1,486,462.50
2029	725,000.00	761,962.50	1,486,962.50
2030	760,000.00	725,712.50	1,485,712.50
2031	800,000.00	687,712.50	1,487,712.50
2032	840,000.00	647,712.50	1,487,712.50
2033	880,000.00	605,712.50	1,485,712.50
2034	925,000.00	559,512.50	1,484,512.50
2035	975,000.00	510,950.00	1,485,950.00
2036	1,025,000.00	459,762.50	1,484,762.50
2037	1,080,000.00	405,950.00	1,485,950.00
2038	1,140,000.00	349,250.00	1,489,250.00
2039	1,200,000.00	286,550.00	1,486,550.00
2040	1,265,000.00	220,550.00	1,485,550.00
2041	1,335,000.00	150,975.00	1,485,975.00
2042	1,410,000.00	77,550.00	1,487,550.00
<b>TOTAL FOR: SERIES 2022 - MUNICIPAL COURT</b>	<b>17,500,000.00</b>	<b>10,745,925.00</b>	<b>28,245,925.00</b>

# City of Toledo Ohio

**ISSUE#: 1009 - SERIES 2023 - CAPITAL EQUIPMENT VEHICLES    ISSUE DATE: 10/31/2023    ORIGINAL ISSUE: \$1,000,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 5.00 %    OUTSTANDING: \$1,000,000.00**

**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

<b>PAID FROM FUND: GEN OBL DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	180,000.00	54,166.67	234,166.67
	2025	190,000.00	41,000.00	231,000.00
	2026	200,000.00	31,500.00	231,500.00
	2027	210,000.00	21,500.00	231,500.00
	2028	220,000.00	11,000.00	231,000.00
<b>TOTAL FOR: SERIES 2023 - CAPITAL EQUIPMENT</b>		<b>1,000,000.00</b>	<b>159,166.67</b>	<b>1,159,166.67</b>

# City of Toledo Ohio

**ISSUE#: 1010 - SERIES 2023 - FIRE APPARATUS ISSUE DATE: 10/31/2023 ORIGINAL ISSUE: \$1,200,000.00**

**CATEGORY: GENERAL OBLIGATION INSTRUMENT: BOND INTEREST RATE: 5.00 % OUTSTANDING: \$1,200,000.00**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OTHER**

**PAID FROM FUND: GEN OBL DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	90,000.00	65,000.00	155,000.00
2025	100,000.00	55,500.00	155,500.00
2026	105,000.00	50,500.00	155,500.00
2027	110,000.00	45,250.00	155,250.00
2028	115,000.00	39,750.00	154,750.00
2029	125,000.00	34,000.00	159,000.00
2030	130,000.00	27,750.00	157,750.00
2031	135,000.00	21,250.00	156,250.00
2032	140,000.00	14,500.00	154,500.00
2033	150,000.00	7,500.00	157,500.00
<b>TOTAL FOR: SERIES 2023 - CAPITAL EQUIPMENT</b>	<b>1,200,000.00</b>	<b>361,000.00</b>	<b>1,561,000.00</b>

# City of Toledo Ohio

**ISSUE#: 1011 - SERIES 2023 - LANDFILL CELL DEVELOPMENT ISSUE DATE: 10/31/2023 ORIGINAL ISSUE: \$4,100,000.00**

**CATEGORY: GENERAL OBLIGATION INSTRUMENT: BOND INTEREST RATE: 5.00 % OUTSTANDING: \$4,100,000.00**

**TYPE: CAPITAL IMPROVEMENTS ACFR: OTHER**

**PAID FROM FUND: GEN OBL DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	310,000.00	222,083.33	532,083.33
2025	345,000.00	189,500.00	534,500.00
2026	360,000.00	172,250.00	532,250.00
2027	380,000.00	154,250.00	534,250.00
2028	400,000.00	135,250.00	535,250.00
2029	415,000.00	115,250.00	530,250.00
2030	440,000.00	94,500.00	534,500.00
2031	460,000.00	72,500.00	532,500.00
2032	485,000.00	49,500.00	534,500.00
2033	505,000.00	25,250.00	530,250.00
<b>TOTAL FOR: SERIES 2023 - LANDFILL CELL</b>	<b>4,100,000.00</b>	<b>1,230,333.33</b>	<b>5,330,333.33</b>

# City of Toledo Ohio

ISSUE#: 1012 - SERIES 2023 - ROAD & BRIDGE ISSUE DATE: 10/31/2023 ORIGINAL ISSUE: \$16,000,000.00

CATEGORY: GENERAL OBLIGATION INSTRUMENT: BOND INTEREST RATE: 5.00 % OUTSTANDING: \$16,000,000.00

TYPE: CAPITAL IMPROVEMENTS ACFR: OTHER

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	680,000.00	866,666.67	1,546,666.67
	2025	780,000.00	766,000.00	1,546,000.00
	2026	820,000.00	727,000.00	1,547,000.00
	2027	860,000.00	686,000.00	1,546,000.00
	2028	905,000.00	643,000.00	1,548,000.00
	2029	950,000.00	597,750.00	1,547,750.00
	2030	1,000,000.00	550,250.00	1,550,250.00
	2031	1,045,000.00	500,250.00	1,545,250.00
	2032	1,100,000.00	448,000.00	1,548,000.00
	2033	1,155,000.00	393,000.00	1,548,000.00
	2034	1,215,000.00	335,250.00	1,550,250.00
	2035	1,275,000.00	274,500.00	1,549,500.00
	2036	1,335,000.00	210,750.00	1,545,750.00
	2037	1,405,000.00	144,000.00	1,549,000.00
	2038	1,475,000.00	73,750.00	1,548,750.00
<b>TOTAL FOR: SERIES 2023 - LANDFILL CELL</b>		<b>16,000,000.00</b>	<b>7,216,166.67</b>	<b>23,216,166.67</b>

# City of Toledo Ohio

**ISSUE#: 934-R - STREET IMPROVEMENT (RECOVERY ZONE)    ISSUE DATE: 11/17/2020    ORIGINAL ISSUE: \$9,800,000.00**  
**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 2.00% - 3.00%    OUTSTANDING: \$1,725,000.00**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OTHER**

PAID FROM FUND: GEN OBL DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	830,000.00	42,800.00	872,800.00
	2025	895,000.00	17,900.00	912,900.00
<b>TOTAL FOR: STREET IMPROVEMENT (RECOVERY</b>		<b>1,725,000.00</b>	<b>60,700.00</b>	<b>1,785,700.00</b>

# City of Toledo Ohio

**ISSUE#: 1001 - WATER SYSTEM REVENUE BONDS - SERIES 2020    ISSUE DATE:    ORIGINAL ISSUE: \$78,090,000.00**

**CATEGORY: REVENUE    INSTRUMENT: BOND    INTEREST RATE: 5.00 %    OUTSTANDING: \$74,900,000.00**

**TYPE: WATER SYSTEM                    ACFR: OTHER**

**PAID FROM FUND: WATER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	1,615,000.00	3,745,000.00	5,360,000.00
2025	1,785,000.00	3,664,250.00	5,449,250.00
2026	2,140,000.00	3,575,000.00	5,715,000.00
2027	2,360,000.00	3,468,000.00	5,828,000.00
2028	2,705,000.00	3,350,000.00	6,055,000.00
2029	2,945,000.00	3,214,750.00	6,159,750.00
2030	3,205,000.00	3,067,500.00	6,272,500.00
2031	3,480,000.00	2,907,250.00	6,387,250.00
2032	2,895,000.00	2,733,250.00	5,628,250.00
2033	3,985,000.00	2,588,500.00	6,573,500.00
2034	4,260,000.00	2,389,250.00	6,649,250.00
2035	4,540,000.00	2,176,250.00	6,716,250.00
2036	4,825,000.00	1,949,250.00	6,774,250.00
2037	5,040,000.00	1,708,000.00	6,748,000.00
2038	5,465,000.00	1,456,000.00	6,921,000.00
2039	5,445,000.00	1,182,750.00	6,627,750.00
2040	5,795,000.00	910,500.00	6,705,500.00
2041	6,100,000.00	620,750.00	6,720,750.00
2042	6,315,000.00	315,750.00	6,630,750.00
<b>TOTAL FOR: WATER SYSTEM REVENUE BONDS -</b>	<b>74,900,000.00</b>	<b>45,022,000.00</b>	<b>119,922,000.00</b>

# City of Toledo Ohio

<b>ISSUE#: 4457 - EAST SIDE</b>		<b>ISSUE DATE: 02/23/2006</b>		<b>ORIGINAL ISSUE: \$16,011,948.00</b>		<b>OUTSTANDING:</b>	
<b>WATER LINE CATEGORY: INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.25%</b>				<b>\$3,746,418.03</b>	
<b>LOAN</b>		<b>ACFR: OWDA</b>					
<b>TYPE: WATER SYSTEM</b>							
<b>PAID FROM FUND: WATER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>		
		2024	786,212.20	106,543.48	892,755.68		
		2025	811,971.72	82,765.46	894,737.18		
		2026	838,575.20	58,208.40	896,783.60		
		2027	866,050.33	32,846.73	898,897.06		
		2028	443,608.58	6,654.06	450,262.64		
<b>TOTAL FOR: EAST SIDE WATER LINE</b>			<b>3,746,418.03</b>	<b>287,018.13</b>	<b>4,033,436.16</b>		

# City of Toledo Ohio

**ISSUE#: CL33M - HOMEWOOD AND SLATER/OVERLAND AND WATER MAIN    ISSUE DATE: 01/01/2010    ORIGINAL ISSUE: \$120,000.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$42,000.00**

**TYPE: WATER SYSTEM                    ACFR: OPWC**

<b>PAID FROM FUND: WATER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	6,000.00	0.00	6,000.00
	2025	6,000.00	0.00	6,000.00
	2026	6,000.00	0.00	6,000.00
	2027	6,000.00	0.00	6,000.00
	2028	6,000.00	0.00	6,000.00
	2029	6,000.00	0.00	6,000.00
	2030	6,000.00	0.00	6,000.00
<b>TOTAL FOR: HOMEWOOD AND SLATER/OVERLAND</b>		<b>42,000.00</b>	<b>-</b>	<b>42,000.00</b>

# City of Toledo Ohio

**ISSUE#: CL06N - DOOR STREET 24" WATER MAIN REPLACEMENT    ISSUE DATE: 12/31/2011    ORIGINAL ISSUE: \$1,030,000.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$437,750.00**

**TYPE: WATER SYSTEM            ACFR: OPWC**

**PAID FROM FUND: WATER DEBT SERVICE**

PAID FROM FUND: WATER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	51,500.00	0.00	51,500.00
	2025	51,500.00	0.00	51,500.00
	2026	51,500.00	0.00	51,500.00
	2027	51,500.00	0.00	51,500.00
	2028	51,500.00	0.00	51,500.00
	2029	51,500.00	0.00	51,500.00
	2030	51,500.00	0.00	51,500.00
	2031	51,500.00	0.00	51,500.00
	2032	25,750.00	0.00	25,750.00
<b>TOTAL FOR: DOOR STREET 24" WATER MAIN</b>		<b>437,750.00</b>	<b>-</b>	<b>437,750.00</b>

# City of Toledo Ohio

**ISSUE#: 1002 - WATER REVENUE 2022/2023 (REFUNDING 2013)      ISSUE DATE: 08/25/2022      ORIGINAL ISSUE: \$157,425,000.00**

**CATEGORY: REVENUE      INSTRUMENT: BOND      INTEREST RATE: 4.21%      OUTSTANDING: \$150,370,000.00**

**TYPE: WATER SYSTEM      ACFR: OTHER**

<b>PAID FROM FUND: WATER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	5,915,000.00	5,082,506.00	10,997,506.00
	2025	6,195,000.00	4,882,579.00	11,077,579.00
	2026	6,410,000.00	4,673,188.00	11,083,188.00
	2027	6,630,000.00	4,456,530.00	11,086,530.00
	2028	6,850,000.00	4,232,436.00	11,082,436.00
	2029	7,975,000.00	4,000,906.00	11,975,906.00
	2030	8,250,000.00	3,731,351.00	11,981,351.00
	2031	10,820,000.00	3,452,501.00	14,272,501.00
	2032	11,185,000.00	3,086,785.00	14,271,785.00
	2033	11,560,000.00	2,708,732.00	14,268,732.00
	2034	11,955,000.00	2,318,004.00	14,273,004.00
	2035	12,355,000.00	1,913,925.00	14,268,925.00
	2036	12,780,000.00	1,496,326.00	14,276,326.00
	2037	15,485,000.00	1,064,362.00	16,549,362.00
	2038	16,005,000.00	540,969.00	16,545,969.00
<b>TOTAL FOR: WATER REVENUE 2022/2023</b>		<b>150,370,000.00</b>	<b>47,641,100.00</b>	<b>198,011,100.00</b>

# City of Toledo Ohio

**ISSUE#: 893R - WATER REVENUE 2012 (REFUND OF 2003) RA      ISSUE DATE: 10/30/2012      ORIGINAL ISSUE: \$10,620,000.00**

**CATEGORY: REVENUE      INSTRUMENT: BOND      INTEREST RATE: 2.00% - 5.00%      OUTSTANDING: \$4,095,000.00**

**TYPE: WATER SYSTEM      ACFR: OTHER**

<b>PAID FROM FUND: WATER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	770,000.00	124,987.50	894,987.50
	2025	795,000.00	101,887.50	896,887.50
	2026	820,000.00	78,037.50	898,037.50
	2027	840,000.00	53,437.50	893,437.50
	2028	870,000.00	27,187.50	897,187.50
<b>TOTAL FOR: WATER REVENUE 2012 (REFUND OF</b>		<b>4,095,000.00</b>	<b>385,537.50</b>	<b>4,480,537.50</b>

# City of Toledo Ohio

ISSUE#: 6465 - COLLINS PARK WTP ROOF REPLACEMENT		ISSUE DATE: 06/27/2013	ORIGINAL ISSUE: \$11,799,202.00	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 2.79%	OUTSTANDING: \$9,558,338.51	
TYPE: WATER SYSTEM	ACFR: OWDA			
PAID FROM FUND: WATER DEBT SERVICE				
	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	648,825.13	262,183.43	911,008.56
	2025	667,053.61	243,954.95	911,008.56
	2026	685,794.21	225,214.35	911,008.56
	2027	705,061.34	205,947.22	911,008.56
	2028	724,869.75	186,138.81	911,008.56
	2029	745,234.68	165,773.88	911,008.56
	2030	766,171.75	144,836.81	911,008.56
	2031	787,697.04	123,311.52	911,008.56
	2032	809,827.07	101,181.49	911,008.56
	2033	832,578.85	78,429.71	911,008.56
	2034	855,969.82	55,038.74	911,008.56
	2035	880,017.95	30,990.61	911,008.56
	2036	449,237.31	6,266.97	455,504.28
<b>TOTAL FOR: COLLINS PARK WTP ROOF REPLACEMENT</b>		<b>9,558,338.51</b>	<b>1,829,268.49</b>	<b>11,387,607.00</b>

# City of Toledo Ohio

**ISSUE#: CL26P - GLENDALE AVE - 24 INCH WATER MAIN REPLACEMENT    ISSUE DATE: 07/01/2014    ORIGINAL ISSUE: \$700,000.00**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 0.00%                    OUTSTANDING: \$402,500.00**

**TYPE: WATER SYSTEM                    ACFR: OPWC**

**PAID FROM FUND: WATER DEBT SERVICE**

PAID FROM FUND: WATER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	35,000.00	0.00	35,000.00
	2025	35,000.00	0.00	35,000.00
	2026	35,000.00	0.00	35,000.00
	2027	35,000.00	0.00	35,000.00
	2028	35,000.00	0.00	35,000.00
	2029	35,000.00	0.00	35,000.00
	2030	35,000.00	0.00	35,000.00
	2031	35,000.00	0.00	35,000.00
	2032	35,000.00	0.00	35,000.00
	2033	35,000.00	0.00	35,000.00
	2034	35,000.00	0.00	35,000.00
	2035	17,500.00	0.00	17,500.00
<b>TOTAL FOR: GLENDALE AVE - 24 INCH WATER MAIN</b>		<b>402,500.00</b>	<b>-</b>	<b>402,500.00</b>

# City of Toledo Ohio

<b>ISSUE#: 6921 - HAB</b>	<b>ISSUE DATE: 12/11/2014</b>	<b>ORIGINAL ISSUE: \$1,457,109.00</b>	<b>OUTSTANDING:</b>
<b>GENERAL PLAN CATEGORY: INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>		<b>\$758,030.16</b>
<b>LOAN</b>	<b>ACFR: OWDA</b>		
<b>TYPE: WATER SYSTEM</b>			
<b>PAID FROM FUND: WATER DEBT SERVICE</b>			
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	58,310.02	0.00
	2025	58,310.02	0.00
	2026	58,310.02	0.00
	2027	58,310.02	0.00
	2028	58,310.02	0.00
	2029	58,310.02	0.00
	2030	58,310.02	0.00
	2031	58,310.02	0.00
	2032	58,310.02	0.00
	2033	58,310.02	0.00
	2034	58,310.02	0.00
	2035	58,310.02	0.00
	2036	58,309.92	0.00
<b>TOTAL FOR: HAB GENERAL PLAN</b>		<b>758,030.16</b>	<b>-</b>
			<b>758,030.16</b>

# City of Toledo Ohio

ISSUE#: 6920 - PAC AND POTASSIUM PERMANGANATE		ISSUE DATE: 01/29/2015	ORIGINAL ISSUE: \$5,140,478.60	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 0.00%	OUTSTANDING: \$3,395,578.14	
TYPE: WATER SYSTEM	ACFR: OWDA			
PAID FROM FUND: WATER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	251,524.32	0.00	251,524.32
	2025	251,524.32	0.00	251,524.32
	2026	251,524.32	0.00	251,524.32
	2027	251,524.32	0.00	251,524.32
	2028	251,524.32	0.00	251,524.32
	2029	251,524.32	0.00	251,524.32
	2030	251,524.32	0.00	251,524.32
	2031	251,524.32	0.00	251,524.32
	2032	251,524.32	0.00	251,524.32
	2033	251,524.32	0.00	251,524.32
	2034	251,524.32	0.00	251,524.32
	2035	251,524.32	0.00	251,524.32
	2036	251,524.32	0.00	251,524.32
	2037	125,761.98	0.00	125,761.98
<b>TOTAL FOR: PAC AND POTASSIUM PERMANGANATE</b>		<b>3,395,578.14</b>	<b>-</b>	<b>3,395,578.14</b>

# City of Toledo Ohio

**ISSUE#: 6611 - COLLINS PARK WTP DISINFECTION**

**ISSUE DATE: 07/01/2015**

**ORIGINAL ISSUE: \$9,864,750.00**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 3.62%**

**OUTSTANDING: \$6,452,006.94**

**TYPE: WATER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: WATER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	461,471.42	229,423.78	690,895.20
	2025	478,327.85	212,567.35	690,895.20
	2026	495,800.03	195,095.17	690,895.20
	2027	513,910.42	176,984.78	690,895.20
	2028	532,682.34	158,212.86	690,895.20
	2029	552,139.95	138,755.25	690,895.20
	2030	572,308.30	118,586.90	690,895.20
	2031	593,213.36	97,681.84	690,895.20
	2032	614,882.03	76,013.17	690,895.20
	2033	637,342.19	53,553.01	690,895.20
	2034	660,622.78	30,272.42	690,895.20
	2035	339,306.27	6,141.33	345,447.60
<b>TOTAL FOR: COLLINS PARK WTP DISINFECTION</b>		<b>6,452,006.94</b>	<b>1,493,287.86</b>	<b>7,945,294.80</b>

# City of Toledo Ohio

**ISSUE#: CL15S - JACKMAN ROAD 24 INCH WATER MAIN REPLACEMENT    ISSUE DATE: 07/07/2016    ORIGINAL ISSUE: \$399,000.00**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 0.00 %                    OUTSTANDING: \$289,275.00**

**TYPE: WATER SYSTEM                    ACFR: OPWC**

**PAID FROM FUND: WATER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	19,950.00	0.00	19,950.00
	2025	19,950.00	0.00	19,950.00
	2026	19,950.00	0.00	19,950.00
	2027	19,950.00	0.00	19,950.00
	2028	19,950.00	0.00	19,950.00
	2029	19,950.00	0.00	19,950.00
	2030	19,950.00	0.00	19,950.00
	2031	19,950.00	0.00	19,950.00
	2032	19,950.00	0.00	19,950.00
	2033	19,950.00	0.00	19,950.00
	2034	19,950.00	0.00	19,950.00
	2035	19,950.00	0.00	19,950.00
	2036	19,950.00	0.00	19,950.00
	2037	19,950.00	0.00	19,950.00
	2038	9,975.00	0.00	9,975.00
<b>TOTAL FOR: JACKMAN ROAD 24 INCH WATER MAIN</b>		<b>289,275.00</b>	<b>-</b>	<b>289,275.00</b>

# City of Toledo Ohio

**ISSUE#: 992 - WATER REVENUE - SERIES 2016**

**ISSUE DATE: 08/18/2016**

**ORIGINAL ISSUE: \$64,925,000.00**

**CATEGORY: REVENUE**

**INSTRUMENT: BOND**

**INTEREST RATE: 3.48% - 3.78%**

**OUTSTANDING: \$54,105,000.00**

**TYPE: WATER SYSTEM**

**ACFR: OTHER**

**PAID FROM FUND: WATER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	1,940,000.00	2,685,850.00	4,625,850.00
	2025	2,020,000.00	2,608,250.00	4,628,250.00
	2026	2,120,000.00	2,507,250.00	4,627,250.00
	2027	2,225,000.00	2,401,250.00	4,626,250.00
	2028	2,335,000.00	2,290,000.00	4,625,000.00
	2029	2,455,000.00	2,173,250.00	4,628,250.00
	2030	2,575,000.00	2,050,500.00	4,625,500.00
	2031	2,705,000.00	1,921,750.00	4,626,750.00
	2032	2,840,000.00	1,786,500.00	4,626,500.00
	2033	2,985,000.00	1,644,500.00	4,629,500.00
	2034	3,130,000.00	1,495,250.00	4,625,250.00
	2035	3,290,000.00	1,338,750.00	4,628,750.00
	2036	3,455,000.00	1,174,250.00	4,629,250.00
	2037	3,625,000.00	1,001,500.00	4,626,500.00
	2038	3,805,000.00	820,250.00	4,625,250.00
	2039	4,000,000.00	630,000.00	4,630,000.00
	2040	4,195,000.00	430,000.00	4,625,000.00
	2041	4,405,000.00	220,250.00	4,625,250.00
<b>TOTAL FOR: WATER REVENUE - SERIES 2016</b>		<b>54,105,000.00</b>	<b>29,179,350.00</b>	<b>83,284,350.00</b>

# City of Toledo Ohio

<b>ISSUE#: 8792 - FILTER/PIPE GALLERY UPGRADE IMPROVEMENTS</b>		<b>ISSUE DATE: 02/27/2020</b>		<b>ORIGINAL ISSUE: \$37,843,872.60</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 0.00 %</b>	
<b>TYPE: WATER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$34,128,655.20</b>	
<b>PAID FROM FUND: WATER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	1,706,432.76	0.00	1,706,432.76
		2025	1,706,432.76	0.00	1,706,432.76
		2026	1,706,432.76	0.00	1,706,432.76
		2027	1,706,432.76	0.00	1,706,432.76
		2028	1,706,432.76	0.00	1,706,432.76
		2029	1,706,432.76	0.00	1,706,432.76
		2030	1,706,432.76	0.00	1,706,432.76
		2031	1,706,432.76	0.00	1,706,432.76
		2032	1,706,432.76	0.00	1,706,432.76
		2033	1,706,432.76	0.00	1,706,432.76
		2034	1,706,432.76	0.00	1,706,432.76
		2035	1,706,432.76	0.00	1,706,432.76
		2036	1,706,432.76	0.00	1,706,432.76
		2037	1,706,432.76	0.00	1,706,432.76
		2038	1,706,432.76	0.00	1,706,432.76
		2039	1,706,432.76	0.00	1,706,432.76
		2040	1,706,432.76	0.00	1,706,432.76
		2041	1,706,432.76	0.00	1,706,432.76
		2042	1,706,432.76	0.00	1,706,432.76
		2043	1,706,432.76	0.00	1,706,432.76
<b>TOTAL FOR: FILTER/PIPE GALLERY UPGRADE</b>			<b>34,128,655.20</b>	<b>-</b>	<b>34,128,655.20</b>

# City of Toledo Ohio

---

**ISSUE#: 8416-2 - COLLINS PARK BASINS 5 AND 6 UPGRADES**      **ISSUE DATE:**      **ORIGINAL ISSUE: \$28,914.82**  
**CATEGORY: LOAN**      **INSTRUMENT: LOAN**      **INTEREST RATE: 3.03 %**      **OUTSTANDING: \$7,374,048.46**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	170,996.02	223,433.67	394,429.69
	2025	176,177.20	218,252.49	394,429.69
	2026	181,515.37	212,914.32	394,429.69
	2027	187,015.28	207,414.40	394,429.68
	2028	192,681.85	201,747.84	394,429.69
	2029	198,520.11	195,909.58	394,429.69
	2030	204,535.27	189,894.42	394,429.69
	2031	210,732.68	183,697.00	394,429.68
	2032	217,117.88	177,311.80	394,429.68
	2033	223,696.56	170,733.13	394,429.69
	2034	230,474.56	163,955.13	394,429.69
	2035	237,457.94	156,971.75	394,429.69
	2036	244,652.92	149,776.77	394,429.69
	2037	252,065.90	142,363.79	394,429.69
	2038	259,703.50	134,726.19	394,429.69
	2039	267,572.51	126,857.17	394,429.68
	2040	275,679.96	118,749.73	394,429.69
	2041	284,033.06	110,396.62	394,429.68
	2042	292,639.27	101,790.42	394,429.69
	2043	301,506.23	92,923.45	394,429.68
	2044	310,641.87	83,787.81	394,429.68
	2045	320,054.32	74,375.37	394,429.69
	2046	329,751.97	64,677.72	394,429.69
	2047	339,743.45	54,686.23	394,429.68
	2048	350,037.68	44,392.01	394,429.69
	2049	360,643.82	33,785.87	394,429.69
	2050	371,571.33	22,858.36	394,429.69
	2051	382,829.95	11,599.75	394,429.70
<b>TOTAL FOR: COLLINS PARK BASINS 5 AND 6</b>		<b>7,374,048.46</b>	<b>3,669,982.79</b>	<b>11,044,031.25</b>

# City of Toledo Ohio

<b>ISSUE#: 3899 - SECONDARY RENOVATIONS I-44B</b>		<b>ISSUE DATE: 05/29/2003</b>		<b>ORIGINAL ISSUE: \$4,120,424.96</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>OUTSTANDING: \$553,319.00</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	271,819.52	14,578.76	286,398.28
		2025	281,499.48	6,352.15	287,851.63
<b>TOTAL FOR: SECONDARY RENOVATIONS I-44B</b>			<b>553,319.00</b>	<b>20,930.91</b>	<b>574,249.91</b>

# City of Toledo Ohio

<b>ISSUE#: 3947 - EASTSIDE AND BAYVIEW PUMP STATIONS (46A, B)</b>		<b>ISSUE DATE: 08/28/2003</b>		<b>ORIGINAL ISSUE: \$6,116,493.96</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.50%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$619,897.94</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	409,670.25	15,551.07	425,221.32
		2025	210,227.69	3,153.32	213,381.01
<b>TOTAL FOR: EASTSIDE AND BAYVIEW PUMP</b>			<b>619,897.94</b>	<b>18,704.39</b>	<b>638,602.33</b>

# City of Toledo Ohio

<b>ISSUE#: 3965 - POINT PLACE SEWER PHASE 2A</b>		<b>ISSUE DATE: 10/30/2003</b>		<b>ORIGINAL ISSUE: \$7,700,430.85</b>	
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 3.76%</b>		<b>OUTSTANDING: \$780,263.48</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	382,866.15	20,563.16	403,429.31
		2025	397,397.33	8,969.12	406,366.45
<b>TOTAL FOR: POINT PLACE SEWER PHASE 2A</b>			<b>780,263.48</b>	<b>29,532.28</b>	<b>809,795.76</b>

# City of Toledo Ohio

---

<b>ISSUE#: 4014 - WINDEMERE PUMP STATION RENOVATION (I-46C)</b>		<b>ISSUE DATE: 12/11/2003</b>		<b>ORIGINAL ISSUE: \$5,086,522.48</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.76%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$676,660.33</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	332,029.38	17,832.78	349,862.16
		2025	344,630.95	7,778.35	352,409.30
<b>TOTAL FOR: WINDEMERE PUMP STATION</b>			<b>676,660.33</b>	<b>25,611.13</b>	<b>702,271.46</b>

---

# City of Toledo Ohio

<b>ISSUE#: 4069 - POINT PLACE SSO ELIMINATION/PHASE 2B</b>		<b>ISSUE DATE: 12/24/2003</b>		<b>ORIGINAL ISSUE: \$7,697,643.92</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.41%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$932,001.29</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	458,123.02	24,553.16	482,676.18
		2025	473,878.27	10,692.23	484,570.50
<b>TOTAL FOR: POINT PLACE SSO ELIMINATION/PHASE</b>			<b>932,001.29</b>	<b>35,245.39</b>	<b>967,246.68</b>

# City of Toledo Ohio

<b>ISSUE#: 4207 - BAYVIEW BACKUP POWER</b>		<b>ISSUE DATE: 06/16/2004</b>		<b>ORIGINAL ISSUE: \$19,032,482.00</b>		<b>OUTSTANDING:</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.35%</b>		<b>\$4,279,904.42</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>					
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>		
		2024	1,172,481.24	55,676.55	1,228,157.79		
		2025	1,212,088.32	84,207.53	1,296,295.85		
		2026	1,253,033.34	47,540.34	1,300,573.68		
		2027	642,301.52	9,634.48	651,936.00		
<b>TOTAL FOR: BAYVIEW BACKUP POWER</b>			<b>4,279,904.42</b>	<b>197,058.90</b>	<b>4,476,963.32</b>		

# City of Toledo Ohio

<b>ISSUE#: CL07E - COLUMBUS</b>	<b>ISSUE DATE: 07/01/2004</b>	<b>ORIGINAL ISSUE: \$367,432.45</b>	<b>OUTSTANDING:</b>
<b>CSO 01 CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>	<b>\$27,557.49</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OPWC</b>		
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	18,371.65	0.00
	2025	9,185.84	0.00
<b>TOTAL FOR: COLUMBUS CSO 01</b>		<b>27,557.49</b>	<b>-</b>
			<b>27,557.49</b>

# City of Toledo Ohio

<b>ISSUE#: CL24E - RIVER ROAD SEWER LINING</b>		<b>ISSUE DATE: 07/01/2004</b>		<b>ORIGINAL ISSUE: \$281,397.54</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 0.00%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OPWC</b>		<b>OUTSTANDING: \$21,104.76</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	14,069.85	0.00	14,069.85
		2025	7,034.91	0.00	7,034.91
<b>TOTAL FOR: RIVER ROAD SEWER LINING</b>			<b>21,104.76</b>	<b>-</b>	<b>21,104.76</b>

# City of Toledo Ohio

<b>ISSUE#: 4269 - RIVER ROAD SSO ELIMINATION-PHASE 1</b>		<b>ISSUE DATE: 02/24/2005</b>		<b>ORIGINAL ISSUE: \$8,791,788.37</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.25%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$2,130,720.09</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	507,203.98	60,148.22	567,352.20
		2025	523,822.03	44,808.49	568,630.52
		2026	540,984.58	28,966.14	569,950.72
		2027	558,709.50	12,604.67	571,314.17
<b>TOTAL FOR: RIVER ROAD SSO ELIMINATION-PHASE 1</b>			<b>2,130,720.09</b>	<b>146,527.52</b>	<b>2,277,247.61</b>

# City of Toledo Ohio

<b>ISSUE#: 4270 - RIVER ROAD SSO ELIMINATION-PHASE 3A</b>		<b>ISSUE DATE: 02/24/2005</b>		<b>ORIGINAL ISSUE: \$3,035,689.38</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.25%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$534,029.05</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	172,302.72	14,739.00	187,041.72
		2025	177,948.06	9,527.92	187,475.98
		2026	183,778.27	4,146.21	187,924.48
<b>TOTAL FOR: RIVER ROAD SSO ELIMINATION-PHASE</b>			<b>534,029.05</b>	<b>28,413.13</b>	<b>562,442.18</b>

# City of Toledo Ohio

<b>ISSUE#: 4295 - WET WEATHER GRIT FACILITY (I-47B)</b>		<b>ISSUE DATE: 03/31/2005</b>		<b>ORIGINAL ISSUE: \$17,978,658.94</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.85%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$4,199,157.70</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	999,582.04	118,538.30	1,118,120.34
		2025	1,032,332.41	88,307.18	1,120,639.59
		2026	1,066,155.82	57,085.56	1,123,241.38
		2027	1,101,087.43	24,841.01	1,125,928.44
<b>TOTAL FOR: WET WEATHER GRIT FACILITY (I-47B)</b>			<b>4,199,157.70</b>	<b>288,772.05</b>	<b>4,487,929.75</b>

# City of Toledo Ohio

**ISSUE#: 4297 - WET WEATHER TREATMENT FACILITY (I-47B)      ISSUE DATE: 04/28/2005      ORIGINAL ISSUE: \$49,882,301.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 3.15%      OUTSTANDING: \$8,045,641.90**

**TYPE: SEWER SYSTEM      ACFR: OWDA**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	1,918,826.95	253,437.72	2,172,264.67
	2025	1,979,270.00	192,994.67	2,172,264.67
	2026	2,041,617.01	130,647.67	2,172,264.68
	2027	2,105,927.94	66,336.73	2,172,264.67

**TOTAL FOR: WET WEATHER TREATMENT FACILITY (I-      8,045,641.90      643,416.79      8,689,058.69**

# City of Toledo Ohio

<b>ISSUE#: 4338 - EQUALIZATION BASIN (I-48)</b>	<b>ISSUE DATE: 06/30/2005</b>	<b>ORIGINAL ISSUE: \$30,876,526.69</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 3.25%</b>	<b>\$7,576,485.67</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>		

<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	1,589,978.94	215,465.81	1,805,444.75
	2025	1,642,073.10	167,378.89	1,809,451.99
	2026	1,695,874.06	117,716.48	1,813,590.54
	2027	1,751,437.78	66,426.88	1,817,864.66
	2028	897,121.79	13,456.93	910,578.72
<b>TOTAL FOR: EQUALIZATION BASIN (I-48)</b>		<b>7,576,485.67</b>	<b>580,444.99</b>	<b>8,156,930.66</b>

# City of Toledo Ohio

<b>ISSUE#: 4384 - POINT PLACE SSO ELIMINATION/PHASE 2C</b>		<b>ISSUE DATE: 09/29/2005</b>		<b>ORIGINAL ISSUE: \$1,371,720.55</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.25%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$307,996.89</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	84,482.18	8,611.40	93,093.58
		2025	87,250.17	6,056.34	93,306.51
		2026	90,108.85	3,415.56	93,524.41
		2027	46,155.69	692.21	46,847.90
<b>TOTAL FOR: POINT PLACE SSO ELIMINATION/PHASE</b>			<b>307,996.89</b>	<b>18,775.51</b>	<b>326,772.40</b>

# City of Toledo Ohio

<b>ISSUE#: 912 - SEWER</b>	<b>ISSUE DATE: 11/03/2005</b>	<b>ORIGINAL ISSUE: \$5,145,000.00</b>	<b>OUTSTANDING:</b>
<b>REVENUE 2005 CATEGORY: INSTRUMENT: BOND</b>	<b>INTEREST RATE: 3.25% -</b>		<b>\$105,000.00</b>
<b>REVENUE ACFR: OTHER</b>	<b>4.375%</b>		
<b>TYPE: SEWER SYSTEM</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	105,000.00	4,593.76
<b>TOTAL FOR: SEWER REVENUE 2005</b>		<b>105,000.00</b>	<b>4,593.76</b>
			<b>TOTAL DUE</b>
			109,593.76

# City of Toledo Ohio

**ISSUE#: 4504 - WWTP WATER SYSTEMS RENOVATION (I-54A & I-54B)    ISSUE DATE: 03/30/2006    ORIGINAL ISSUE: \$5,427,363.11**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 3.25%                    OUTSTANDING: \$1,333,641.81**

**TYPE: SEWER SYSTEM                    ACFR: OWDA**

<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	317,464.75	37,647.46	355,112.21
	2025	327,866.19	28,046.14	355,912.33
	2026	338,608.42	18,130.22	356,738.64
	2027	349,702.45	7,889.60	357,592.05

**TOTAL FOR: WWTP WATER SYSTEMS RENOVATION (I-                    1,333,641.81                    91,713.42                    1,425,355.23**

# City of Toledo Ohio

<b>ISSUE#: 4541 - FINAL EFFLUENT PUMP STATION (I47-C)</b>		<b>ISSUE DATE: 05/25/2006</b>	<b>ORIGINAL ISSUE: \$8,039,787.68</b>	
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 3.15%</b>	<b>OUTSTANDING: \$2,303,038.05</b>	
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	432,274.53	65,874.41	498,148.94
	2025	445,998.42	52,804.03	498,802.45
	2026	460,158.00	39,318.73	499,476.73
	2027	474,767.12	25,405.27	500,172.39
	2028	489,839.98	11,050.18	500,890.16
<b>TOTAL FOR: FINAL EFFLUENT PUMP STATION (I47-C)</b>		<b>2,303,038.05</b>	<b>194,452.62</b>	<b>2,497,490.67</b>

# City of Toledo Ohio

**ISSUE#: 4602 - PAINE SEWER, WEST SIDE AND TEN MILE CREEK INT REHAB    ISSUE DATE: 08/31/2006    ORIGINAL ISSUE: \$6,751,573.61**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 3.34%                    OUTSTANDING: \$1,822,554.21**

**TYPE: SEWER SYSTEM                    ACFR: OWDA**

<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	381,865.98	51,836.36	433,702.34
	2025	394,726.81	40,284.71	435,011.52
	2026	408,020.78	28,344.01	436,364.79
	2027	421,762.46	16,001.19	437,763.65
	2028	216,178.18	3,242.88	219,421.06
<b>TOTAL FOR: PAINE SEWER, WEST SIDE AND TEN MILE</b>		<b>1,822,554.21</b>	<b>139,709.15</b>	<b>1,962,263.36</b>

# City of Toledo Ohio

<b>ISSUE#: CL11H - BAY VIEW WWTP WET WEATHER</b>	<b>ISSUE DATE: 07/01/2006</b>	<b>ORIGINAL ISSUE: \$500,000.00</b>		
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>	<b>OUTSTANDING: \$87,500.00</b>	
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OPWC</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>				
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	25,000.00	0.00	25,000.00
	2025	25,000.00	0.00	25,000.00
	2026	25,000.00	0.00	25,000.00
	2027	12,500.00	0.00	12,500.00
<b>TOTAL FOR: BAY VIEW WWTP WET WEATHER</b>		<b>87,500.00</b>	<b>-</b>	<b>87,500.00</b>

# City of Toledo Ohio

<b>ISSUE#: 4639 - METHANE BIOGAS CAPTURE AND REUSE</b>		<b>ISSUE DATE: 12/14/2006</b>		<b>ORIGINAL ISSUE: \$28,587,197.25</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.25%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$9,861,311.51</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	1,513,988.51	284,575.95	1,798,564.46
		2025	1,563,592.93	238,787.25	1,802,380.18
		2026	1,614,822.59	191,498.33	1,806,320.92
		2027	1,667,730.74	142,660.04	1,810,390.78
		2028	1,722,372.38	92,221.61	1,814,593.99
		2029	1,778,804.36	40,130.54	1,818,934.90
<b>TOTAL FOR: METHANE BIOGAS CAPTURE AND REUSE</b>			<b>9,861,311.51</b>	<b>989,873.72</b>	<b>10,851,185.23</b>

# City of Toledo Ohio

<b>ISSUE#:</b> CL13H - BAY VIEW WWTP EQUAL	<b>ISSUE DATE:</b> 01/01/2007		<b>ORIGINAL ISSUE:</b> \$500,000.00 <b>OUTSTANDING:</b> \$100,000.00	
<b>PAID FROM FUND:</b> SEWER DEBT SERVICE	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	25,000.00	0.00	25,000.00
	2025	25,000.00	0.00	25,000.00
	2026	25,000.00	0.00	25,000.00
	2027	25,000.00	0.00	25,000.00
<b>TOTAL FOR: BAY VIEW WWTP EQUAL</b>		<b>100,000.00</b>	<b>-</b>	<b>100,000.00</b>

# City of Toledo Ohio

<b>ISSUE#: CL10I - POINT PLACE SSO ELIMINATION</b>		<b>ISSUE DATE: 07/01/2007</b>		<b>ORIGINAL ISSUE: \$390,000.00</b>	
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>		<b>OUTSTANDING: \$78,000.00</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OPWC</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	19,500.00	0.00	19,500.00
		2025	19,500.00	0.00	19,500.00
		2026	19,500.00	0.00	19,500.00
		2027	19,500.00	0.00	19,500.00
<b>TOTAL FOR: POINT PLACE SSO ELIMINATION</b>			<b>78,000.00</b>	<b>-</b>	<b>78,000.00</b>

# City of Toledo Ohio

**ISSUE#: 4899 - LONG TERM CONTROL PLAN DESIGN 2A**      **ISSUE DATE: 03/27/2008**      **ORIGINAL ISSUE: \$16,755,339.82**

**CATEGORY: LOAN**      **INSTRUMENT: LOAN**      **INTEREST RATE: 3.25%**      **OUTSTANDING: \$8,146,466.04**

**TYPE: SEWER SYSTEM**      **ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	846,655.97	257,936.49	1,104,592.46
	2025	874,395.84	230,196.62	1,104,592.46
	2026	903,044.61	201,547.85	1,104,592.46
	2027	932,632.01	171,960.45	1,104,592.46
	2028	963,188.82	161,403.64	1,124,592.46
	2029	994,746.80	109,845.66	1,104,592.46
	2030	1,027,338.75	77,253.71	1,104,592.46
	2031	1,060,998.55	43,593.91	1,104,592.46
	2032	543,464.69	8,831.54	552,296.23
<b>TOTAL FOR: LONG TERM CONTROL PLAN DESIGN 2A</b>		<b>8,146,466.04</b>	<b>1,262,569.87</b>	<b>9,409,035.91</b>

# City of Toledo Ohio

<b>ISSUE#: CL14I - BAY VIEW WWTP EFFLUENT PUMP STATION</b>		<b>ISSUE DATE: 01/01/2008</b>		<b>ORIGINAL ISSUE: \$42,000.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 0.00%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OPWC</b>		<b>OUTSTANDING: \$10,500.00</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	2,100.00	0.00	2,100.00
		2025	2,100.00	0.00	2,100.00
		2026	2,100.00	0.00	2,100.00
		2027	2,100.00	0.00	2,100.00
		2028	2,100.00	0.00	2,100.00
<b>TOTAL FOR: BAY VIEW WWTP EFFLUENT PUMP</b>			<b>10,500.00</b>	<b>-</b>	<b>10,500.00</b>

# City of Toledo Ohio

**ISSUE#: 5030 - DELAWARE CREEK SSO ELIMINATION**

**ISSUE DATE: 12/11/2008**

**ORIGINAL ISSUE: \$967,737.37**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 3.52%**

**OUTSTANDING: \$275,175.05**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	35,317.68	7,992.66	43,310.34
2025	36,571.78	6,923.83	43,495.61
2026	37,870.44	5,817.02	43,687.46
2027	39,215.21	4,670.91	43,886.12
2028	40,607.72	3,484.11	44,091.83
2029	42,049.71	2,255.14	44,304.85
2030	43,542.51	982.92	44,525.43
<b>TOTAL FOR: DELAWARE CREEK SSO ELIMINATION</b>	<b>275,175.05</b>	<b>32,126.59</b>	<b>307,301.64</b>

# City of Toledo Ohio

<b>ISSUE#: CL04J - WEST SIDE</b>	<b>ISSUE DATE: 01/01/2009</b>	<b>ORIGINAL ISSUE: \$420,059.38</b>	<b>OUTSTANDING:</b>
<b>TEN MILE CATEGORY: LOAN INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>		<b>\$126,017.94</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OPWC</b>		

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	21,002.96	0.00	21,002.96
	2025	21,002.96	0.00	21,002.96
	2026	21,002.96	0.00	21,002.96
	2027	21,002.96	0.00	21,002.96
	2028	21,002.96	0.00	21,002.96
	2029	21,003.14	0.00	21,003.14
<b>TOTAL FOR: WEST SIDE TEN MILE</b>		<b>126,017.94</b>	-	<b>126,017.94</b>

# City of Toledo Ohio

**ISSUE#: 5604 - BLOWER BUILDING RENOVATION 55A**

**ISSUE DATE: 12/10/2009**

**ORIGINAL ISSUE: \$6,361,206.41**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 3.15%**

**OUTSTANDING: \$2,818,138.11**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	338,696.29	82,023.79	420,720.08
	2025	349,449.26	71,782.86	421,232.12
	2026	360,543.59	61,216.83	421,760.42
	2027	371,990.16	50,315.34	422,305.50
	2028	383,800.12	39,067.74	422,867.86
	2029	395,985.02	27,463.09	423,448.11
	2030	408,556.79	15,489.97	424,046.76
	2031	209,116.88	3,136.91	212,253.79
<b>TOTAL FOR: BLOWER BUILDING RENOVATION 55A</b>		<b>2,818,138.11</b>	<b>350,496.53</b>	<b>3,168,634.64</b>

# City of Toledo Ohio

<b>ISSUE#: 5603 - LOCKWOOD/DEVILBISS SEWER SEPARATION</b>		<b>ISSUE DATE: 01/20/2010</b>	<b>ORIGINAL ISSUE: \$9,822,949.66</b>	
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 3.25%</b>	<b>OUTSTANDING: \$6,060,161.92</b>	
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	521,937.99	177,921.87	699,859.86
	2025	539,038.79	162,136.51	701,175.30
	2026	556,699.90	145,833.95	702,533.85
	2027	574,939.65	128,997.27	703,936.92
	2028	593,777.01	111,608.93	705,385.94
	2029	613,231.56	93,650.88	706,882.44
	2030	633,323.51	75,104.47	708,427.98
	2031	654,073.76	55,950.40	710,024.16
	2032	675,503.87	36,168.76	711,672.63
	2033	697,635.88	15,739.22	713,375.10
<b>TOTAL FOR: LOCKWOOD/DEVILBISS SEWER</b>		<b>6,060,161.92</b>	<b>1,003,112.26</b>	<b>7,063,274.18</b>

# City of Toledo Ohio

**ISSUE#: 5686 - DETROIT AVENUE SSO ELIMINATION PHASE I      ISSUE DATE: 06/24/2010      ORIGINAL ISSUE: \$13,530,096.55**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 3.25%      OUTSTANDING: \$7,631,755.79**

**TYPE: SEWER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	697,780.56	223,761.50	921,542.06
	2025	720,642.70	202,657.99	923,300.69
	2026	744,253.88	180,863.06	925,116.94
	2027	768,638.65	158,354.04	926,992.69
	2028	793,822.38	135,107.52	928,929.90
	2029	819,831.24	111,099.35	930,930.59
	2030	846,692.25	86,304.57	932,996.82
	2031	874,433.31	60,697.43	935,130.74
	2032	903,083.29	34,251.29	937,334.58
	2033	462,577.53	6,938.68	469,516.21
<b>TOTAL FOR: DETROIT AVENUE SSO ELIMINATION</b>		<b>7,631,755.79</b>	<b>1,200,035.43</b>	<b>8,831,791.22</b>

# City of Toledo Ohio

<b>ISSUE#: 5733 - ASH/COLUMBUS CSO STORAGE PIPELINE</b>		<b>ISSUE DATE: 09/30/2010</b>		<b>ORIGINAL ISSUE: \$7,276,331.59</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.25%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$3,963,409.14</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	341,352.88	116,362.77	457,715.65
		2025	352,536.98	106,038.98	458,575.96
		2026	364,087.53	95,376.93	459,464.46
		2027	376,016.52	84,365.55	460,382.07
		2028	388,336.35	72,993.40	461,329.75
		2029	401,059.82	61,248.67	462,308.49
		2030	414,200.17	49,119.11	463,319.28
		2031	427,771.05	36,592.14	464,363.19
		2032	441,786.56	23,654.75	465,441.31
		2033	456,261.28	10,293.48	466,554.76
<b>TOTAL FOR: ASH/COLUMBUS CSO STORAGE PIPELINE</b>			<b>3,963,409.14</b>	<b>656,045.78</b>	<b>4,619,454.92</b>

# City of Toledo Ohio

**ISSUE#: CL29M - DEXTER ALLEY SANITARY SEWER**  
**CATEGORY: LOAN**                      **INSTRUMENT: LOAN**  
**TYPE: SEWER SYSTEM**              **ACFR: OPWC**  
**PAID FROM FUND: SEWER DEBT SERVICE**

**ISSUE DATE: 07/01/2010**              **ORIGINAL ISSUE: \$95,000.00**  
**INTEREST RATE: 0.00%**              **OUTSTANDING: \$35,625.00**

	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	4,750.00	0.00	4,750.00
	2025	4,750.00	0.00	4,750.00
	2026	4,750.00	0.00	4,750.00
	2027	4,750.00	0.00	4,750.00
	2028	4,750.00	0.00	4,750.00
	2029	4,750.00	0.00	4,750.00
	2030	4,750.00	0.00	4,750.00
	2031	2,375.00	0.00	2,375.00
<b>TOTAL FOR: DEXTER ALLEY SANITARY SEWER</b>		<b>35,625.00</b>	<b>-</b>	<b>35,625.00</b>

# City of Toledo Ohio

**ISSUE#: 5779 - SSES AREA SEWER SEPARATION AND INFLOW REDUCTION    ISSUE DATE: 03/10/2011    ORIGINAL ISSUE: \$8,920,543.75**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 2.62%                    OUTSTANDING: \$4,476,832.14**

**TYPE: SEWER SYSTEM                    ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	398,271.22	121,775.30	520,046.52
2025	408,774.28	111,272.24	520,046.52
2026	419,554.31	100,492.21	520,046.52
2027	430,618.64	89,427.88	520,046.52
2028	441,974.74	78,071.78	520,046.52
2029	453,630.33	66,416.19	520,046.52
2030	465,593.29	54,453.23	520,046.52
2031	477,871.75	42,174.77	520,046.52
2032	490,473.99	29,572.53	520,046.52
2033	503,408.57	16,637.95	520,046.52
2034	256,661.02	3,362.24	260,023.26
<b>TOTAL FOR: SSES AREA SEWER SEPARATION AND</b>	<b>4,746,832.14</b>	<b>713,656.32</b>	<b>5,460,488.46</b>

# City of Toledo Ohio

**ISSUE#: 5846 - STOCKROOM/MAINTENANCE GARAGE RENOVATION I-61A    ISSUE DATE: 03/31/2011    ORIGINAL ISSUE: \$2,888,407.50**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 3.95%                    OUTSTANDING: \$1,546,268.97**

**TYPE: SEWER SYSTEM                    ACFR: OWDA**

<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	146,177.42	45,302.46	191,479.88
	2025	152,008.45	40,873.83	192,882.28
	2026	158,072.08	36,268.54	194,340.62
	2027	164,377.59	31,479.54	195,857.13
	2028	170,934.62	26,499.52	197,434.14
	2029	177,753.21	21,320.85	199,074.06
	2030	184,843.81	15,935.58	200,779.39
	2031	192,217.21	10,335.54	202,552.75
	2032	199,884.58	4,512.27	204,396.85
<b>TOTAL FOR: STOCKROOM/MAINTENANCE GARAGE</b>		<b>1,546,268.97</b>	<b>232,528.13</b>	<b>1,778,797.10</b>

# City of Toledo Ohio

ISSUE#: CL16L - DELAWARE CREEK DRAINAGE IMPROVEMENT PHASE 2    ISSUE DATE: 01/01/2011    ORIGINAL ISSUE: \$207,298.00

CATEGORY: LOAN                      INSTRUMENT: LOAN                      INTEREST RATE: 0.00%                      OUTSTANDING: \$82,918.74

TYPE: SEWER SYSTEM                      ACFR: OPWC

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	10,364.90	0.00	10,364.90
	2025	10,364.90	0.00	10,364.90
	2026	10,364.90	0.00	10,364.90
	2027	10,364.90	0.00	10,364.90
	2028	10,364.90	0.00	10,364.90
	2029	10,364.90	0.00	10,364.90
	2030	10,364.90	0.00	10,364.90
	2031	10,364.44	0.00	10,364.44
<b>TOTAL FOR: DELAWARE CREEK DRAINAGE</b>		<b>82,918.74</b>	-	<b>82,918.74</b>

# City of Toledo Ohio

**ISSUE#: CL18L - DELAWARE CREEK SANITARY SEWER OVERFLOW      ISSUE DATE: 01/01/2011      ORIGINAL ISSUE: \$122,770.00**

**CATEGORY: LOAN                      INSTRUMENT: LOAN                      INTEREST RATE: 0.00%                      OUTSTANDING: \$49,108.30**

**TYPE: SEWER SYSTEM                      ACFR: OPWC**

<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	6,138.50	0.00	6,138.50
	2025	6,138.50	0.00	6,138.50
	2026	6,138.50	0.00	6,138.50
	2027	6,138.50	0.00	6,138.50
	2028	6,138.50	0.00	6,138.50
	2029	6,138.50	0.00	6,138.50
	2030	6,138.50	0.00	6,138.50
	2031	6,138.80	0.00	6,138.80
<b>TOTAL FOR: DELAWARE CREEK SANITARY SEWER</b>		<b>49,108.30</b>	-	<b>49,108.30</b>

# City of Toledo Ohio

**ISSUE#: CL35M - LARGE DIAMETER SEWER REHAB**  
**CATEGORY: LOAN**                      **INSTRUMENT: LOAN**  
**TYPE: SEWER SYSTEM**              **ACFR: OPWC**  
**PAID FROM FUND: SEWER DEBT SERVICE**

**ISSUE DATE: 01/01/2011**              **ORIGINAL ISSUE: \$210,000.00**  
**INTEREST RATE: 0.00%**              **OUTSTANDING: \$84,000.00**

YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
2024	10,500.00	0.00	10,500.00
2025	10,500.00	0.00	10,500.00
2026	10,500.00	0.00	10,500.00
2027	10,500.00	0.00	10,500.00
2028	10,500.00	0.00	10,500.00
2029	10,500.00	0.00	10,500.00
2030	10,500.00	0.00	10,500.00
2031	10,500.00	0.00	10,500.00
<b>TOTAL FOR: LARGE DIAMETER SEWER REHAB</b>	<b>84,000.00</b>	<b>-</b>	<b>84,000.00</b>

# City of Toledo Ohio

ISSUE#: CL30W - LARGE DIAMETER SEWER REHAB		ISSUE DATE: 01/01/2011	ORIGINAL ISSUE: \$210,000.00	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 0.00%	OUTSTANDING: \$656,860.89	
TYPE: SEWER SYSTEM	ACFR: OPWC			
PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	35,497.74	0.00	35,497.74
	2025	35,498.74	0.00	35,498.74
	2026	35,499.74	0.00	35,499.74
	2027	35,500.74	0.00	35,500.74
	2028	35,501.74	0.00	35,501.74
	2029	35,502.74	0.00	35,502.74
	2030	35,503.74	0.00	35,503.74
	2031	35,504.74	0.00	35,504.74
	2032	35,505.74	0.00	35,505.74
	2033	35,506.74	0.00	35,506.74
	2034	35,507.74	0.00	35,507.74
	2035	35,508.74	0.00	35,508.74
	2036	35,509.74	0.00	35,509.74
	2037	35,510.74	0.00	35,510.74
	2038	35,511.74	0.00	35,511.74
	2039	35,512.74	0.00	35,512.74
	2040	35,513.74	0.00	35,513.74
	2041	35,514.74	0.00	35,514.74
	2042	17,748.57	0.00	17,748.57
<b>TOTAL FOR: LARGE DIAMETER SEWER REHAB</b>		<b>656,860.89</b>	-	<b>656,860.89</b>

# City of Toledo Ohio

<b>ISSUE#: CL34X Sanitary Sewer Lining 2018</b>		<b>ISSUE DATE: 01/01/2019</b>	<b>ORIGINAL ISSUE: \$76,315.62</b>		
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>	<b>OUTSTANDING: \$72,499.84</b>		
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OPWC</b>				
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>	
	2024	3,815.78	0.00	3,815.78	
	2025	3,815.78	0.00	3,815.78	
	2026	3,815.78	0.00	3,815.78	
	2027	3,815.78	0.00	3,815.78	
	2028	3,815.78	0.00	3,815.78	
	2029	3,815.78	0.00	3,815.78	
	2030	3,815.78	0.00	3,815.78	
	2031	3,815.78	0.00	3,815.78	
	2032	3,815.78	0.00	3,815.78	
	2033	3,815.78	0.00	3,815.78	
	2034	3,815.78	0.00	3,815.78	
	2035	3,815.78	0.00	3,815.78	
	2036	3,815.78	0.00	3,815.78	
	2037	3,815.78	0.00	3,815.78	
	2038	3,815.78	0.00	3,815.78	
	2039	3,815.78	0.00	3,815.78	
	2040	3,815.78	0.00	3,815.78	
	2041	3,815.78	0.00	3,815.78	
	2042	3,815.80	0.00	3,815.80	
<b>TOTAL FOR: Sanitary Sewer Lining 2018</b>		<b>72,499.84</b>	<b>-</b>	<b>72,499.84</b>	

# City of Toledo Ohio

**ISSUE#: 5887 - BENNETT AREA SEWER REHABILITATION      ISSUE DATE: 06/30/2011      ORIGINAL ISSUE: \$1,200,000.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 3.79%      OUTSTANDING: \$547,168.60**

**TYPE: SEWER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	48,845.46	20,279.22	69,124.68
2025	50,714.24	18,410.44	69,124.68
2026	52,654.52	16,470.16	69,124.68
2027	54,669.04	14,455.64	69,124.68
2028	56,760.63	12,364.05	69,124.68
2029	58,932.23	10,192.45	69,124.68
2030	61,186.94	7,937.74	69,124.68
2031	63,527.88	5,596.80	69,124.68
2032	65,958.41	3,166.27	69,124.68
2033	33,919.25	643.09	34,562.34
<b>TOTAL FOR: BENNETT AREA SEWER REHABILITATION</b>	<b>547,168.60</b>	<b>109,515.86</b>	<b>656,684.46</b>

# City of Toledo Ohio

<b>ISSUE#: 5845 - MAUMEE CSO STORAGE BASIN</b>		<b>ISSUE DATE: 08/11/2011</b>		<b>ORIGINAL ISSUE: \$9,714,996.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>OUTSTANDING: \$6,148,927.50</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>					
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>	
	2024	456,196.96	181,079.81	637,276.77	
	2025	474,394.67	167,258.76	641,653.43	
	2026	493,318.31	152,886.37	646,204.68	
	2027	512,996.82	137,940.66	650,937.48	
	2028	533,460.29	122,398.79	655,859.08	
	2029	554,740.06	106,236.94	660,977.00	
	2030	576,868.68	89,430.40	666,299.08	
	2031	599,880.01	71,953.43	671,833.44	
	2032	623,809.24	53,779.34	677,588.58	
	2033	648,693.04	34,880.24	683,573.28	
	2034	674,569.42	15,227.31	689,796.73	
<b>TOTAL FOR: MAUMEE CSO STORAGE BASIN</b>		<b>6,148,927.50</b>	<b>1,133,072.05</b>	<b>7,281,999.55</b>	

# City of Toledo Ohio

**ISSUE#: 5940 - LOCKWOOD/DEVLIBIS CORBIN - CSO AND I/I IMPROVEMENT ISSUE DATE: 07/28/2011 ORIGINAL ISSUE: \$4,762,263.55**

**CATEGORY: LOAN INSTRUMENT: LOAN INTEREST RATE: 3.40% OUTSTANDING: \$2,870,735.76**

**TYPE: SEWER SYSTEM ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	245,510.65	84,296.27	329,806.92
2025	253,928.98	76,868.33	330,797.31
2026	262,635.94	69,185.72	331,821.66
2027	271,641.48	61,239.65	332,881.13
2028	280,955.78	53,021.15	333,976.93
2029	290,589.48	44,520.84	335,110.32
2030	300,553.50	35,729.06	336,282.56
2031	310,859.18	26,635.80	337,494.98
2032	321,518.23	17,230.75	338,748.98
2033	332,542.54	7,503.46	340,046.00
<b>TOTAL FOR: LOCKWOOD/DEVLIBIS CORBIN - CSO</b>	<b>2,870,735.76</b>	<b>476,231.03</b>	<b>3,346,966.79</b>

# City of Toledo Ohio

**ISSUE#: 5966 - AYERS-MONROE STORAGE PIPELINE    ISSUE DATE: 08/25/2011    ORIGINAL ISSUE: \$6,340,911.32**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 3.18%    OUTSTANDING: \$3,987,376.00**

**TYPE: SEWER SYSTEM                    ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	292,609.11	126,798.56	419,407.67
	2025	301,914.08	117,493.59	419,407.67
	2026	311,514.95	107,892.72	419,407.67
	2027	321,421.13	97,986.54	419,407.67
	2028	331,642.32	87,765.35	419,407.67
	2029	342,188.54	77,219.13	419,407.67
	2030	353,070.14	66,337.53	419,407.67
	2031	364,297.77	55,109.90	419,407.67
	2032	375,882.44	43,525.23	419,407.67
	2033	387,835.50	31,572.17	419,407.67
	2034	400,168.67	19,239.00	419,407.67
	2035	204,831.35	6,513.64	211,344.99
<b>TOTAL FOR: AYERS-MONROE STORAGE PIPELINE</b>		<b>3,987,376.00</b>	<b>837,453.36</b>	<b>4,824,829.36</b>

# City of Toledo Ohio

**ISSUE#: 6007 - LONG-TERM CONTROL PLAN 2B DESIGN**

**ISSUE DATE: 10/27/2011**

**ORIGINAL ISSUE: \$15,000,000.00**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 2.85%**

**OUTSTANDING: \$9,624,559.24**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	683,965.92	274,299.94	958,265.86
	2025	703,458.95	254,806.91	958,265.86
	2026	723,507.53	234,758.33	958,265.86
	2027	744,127.49	214,138.36	958,265.85
	2028	765,335.13	192,930.73	958,265.86
	2029	787,147.18	171,118.68	958,265.86
	2030	809,580.87	148,684.99	958,265.86
	2031	832,653.93	125,611.93	958,265.86
	2032	856,384.57	101,881.29	958,265.86
	2033	880,791.53	77,474.33	958,265.86
	2034	905,894.08	52,371.78	958,265.86
	2035	931,712.06	26,553.79	958,265.85
<b>TOTAL FOR: LONG-TERM CONTROL PLAN 2B DESIGN</b>		<b>9,624,559.24</b>	<b>1,874,631.06</b>	<b>11,499,190.30</b>

# City of Toledo Ohio

<b>ISSUE#: 6008 - I-61B GRIT</b>	<b>ISSUE DATE: 10/27/2011</b>	<b>ORIGINAL ISSUE: \$22,969,271.27</b>	<b>OUTSTANDING:</b>
<b>FACILITY CATEGORY: LOAN INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 2.82%</b>		<b>\$14,162,932.78</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>		

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	960,785.62	399,394.70	1,360,180.32
	2025	987,879.77	372,300.55	1,360,180.32
	2026	1,015,737.98	344,442.34	1,360,180.32
	2027	1,044,381.79	315,798.53	1,360,180.32
	2028	1,073,833.36	286,346.96	1,360,180.32
	2029	1,104,115.46	256,064.86	1,360,180.32
	2030	1,135,251.52	224,928.81	1,360,180.33
	2031	1,167,265.61	192,914.71	1,360,180.32
	2032	1,200,182.50	159,997.82	1,360,180.32
	2033	1,234,027.65	126,152.68	1,360,180.33
	2034	1,268,827.23	91,353.10	1,360,180.33
	2035	1,304,608.15	55,572.17	1,360,180.32
	2036	666,036.14	18,782.22	684,818.36
<b>TOTAL FOR: I-61B GRIT FACILITY</b>		<b>14,162,932.78</b>	<b>2,844,049.45</b>	<b>17,006,982.23</b>

# City of Toledo Ohio

**ISSUE#: 6141 - PARKSIDE SANITARY SEWER OVERFLOW ELIMINATION    ISSUE DATE: 02/23/2012    ORIGINAL ISSUE: \$15,330,665.46**

**CATEGORY: LOAN                      INSTRUMENT: LOAN                      INTEREST RATE: 2.66%                      OUTSTANDING: \$7,417,588.49**

**TYPE: SEWER SYSTEM                      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	507,996.90	197,307.85	705,304.75
2025	521,509.62	183,795.14	705,304.76
2026	535,381.77	169,922.98	705,304.75
2027	549,622.93	155,681.83	705,304.76
2028	564,242.90	141,061.86	705,304.76
2029	579,251.76	126,052.99	705,304.75
2030	594,659.86	110,644.90	705,304.76
2031	610,477.81	94,826.95	705,304.76
2032	626,716.52	78,588.24	705,304.76
2033	643,387.18	61,917.58	705,304.76
2034	660,501.28	44,803.48	705,304.76
2035	678,070.61	27,234.14	705,304.75
2036	345,769.35	9,197.47	354,966.82
<b>TOTAL FOR: PARKSIDE SANITARY SEWER OVERFLOW</b>	<b>7,417,588.49</b>	<b>1,401,035.41</b>	<b>8,818,623.90</b>

# City of Toledo Ohio

**ISSUE#: CL05N - DETROIT AVENUE SANITARY SEWER OVERFLOW      ISSUE DATE: 01/01/2012      ORIGINAL ISSUE: \$604,276.11**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00%      OUTSTANDING: \$287,031.22**

**TYPE: SEWER SYSTEM      ACFR: OPWC**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	30,213.80	0.00	30,213.80
2025	30,213.80	0.00	30,213.80
2026	30,213.80	0.00	30,213.80
2027	30,213.80	0.00	30,213.80
2028	30,213.80	0.00	30,213.80
2029	30,213.80	0.00	30,213.80
2030	30,213.80	0.00	30,213.80
2031	30,213.80	0.00	30,213.80
2032	30,213.86	0.00	30,213.86
2033	15,106.96	0.00	15,106.96
<b>TOTAL FOR: DETROIT AVENUE SANITARY SEWER</b>	<b>287,031.22</b>	<b>-</b>	<b>287,031.22</b>

# City of Toledo Ohio

<b>ISSUE#: CL10N - JAMIE FARR STORAGE PIPELINE</b>		<b>ISSUE DATE: 01/01/2012</b>		<b>ORIGINAL ISSUE: \$794,000.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>OUTSTANDING: \$166,774.85</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OPWC</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>					
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>	
	2024	17,555.26	0.00	17,555.26	
	2025	17,555.26	0.00	17,555.26	
	2026	17,555.26	0.00	17,555.26	
	2027	17,555.26	0.00	17,555.26	
	2028	17,555.26	0.00	17,555.26	
	2029	17,555.26	0.00	17,555.26	
	2030	17,555.26	0.00	17,555.26	
	2031	17,555.26	0.00	17,555.26	
	2032	17,555.20	0.00	17,555.20	
	2033	8,777.57	0.00	8,777.57	
<b>TOTAL FOR: JAMIE FARR STORAGE PIPELINE</b>		<b>166,774.85</b>	<b>-</b>	<b>166,774.85</b>	

# City of Toledo Ohio

**ISSUE#: CL12N - ASH SEWER SEPARATION AND INFLOW REMOVAL      ISSUE DATE: 01/01/2012      ORIGINAL ISSUE: \$424,640.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00%      OUTSTANDING: \$193,828.86**

**TYPE: SEWER SYSTEM      ACFR: OPWC**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	20,403.04	0.00	20,403.04
2025	20,403.04	0.00	20,403.04
2026	20,403.04	0.00	20,403.04
2027	20,403.04	0.00	20,403.04
2028	20,403.04	0.00	20,403.04
2029	20,403.04	0.00	20,403.04
2030	20,403.04	0.00	20,403.04
2031	20,403.04	0.00	20,403.04
2032	20,403.03	0.00	20,403.03
2033	10,201.51	0.00	10,201.51
<b>TOTAL FOR: ASH SEWER SEPARATION AND INFLOW</b>	<b>193,828.86</b>	<b>-</b>	<b>193,828.86</b>

# City of Toledo Ohio

**ISSUE#: 6179 - OAKDALE CSO STORAGE BASIN (E-5)**

**ISSUE DATE: 04/26/2012 ORIGINAL ISSUE: \$18,442,873.10**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 2.44%**

**OUTSTANDING: \$11,682,315.01**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	809,850.69	280,138.35	1,089,989.04
	2025	829,731.58	260,257.46	1,089,989.04
	2026	850,100.55	239,888.49	1,089,989.04
	2027	870,969.52	219,019.52	1,089,989.04
	2028	892,350.81	197,638.23	1,089,989.04
	2029	914,256.98	175,732.06	1,089,989.04
	2030	936,700.93	153,288.11	1,089,989.04
	2031	959,695.85	130,293.19	1,089,989.04
	2032	983,255.28	106,733.76	1,089,989.04
	2033	1,007,393.06	82,595.98	1,089,989.04
	2034	1,032,123.38	57,865.66	1,089,989.04
	2035	1,057,460.83	32,528.21	1,089,989.04
	2036	538,425.55	6,568.97	544,994.52
<b>TOTAL FOR: OAKDALE CSO STORAGE BASIN (E-5)</b>		<b>11,682,315.01</b>	<b>1,942,547.99</b>	<b>13,624,863.00</b>

# City of Toledo Ohio

**ISSUE#: 6181 - TUNNEL OPTIMIZATION PHASE 1**

**ISSUE DATE: 04/26/2012**

**ORIGINAL ISSUE: \$1,123,632.40**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 2.38%**

**OUTSTANDING: \$292,092.12**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	20,321.52	6,831.58	27,153.10
2025	20,808.04	6,345.06	27,153.10
2026	21,306.22	5,846.88	27,153.10
2027	21,816.31	5,336.79	27,153.10
2028	22,338.64	4,814.46	27,153.10
2029	22,873.47	4,279.63	27,153.10
2030	23,421.09	3,732.01	27,153.10
2031	23,981.84	3,171.26	27,153.10
2032	24,556.00	2,597.10	27,153.10
2033	25,143.90	2,009.20	27,153.10
2034	25,745.89	1,407.21	27,153.10
2035	26,362.27	790.83	27,153.10
2036	13,416.93	159.62	13,576.55
<b>TOTAL FOR: TUNNEL OPTIMIZATION PHASE 1</b>	<b>292,092.12</b>	<b>47,321.63</b>	<b>339,413.75</b>

# City of Toledo Ohio

ISSUE#: 6314-1 - TUNNEL OPTIMIZATION PHASE 2		ISSUE DATE: 10/25/2012	ORIGINAL ISSUE: \$17,672,160.88	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 2.48%	OUTSTANDING: \$10,630,045.99	
TYPE: SEWER SYSTEM	ACFR: OWDA			
PAID FROM FUND: SEWER DEBT SERVICE				
	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	735,809.81	263,625.14	999,434.95
	2025	754,057.89	245,377.06	999,434.95
	2026	772,758.53	226,676.42	999,434.95
	2027	791,922.94	207,512.01	999,434.95
	2028	811,562.63	187,872.32	999,434.95
	2029	831,689.38	167,745.57	999,434.95
	2030	852,315.28	147,119.67	999,434.95
	2031	873,452.70	125,982.25	999,434.95
	2032	895,114.32	104,320.63	999,434.95
	2033	917,313.16	82,121.79	999,434.95
	2034	940,062.53	59,372.42	999,434.95
	2035	963,376.08	36,058.87	999,434.95
	2036	490,610.74	12,167.15	502,777.89
<b>TOTAL FOR: TUNNEL OPTIMIZATION PHASE 2</b>		<b>10,630,045.99</b>	<b>1,865,951.30</b>	<b>12,495,997.29</b>

# City of Toledo Ohio

ISSUE#: 6314-2 - TUNNEL OPTIMIZATION PHASE 2		ISSUE DATE: 10/25/2012	ORIGINAL ISSUE: \$1,167,947.82	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 2.18%	OUTSTANDING: \$889,216.05	
TYPE: SEWER SYSTEM	ACFR: OWDA			
PAID FROM FUND: SEWER DEBT SERVICE				
	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	62,652.38	19,384.91	82,037.29
	2025	64,018.20	18,019.09	82,037.29
	2026	65,413.80	16,623.49	82,037.29
	2027	66,839.82	15,197.47	82,037.29
	2028	68,296.93	13,740.36	82,037.29
	2029	69,785.80	12,251.49	82,037.29
	2030	71,307.13	10,730.16	82,037.29
	2031	72,861.63	9,175.66	82,037.29
	2032	74,450.01	7,587.28	82,037.29
	2033	76,073.02	5,964.27	82,037.29
	2034	77,731.41	4,305.88	82,037.29
	2035	79,425.96	2,611.33	82,037.29
	2036	40,359.96	879.85	41,239.81
<b>TOTAL FOR: TUNNEL OPTIMIZATION PHASE 2</b>		<b>889,216.05</b>	<b>136,471.24</b>	<b>1,025,687.29</b>

# City of Toledo Ohio

**ISSUE#: CL21M - DEVILBISS/LOCKWOOD SEWER SEPARATION      ISSUE DATE: 01/01/2013      ORIGINAL ISSUE: \$1,700,000.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00%      OUTSTANDING: \$722,500.00**

**TYPE: SEWER SYSTEM      ACFR: OPWC**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	85,000.00	0.00	85,000.00
	2025	85,000.00	0.00	85,000.00
	2026	85,000.00	0.00	85,000.00
	2027	85,000.00	0.00	85,000.00
	2028	85,000.00	0.00	85,000.00
	2029	85,000.00	0.00	85,000.00
	2030	85,000.00	0.00	85,000.00
	2031	85,000.00	0.00	85,000.00
	2032	42,500.00	0.00	42,500.00
<b>TOTAL FOR: DEVILBISS/LOCKWOOD SEWER</b>		<b>722,500.00</b>	-	<b>722,500.00</b>

# City of Toledo Ohio

**ISSUE#: CL060 - BENNETT AREA SEWER REHABILITATION      ISSUE DATE: 07/01/2013      ORIGINAL ISSUE: \$370,000.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00%      OUTSTANDING: \$194,250.00**

**TYPE: SEWER SYSTEM      ACFR: OPWC**

**PAID FROM FUND: SEWER DEBT SERVICE**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	18,500.00	0.00	18,500.00
	2025	18,500.00	0.00	18,500.00
	2026	18,500.00	0.00	18,500.00
	2027	18,500.00	0.00	18,500.00
	2028	18,500.00	0.00	18,500.00
	2029	18,500.00	0.00	18,500.00
	2030	18,500.00	0.00	18,500.00
	2031	18,500.00	0.00	18,500.00
	2032	18,500.00	0.00	18,500.00
	2033	18,500.00	0.00	18,500.00
	2034	9,250.00	0.00	9,250.00
<b>TOTAL FOR: BENNETT AREA SEWER REHABILITATION</b>		<b>194,250.00</b>	<b>-</b>	<b>194,250.00</b>

# City of Toledo Ohio

<b>ISSUE#: CL080 - AYERS/MONROE STORAGE PIPELINE</b>		<b>ISSUE DATE: 07/01/2013</b>	<b>ORIGINAL ISSUE: \$750,000.00</b>	
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>	<b>OUTSTANDING: \$393,750.00</b>	
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OPWC</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>				
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	37,500.00	0.00	37,500.00
	2025	37,500.00	0.00	37,500.00
	2026	37,500.00	0.00	37,500.00
	2027	37,500.00	0.00	37,500.00
	2028	37,500.00	0.00	37,500.00
	2029	37,500.00	0.00	37,500.00
	2030	37,500.00	0.00	37,500.00
	2031	37,500.00	0.00	37,500.00
	2032	37,500.00	0.00	37,500.00
	2033	37,500.00	0.00	37,500.00
	2034	18,750.00	0.00	18,750.00
<b>TOTAL FOR: AYERS/MONROE STORAGE PIPELINE</b>		<b>393,750.00</b>	<b>-</b>	<b>393,750.00</b>

# City of Toledo Ohio

<b>ISSUE#: 894R - SEWER REFUNDING 2003</b>		<b>ISSUE DATE: 10/23/2013</b>	<b>ORIGINAL ISSUE: \$13,620,000.00</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: REVENUE</b>	<b>INSTRUMENT:</b>	<b>INTEREST RATE: 2.00% -</b>		<b>\$5,060,000.00</b>
<b>BOND TYPE: SEWER SYSTEM</b>	<b>ACFR: OTHER</b>	<b>5.00%</b>		
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	955,000.00	243,450.00	1,198,450.00
	2025	980,000.00	205,250.00	1,185,250.00
	2026	1,030,000.00	156,250.00	1,186,250.00
	2027	1,075,000.00	104,750.00	1,179,750.00
	2028	1,020,000.00	51,000.00	1,071,000.00
<b>TOTAL FOR: SEWER REFUNDING 2003</b>		<b>5,060,000.00</b>	<b>760,700.00</b>	<b>5,820,700.00</b>

# City of Toledo Ohio

<b>ISSUE#: 6815-1 - SEWER</b>	<b>ISSUE DATE: 08/28/2014</b>	<b>ORIGINAL ISSUE: \$3,258,378.77</b>	<b>OUTSTANDING:</b>
<b>LINING 2014 CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 3.34%</b>	<b>\$1,266,139.86</b>
<b>ACFR: OWDA</b>			
<b>TYPE: SEWER SYSTEM</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	83,133.52	41,600.65
	2025	85,933.37	38,800.81
	2026	88,827.51	35,906.67
	2027	91,819.12	32,915.06
	2028	94,911.49	29,822.69
	2029	98,108.00	26,626.17
	2030	101,412.17	23,322.01
	2031	104,827.62	19,906.56
	2032	108,358.10	16,376.08
	2033	112,007.48	12,726.70
	2034	115,779.76	8,954.41
	2035	119,679.10	5,055.08
	2036	61,342.64	1,024.45
<b>TOTAL FOR: SEWER LINING 2014</b>		<b>1,266,139.86</b>	<b>293,037.34</b>
			<b>1,559,177.20</b>

# City of Toledo Ohio

**ISSUE#: CL040 - PARKSIDE SANITARY SEWER OVERFLOW ELIMINATION    ISSUE DATE: 07/01/2014    ORIGINAL ISSUE: \$604,201.46**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 0.00%                    OUTSTANDING: \$347,415.78**

**TYPE: SEWER SYSTEM                    ACFR: OPWC**

**PAID FROM FUND: SEWER DEBT SERVICE**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	30,210.08	0.00	30,210.08
	2025	30,210.08	0.00	30,210.08
	2026	30,210.08	0.00	30,210.08
	2027	30,210.08	0.00	30,210.08
	2028	30,210.08	0.00	30,210.08
	2029	30,210.08	0.00	30,210.08
	2030	30,210.08	0.00	30,210.08
	2031	30,210.08	0.00	30,210.08
	2032	30,210.08	0.00	30,210.08
	2033	30,210.08	0.00	30,210.08
	2034	30,210.08	0.00	30,210.08
	2035	15,104.90	0.00	15,104.90
<b>TOTAL FOR: PARKSIDE SANITARY SEWER OVERFLOW</b>		<b>347,415.78</b>	-	<b>347,415.78</b>

# City of Toledo Ohio

**ISSUE#: 6839 - OTTAWA RIVER SOUTH CONVEYANCE**

**ISSUE DATE: 10/30/2014**

**ORIGINAL ISSUE: \$81,153,236.00**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 2.96%**

**OUTSTANDING: \$60,900,948.36**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	3,153,318.64	1,802,668.07	4,955,986.71
	2025	3,246,656.87	1,709,329.84	4,955,986.71
	2026	3,342,757.91	1,613,228.80	4,955,986.71
	2027	3,441,703.55	1,514,283.16	4,955,986.71
	2028	3,543,577.97	1,412,408.74	4,955,986.71
	2029	3,648,467.88	1,307,518.83	4,955,986.71
	2030	3,756,462.53	1,199,524.18	4,955,986.71
	2031	3,867,653.82	1,088,332.89	4,955,986.71
	2032	3,982,136.37	973,850.34	4,955,986.71
	2033	4,100,007.61	855,979.10	4,955,986.71
	2034	4,221,367.83	734,618.87	4,955,986.70
	2035	4,346,320.32	609,666.39	4,955,986.71
	2036	4,474,971.40	481,015.31	4,955,986.71
	2037	4,607,430.56	348,556.15	4,955,986.71
	2038	4,743,810.50	212,176.21	4,955,986.71
	2039	2,424,304.60	71,759.42	2,496,064.02
<b>TOTAL FOR: OTTAWA RIVER SOUTH CONVEYANCE</b>		<b>60,900,948.36</b>	<b>15,934,916.30</b>	<b>76,835,864.66</b>

# City of Toledo Ohio

<b>ISSUE#: 6886 - LTCP 2C</b>	<b>ISSUE DATE: 12/11/2014</b>	<b>ORIGINAL ISSUE: \$16,999,316.13</b>	<b>OUTSTANDING:</b>
<b>DESIGN CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 2.78%</b>	<b>\$7,519,623.63</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>		

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	352,019.63	209,045.54	561,065.17
	2025	361,805.77	199,259.39	561,065.16
	2026	371,863.97	189,201.19	561,065.16
	2027	382,201.79	178,863.37	561,065.16
	2028	392,827.00	168,238.16	561,065.16
	2029	403,747.59	157,317.57	561,065.16
	2030	414,971.77	146,093.39	561,065.16
	2031	426,507.99	134,557.17	561,065.16
	2032	438,364.91	122,700.25	561,065.16
	2033	450,551.45	110,513.71	561,065.16
	2034	463,076.79	97,988.38	561,065.17
	2035	475,950.32	85,114.84	561,065.16
	2036	489,181.74	71,883.42	561,065.16
	2037	502,780.99	58,284.17	561,065.16
	2038	516,758.30	44,306.86	561,065.16
	2039	531,124.18	29,940.98	561,065.16
	2040	545,889.44	15,175.73	561,065.17
<b>TOTAL FOR: LTCP 2C DESIGN</b>		<b>7,519,623.63</b>	<b>2,018,484.12</b>	<b>9,538,107.75</b>

# City of Toledo Ohio

<b>ISSUE#: 6717 - COLLINWOOD GREEN SEWERS</b>		<b>ISSUE DATE: 01/01/2015</b>	<b>ORIGINAL ISSUE: \$834,968.47</b>	
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 3.45%</b>	<b>OUTSTANDING: \$889,953.64</b>	
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>				
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	67,789.12	30,123.72	97,912.84
	2025	70,148.02	27,764.82	97,912.84
	2026	72,589.00	25,323.84	97,912.84
	2027	75,114.92	22,797.92	97,912.84
	2028	77,728.73	20,184.11	97,912.84
	2029	80,433.51	17,479.33	97,912.84
	2030	83,232.38	14,680.46	97,912.84
	2031	86,128.68	11,784.16	97,912.84
	2032	89,125.75	8,787.09	97,912.84
	2033	92,227.11	5,685.73	97,912.84
	2034	95,436.42	2,476.42	97,912.84
<b>TOTAL FOR: COLLINWOOD GREEN SEWERS</b>		<b>889,953.64</b>	<b>187,087.60</b>	<b>1,077,041.24</b>

# City of Toledo Ohio

ISSUE#: 6805 - DEARBORN CSO STORAGE FACILITY		ISSUE DATE: 01/02/2015	ORIGINAL ISSUE: \$12,704,192.96	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 3.07%	OUTSTANDING: \$8,670,991.13	
TYPE: SEWER SYSTEM	ACFR: OWDA			
PAID FROM FUND: SEWER DEBT SERVICE				
	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	504,272.50	256,376.49	760,648.99
	2025	519,872.47	241,132.22	761,004.69
	2026	535,955.05	225,416.33	761,371.38
	2027	552,535.16	209,214.27	761,749.43
	2028	569,628.16	192,511.02	762,139.18
	2029	587,249.97	175,291.00	762,540.97
	2030	605,416.93	157,538.27	762,955.20
	2031	624,145.87	139,236.38	763,382.25
	2032	643,454.20	120,368.31	763,822.51
	2033	663,359.86	100,916.52	764,276.38
	2034	683,881.32	80,862.98	764,744.30
	2035	705,037.62	60,189.08	765,226.70
	2036	726,848.39	38,875.61	765,724.00
	2037	749,333.63	16,903.07	766,236.70
<b>TOTAL FOR: DEARBORN CSO STORAGE FACILITY</b>		<b>8,670,991.13</b>	<b>2,014,831.55</b>	<b>10,685,822.68</b>

# City of Toledo Ohio

**ISSUE#: CL05P - DEARDEN/BIRDSALL SANITARY SEWER**      **ISSUE DATE: 01/01/2015**      **ORIGINAL ISSUE: \$142,500.00**  
**CATEGORY: LOAN**      **INSTRUMENT: LOAN**      **INTEREST RATE: 0.00%**      **OUTSTANDING: \$85,500.00**  
**TYPE: SEWER SYSTEM**      **ACFR: OPWC**  
**PAID FROM FUND: SEWER DEBT SERVICE**

	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	7,125.00	0.00	7,125.00
	2025	7,125.00	0.00	7,125.00
	2026	7,125.00	0.00	7,125.00
	2027	7,125.00	0.00	7,125.00
	2028	7,125.00	0.00	7,125.00
	2029	7,125.00	0.00	7,125.00
	2030	7,125.00	0.00	7,125.00
	2031	7,125.00	0.00	7,125.00
	2032	7,125.00	0.00	7,125.00
	2033	7,125.00	0.00	7,125.00
	2034	7,125.00	0.00	7,125.00
	2035	7,125.00	0.00	7,125.00
<b>TOTAL FOR: DEARDEN/BIRDSALL SANITARY SEWER</b>		<b>85,500.00</b>	<b>-</b>	<b>85,500.00</b>

# City of Toledo Ohio

<b>ISSUE#: CL09P - CSO TUNNEL OPTIMIZATION</b>		<b>ISSUE DATE: 01/01/2015</b>		<b>ORIGINAL ISSUE: \$935,000.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 0.00%</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OPWC</b>		<b>OUTSTANDING: \$561,00.00</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	46,750.00	0.00	46,750.00
		2025	46,750.00	0.00	46,750.00
		2026	46,750.00	0.00	46,750.00
		2027	46,750.00	0.00	46,750.00
		2028	46,750.00	0.00	46,750.00
		2029	46,750.00	0.00	46,750.00
		2030	46,750.00	0.00	46,750.00
		2031	46,750.00	0.00	46,750.00
		2032	46,750.00	0.00	46,750.00
		2033	46,750.00	0.00	46,750.00
		2034	46,750.00	0.00	46,750.00
		2035	46,750.00	0.00	46,750.00
<b>TOTAL FOR: CSO TUNNEL OPTIMIZATION</b>			<b>561,000.00</b>	<b>-</b>	<b>561,000.00</b>

# City of Toledo Ohio

<b>ISSUE#: CL200 - OAKDALE STORAGE BASIN</b>	<b>ISSUE DATE: 01/01/2015</b>	<b>ORIGINAL ISSUE: \$312,573.55</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>	<b>\$187,544.11</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OPWC</b>		

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	15,628.68	0.00	15,628.68
	2025	15,628.68	0.00	15,628.68
	2026	15,628.68	0.00	15,628.68
	2027	15,628.68	0.00	15,628.68
	2028	15,628.68	0.00	15,628.68
	2029	15,628.68	0.00	15,628.68
	2030	15,628.68	0.00	15,628.68
	2031	15,628.68	0.00	15,628.68
	2032	15,628.68	0.00	15,628.68
	2033	15,628.68	0.00	15,628.68
	2034	15,628.68	0.00	15,628.68
	2035	15,628.63	0.00	15,628.63
<b>TOTAL FOR: OAKDALE STORAGE BASIN</b>		<b>187,544.11</b>	-	<b>187,544.11</b>

# City of Toledo Ohio

<b>ISSUE#: 7091 - HIGHLAND SEWER PHASE 2</b>	<b>ISSUE DATE: 08/27/2015</b>	<b>ORIGINAL ISSUE: \$2,013,405.35</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 2.54%</b>	<b>\$1,466,755.63</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>		

<b>PAID FROM FUND: SEWER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	92,347.77	36,672.89	129,020.66
	2025	94,708.30	34,312.36	129,020.66
	2026	97,129.18	31,891.48	129,020.66
	2027	99,611.92	29,408.74	129,020.66
	2028	102,158.13	26,862.53	129,020.66
	2029	104,769.42	24,251.24	129,020.66
	2030	107,447.46	21,573.20	129,020.66
	2031	110,193.96	18,826.70	129,020.56
	2032	113,010.67	16,009.99	129,020.66
	2033	115,899.36	13,121.30	129,020.66
	2034	118,861.89	10,158.77	129,020.66
	2035	121,900.16	7,120.50	129,020.66
	2036	125,016.08	4,004.58	129,020.66
	2037	63,701.33	809.00	64,510.33
<b>TOTAL FOR: HIGHLAND SEWER PHASE 2</b>		<b>1,466,755.63</b>	<b>275,023.28</b>	<b>1,741,778.81</b>

# City of Toledo Ohio

**ISSUE#: 7232 - LASKEY-TALMADGE SEWER SINK HOLE**

**ISSUE DATE: 01/28/2016**

**ORIGINAL ISSUE: \$810,496.30**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 2.71%**

**OUTSTANDING: \$674,860.20**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	37,434.86	15,326.80	52,761.66
	2025	38,456.22	14,305.44	52,761.66
	2026	39,505.45	13,256.21	52,761.66
	2027	40,583.29	12,178.37	52,761.66
	2028	41,690.55	11,071.11	52,761.66
	2029	42,828.02	9,933.64	52,761.66
	2030	43,996.53	8,765.13	52,761.66
	2031	45,196.91	7,564.75	52,761.66
	2032	46,430.05	6,331.61	52,761.66
	2033	47,696.82	5,064.84	52,761.66
	2034	48,998.17	3,763.49	52,761.66
	2035	50,335.02	2,426.64	52,761.66
	2036	51,708.31	1,053.35	52,761.66
<b>TOTAL FOR: LASKEY-TALMADGE SEWER SINK HOLE</b>		<b>574,860.20</b>	<b>111,041.38</b>	<b>685,901.58</b>

# City of Toledo Ohio

**ISSUE#: 7378 - ARLINGTON - HEATHERDOWNS SSO ELIMINATION      ISSUE DATE: 06/30/2016      ORIGINAL ISSUE: \$1,277,385.36**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 1.48%      OUTSTANDING: \$1,039,898.08**

**TYPE: SEWER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	62,400.95	15,160.47	77,561.42
2025	63,327.91	14,233.51	77,561.42
2026	64,268.63	13,292.79	77,561.42
2027	65,223.33	12,338.09	77,561.42
2028	66,192.20	11,369.22	77,561.42
2029	67,175.49	10,385.93	77,561.42
2030	68,173.35	9,388.07	77,561.42
2031	69,186.04	8,375.38	77,561.42
2032	70,213.80	7,347.62	77,561.42
2033	71,256.79	6,304.63	77,561.42
2034	72,315.29	5,246.13	77,561.42
2035	73,389.54	4,171.88	77,561.42
2036	74,479.71	3,081.71	77,561.42
2037	75,586.09	1,975.33	77,561.42
2038	76,708.96	852.46	77,561.42
<b>TOTAL FOR: ARLINGTON - HEATHERDOWNS SSO</b>	<b>1,039,898.08</b>	<b>123,523.22</b>	<b>1,163,421.30</b>

# City of Toledo Ohio

<b>ISSUE#: CL02T - INTERNATIONAL PARK CSO STORAGE PIPELINE</b>		<b>ISSUE DATE: 07/01/2016</b>		<b>ORIGINAL ISSUE: \$850,000.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 0.00 %</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OPWC</b>		<b>OUTSTANDING: \$680,000.00</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	42,500.00	0.00	42,500.00
		2025	42,500.00	0.00	42,500.00
		2026	42,500.00	0.00	42,500.00
		2027	42,500.00	0.00	42,500.00
		2028	42,500.00	0.00	42,500.00
		2029	42,500.00	0.00	42,500.00
		2030	42,500.00	0.00	42,500.00
		2031	42,500.00	0.00	42,500.00
		2032	42,500.00	0.00	42,500.00
		2033	42,500.00	0.00	42,500.00
		2034	42,500.00	0.00	42,500.00
		2035	42,500.00	0.00	42,500.00
		2036	42,500.00	0.00	42,500.00
		2037	42,500.00	0.00	42,500.00
		2038	42,500.00	0.00	42,500.00
		2039	42,500.00	0.00	42,500.00
<b>TOTAL FOR: INTERNATIONAL PARK CSO STORAGE</b>			<b>680,000.00</b>	<b>-</b>	<b>680,000.00</b>

# City of Toledo Ohio

**ISSUE#: 7431-1 - E3 INTERNATIONAL PARK STORAGE PIPELINE      ISSUE DATE: 07/28/2016      ORIGINAL ISSUE: \$24,910,424.35**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 1.45 %      OUTSTANDING: \$21,293,279.23**

**TYPE: SEWER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	1,192,000.16	308,752.55	1,500,752.71
2025	1,209,284.17	291,468.55	1,500,752.72
2026	1,226,818.79	273,933.93	1,500,752.72
2027	1,244,607.66	256,145.05	1,500,752.71
2028	1,262,654.47	238,098.24	1,500,752.71
2029	1,280,962.96	219,789.75	1,500,752.71
2030	1,299,536.92	201,215.79	1,500,752.71
2031	1,318,380.21	182,372.50	1,500,752.71
2032	1,337,496.72	163,255.99	1,500,752.71
2033	1,356,890.42	143,862.29	1,500,752.71
2034	1,376,565.34	124,187.38	1,500,752.72
2035	1,396,525.53	104,227.18	1,500,752.71
2036	1,416,775.15	83,977.56	1,500,752.71
2037	1,437,318.39	63,434.32	1,500,752.71
2038	1,458,159.51	42,593.20	1,500,752.71
2039	1,479,302.83	21,449.89	1,500,752.72
<b>TOTAL FOR: E3 INTERNATIONAL PARK STORAGE</b>	<b>21,293,279.23</b>	<b>2,718,764.17</b>	<b>24,012,043.40</b>

# City of Toledo Ohio

**ISSUE#: CL04T - ARLINGTON - HEATHERDOWNS SEWER SEPARATION      ISSUE DATE: 07/01/2016      ORIGINAL ISSUE: \$400,000.00**

**CATEGORY: LOAN                      INSTRUMENT: LOAN                      INTEREST RATE: 0.00 %                      OUTSTANDING: \$310,000.00**

**TYPE: SEWER SYSTEM                      ACFR: OPWC**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	20,000.00	0.00	20,000.00
2025	20,000.00	0.00	20,000.00
2026	20,000.00	0.00	20,000.00
2027	20,000.00	0.00	20,000.00
2028	20,000.00	0.00	20,000.00
2029	20,000.00	0.00	20,000.00
2030	20,000.00	0.00	20,000.00
2031	20,000.00	0.00	20,000.00
2032	20,000.00	0.00	20,000.00
2033	20,000.00	0.00	20,000.00
2034	20,000.00	0.00	20,000.00
2035	20,000.00	0.00	20,000.00
2036	20,000.00	0.00	20,000.00
2037	20,000.00	0.00	20,000.00
2038	20,000.00	0.00	20,000.00
2039	10,000.00	0.00	10,000.00
<b>TOTAL FOR: ARLINGTON - HEATHERDOWNS SEWER</b>	<b>310,000.00</b>	<b>-</b>	<b>310,000.00</b>

# City of Toledo Ohio

**ISSUE#: 7431-2 - E3 INTERNATIONAL PARK STORAGE PIPELINE      ISSUE DATE: 07/28/2016      ORIGINAL ISSUE: \$643,657.30**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 1.45 %      OUTSTANDING: \$331,940.61**

**TYPE: SEWER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	18,582.07	4,813.14	23,395.21
2025	18,851.51	4,543.70	23,395.21
2026	19,124.86	4,270.35	23,395.21
2027	19,402.17	3,993.04	23,395.21
2028	19,683.50	3,711.71	23,395.21
2029	19,968.91	3,426.30	23,395.21
2030	20,258.46	3,136.75	23,395.21
2031	20,552.21	2,843.00	23,395.21
2032	20,850.22	2,545.00	23,395.22
2033	21,152.54	2,242.67	23,395.21
2034	21,459.26	1,935.96	23,395.22
2035	21,770.42	1,624.80	23,395.22
2036	22,086.09	1,309.12	23,395.21
2037	22,406.33	988.88	23,395.21
2038	22,731.23	663.98	23,395.21
2039	23,060.83	334.38	23,395.21
<b>TOTAL FOR: E3 INTERNATIONAL PARK STORAGE</b>	<b>331,940.61</b>	<b>42,382.78</b>	<b>374,323.39</b>

# City of Toledo Ohio

**ISSUE#: 7533 - DISCHARGE ELIMINATION PROGRAM**

**ISSUE DATE: 12/08/2016**

**ORIGINAL ISSUE: \$859,035.93**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 1.55%**

**OUTSTANDING: \$701,715.84**

**TYPE: SEWER SYSTEM**

**ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	41,913.31	10,876.60	52,789.91
2025	42,562.97	10,226.94	52,789.91
2026	43,222.70	9,567.21	52,789.91
2027	43,892.65	8,897.26	52,789.91
2028	44,572.98	8,216.93	52,789.91
2029	45,263.87	7,526.04	52,789.91
2030	45,965.46	6,824.45	52,789.91
2031	46,677.92	6,111.99	52,789.91
2032	47,401.43	5,388.48	52,789.91
2033	48,136.15	4,653.76	52,789.91
2034	48,882.26	3,907.65	52,789.91
2035	49,639.94	3,149.97	52,789.91
2036	50,409.35	2,380.56	52,789.91
2037	51,190.70	1,599.21	52,789.91
2038	51,984.15	805.75	52,789.90
<b>TOTAL FOR: DISCHARGE ELIMINATION PROGRAM</b>	<b>701,715.84</b>	<b>90,132.80</b>	<b>791,848.64</b>

# City of Toledo Ohio

<b>ISSUE#: NORFOLK SOUTHERN RAILWAY</b>		<b>ISSUE DATE: 02/05/2017</b>	<b>ORIGINAL ISSUE: \$4,037,621.22</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: CAPITAL LEASE</b>	<b>INSTRUMENT:</b>	<b>INTEREST RATE: 0.00%</b>		<b>\$2,307,896.00</b>
<b>CAPITAL LEASE TYPE: SEWER SYSTEM</b>	<b>ACFR:</b>			
<b>PAID FROM FUND: SEWER REPLACE</b>				
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	91,531.09	57,855.48	149,386.57
	2025	96,965.18	55,409.12	152,374.30
	2026	102,436.80	52,984.99	155,421.79
	2027	108,106.15	50,424.07	158,530.22
	2028	113,848.67	47,852.16	161,700.83
	2029	120,059.65	44,875.20	164,934.85
	2030	126,359.83	41,873.71	168,233.54
	2031	132,883.49	38,714.72	171,598.21
	2032	139,540.59	35,489.59	175,030.18
	2033	146,626.67	31,904.11	178,530.78
	2034	153,862.95	28,238.45	182,101.40
	2035	975,674.93	24,325.07	1,000,000.00
<b>TOTAL FOR: NORFOLK SOUTHERN RAILWAY</b>		<b>2,307,896.00</b>	<b>509,946.67</b>	<b>2,817,842.67</b>

# City of Toledo Ohio

<b>ISSUE#: 4703 - SSES</b>		<b>ISSUE DATE: 03/29/2017</b>	<b>ORIGINAL ISSUE: \$5,185,308.60</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 3.25%</b>		<b>\$1,240,921.40</b>
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>				
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	190,516.35	38,794.47	229,310.82
	2025	196,758.44	32,552.38	229,310.82
	2026	203,205.05	26,105.77	229,310.82
	2027	209,862.87	19,447.95	229,310.82
	2028	216,738.83	12,571.99	229,310.82
	2029	223,839.86	5,470.96	229,310.82
<b>TOTAL FOR: SSES</b>		<b>1,240,921.40</b>	<b>134,943.52</b>	<b>1,375,864.92</b>

# City of Toledo Ohio

**ISSUE#: CL29R - OTTAWA RIVER SOUTH STORAGE BASIN      ISSUE DATE: 04/13/2017      ORIGINAL ISSUE: \$853,000.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00%      OUTSTANDING: \$639,750.00**

**TYPE: SEWER SYSTEM      ACFR: OPWC**

**PAID FROM FUND: SEWER DEBT SERVICE**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	42,650.00	0.00	42,650.00
	2025	42,650.00	0.00	42,650.00
	2026	42,650.00	0.00	42,650.00
	2027	42,650.00	0.00	42,650.00
	2028	42,650.00	0.00	42,650.00
	2029	42,650.00	0.00	42,650.00
	2030	42,650.00	0.00	42,650.00
	2031	42,650.00	0.00	42,650.00
	2032	42,650.00	0.00	42,650.00
	2033	42,650.00	0.00	42,650.00
	2034	42,650.00	0.00	42,650.00
	2035	42,650.00	0.00	42,650.00
	2036	42,650.00	0.00	42,650.00
	2037	42,650.00	0.00	42,650.00
	2038	42,650.00	0.00	42,650.00
<b>TOTAL FOR: OTTAWA RIVER SOUTH STORAGE BASIN</b>		<b>639,750.00</b>	<b>-</b>	<b>639,750.00</b>

# City of Toledo Ohio

**ISSUE#: CL17S - TIFF DITCH DOUGLAS ROAD BYPASS STORM SEWER      ISSUE DATE: 07/01/2017      ORIGINAL ISSUE: \$97,657.58**

**CATEGORY: LOAN                      INSTRUMENT: LOAN                      INTEREST RATE: 0.00 %                      OUTSTANDING: \$68,360.30**

**TYPE: SEWER SYSTEM                      ACFR: OPWC**

**PAID FROM FUND: SEWER DEBT SERVICE**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	4,882.88	0.00	4,882.88
	2025	4,882.88	0.00	4,882.88
	2026	4,882.88	0.00	4,882.88
	2027	4,882.88	0.00	4,882.88
	2028	4,882.88	0.00	4,882.88
	2029	4,882.88	0.00	4,882.88
	2030	4,882.88	0.00	4,882.88
	2031	4,882.88	0.00	4,882.88
	2032	4,882.88	0.00	4,882.88
	2033	4,882.88	0.00	4,882.88
	2034	4,882.88	0.00	4,882.88
	2035	4,882.88	0.00	4,882.88
	2036	4,882.88	0.00	4,882.88
	2037	4,882.86	0.00	4,882.86
<b>TOTAL FOR: TIFF DITCH DOUGLAS ROAD BYPASS</b>		<b>68,360.30</b>	-	<b>68,360.30</b>

# City of Toledo Ohio

<b>ISSUE#: CL13S - QUEEN AND SPENCER STREET</b>	<b>ISSUE DATE: 07/01/2017</b>	<b>ORIGINAL ISSUE: \$200,000.00</b>		
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00 %</b>	<b>OUTSTANDING: \$140,000.00</b>	
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OPWC</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>				
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	10,000.00	0.00	10,000.00
	2025	10,000.00	0.00	10,000.00
	2026	10,000.00	0.00	10,000.00
	2027	10,000.00	0.00	10,000.00
	2028	10,000.00	0.00	10,000.00
	2029	10,000.00	0.00	10,000.00
	2030	10,000.00	0.00	10,000.00
	2031	10,000.00	0.00	10,000.00
	2032	10,000.00	0.00	10,000.00
	2033	10,000.00	0.00	10,000.00
	2034	10,000.00	0.00	10,000.00
	2035	10,000.00	0.00	10,000.00
	2036	10,000.00	0.00	10,000.00
	2037	10,000.00	0.00	10,000.00
<b>TOTAL FOR: QUEEN AND SPENCER STREET</b>		<b>140,000.00</b>	<b>-</b>	<b>140,000.00</b>

# City of Toledo Ohio

ISSUE#: 7785 - SWAN CREEK NORTH SEWER SEPARATION		ISSUE DATE: 07/27/2017	ORIGINAL ISSUE: \$8,166,301.22	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE:	OUTSTANDING: \$7,450,511.93	
TYPE: SEWER SYSTEM	ACFR: OWDA			
PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	359,776.46	149,010.24	508,786.70
	2025	366,971.99	141,814.71	508,786.70
	2026	374,311.43	134,475.27	508,786.70
	2027	381,797.65	126,989.04	508,786.69
	2028	389,433.61	119,353.09	508,786.70
	2029	397,222.28	111,564.42	508,786.70
	2030	405,166.72	103,619.97	508,786.69
	2031	413,270.06	95,516.64	508,786.70
	2032	421,535.46	87,251.23	508,786.69
	2033	429,966.17	78,820.53	508,786.70
	2034	438,565.49	70,221.20	508,786.69
	2035	447,336.80	61,449.89	508,786.69
	2036	456,283.54	52,503.16	508,786.70
	2037	465,409.21	43,377.49	508,786.70
	2038	474,717.39	34,069.30	508,786.69
	2039	484,211.74	24,574.95	508,786.69
	2040	493,895.98	14,890.72	508,786.70
	2041	250,639.95	5,012.80	255,652.75
<b>TOTAL FOR: SWAN CREEK NORTH SEWER</b>		<b>7,450,511.93</b>	<b>1,454,514.65</b>	<b>8,905,026.58</b>

# City of Toledo Ohio

<b>ISSUE#: 7784 - DOWNTOWN STORAGE BASIN</b>		<b>ISSUE DATE: 07/27/2017</b>	<b>ORIGINAL ISSUE: \$45,726,881.30</b>	
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 1.48 %</b>	<b>OUTSTANDING: \$39,898,903.25</b>	
<b>TYPE: SEWER SYSTEM</b>	<b>ACFR: OWDA</b>			
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>				
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	2,081,345.05	590,503.77	2,671,848.82
	2025	2,112,148.98	559,699.86	2,671,848.84
	2026	2,143,408.78	528,440.06	2,671,848.84
	2027	2,175,131.23	496,717.61	2,671,848.84
	2028	2,207,323.17	464,525.66	2,671,848.83
	2029	2,239,991.56	431,857.28	2,671,848.84
	2030	2,273,143.43	398,705.41	2,671,848.84
	2031	2,306,785.95	365,062.88	2,671,848.83
	2032	2,340,926.39	330,922.45	2,671,848.84
	2033	2,375,572.10	296,276.74	2,671,848.84
	2034	2,410,730.56	261,118.27	2,671,848.83
	2035	2,446,409.38	225,439.46	2,671,848.84
	2036	2,482,616.23	189,232.60	2,671,848.83
	2037	2,519,358.95	152,489.88	2,671,848.83
	2038	2,556,645.47	115,203.37	2,671,848.84
	2039	2,594,483.82	77,365.02	2,671,848.84
	2040	2,632,882.20	38,966.66	2,671,848.86
<b>TOTAL FOR: DOWNTOWN STORAGE BASIN</b>		<b>39,898,903.25</b>	<b>5,522,526.98</b>	<b>45,421,430.23</b>

# City of Toledo Ohio

ISSUE#: CL03U - SWAN CREEK NORTH SEWER SEPARATION		ISSUE DATE: 07/01/2017	ORIGINAL ISSUE: \$1,230,000.00	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 0.00%	OUTSTANDING: \$1,014,750.00	
TYPE: SEWER SYSTEM	ACFR: OPWC			
PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	61,500.00	0.00	61,500.00
	2025	61,500.00	0.00	61,500.00
	2026	61,500.00	0.00	61,500.00
	2027	61,500.00	0.00	61,500.00
	2028	61,500.00	0.00	61,500.00
	2029	61,500.00	0.00	61,500.00
	2030	61,500.00	0.00	61,500.00
	2031	61,500.00	0.00	61,500.00
	2032	61,500.00	0.00	61,500.00
	2033	61,500.00	0.00	61,500.00
	2034	61,500.00	0.00	61,500.00
	2035	61,500.00	0.00	61,500.00
	2036	61,500.00	0.00	61,500.00
	2037	61,500.00	0.00	61,500.00
	2038	61,500.00	0.00	61,500.00
	2039	61,500.00	0.00	61,500.00
	2040	30,750.00	0.00	30,750.00
<b>TOTAL FOR: SWAN CREEK NORTH SEWER</b>		<b>1,014,750.00</b>	<b>-</b>	<b>1,014,750.00</b>

# City of Toledo Ohio

ISSUE#: 8229 - OZONE TREATMENT FACILITIES		ISSUE DATE: 09/27/2018	ORIGINAL ISSUE: \$43,235,497.20	
CATEGORY: LOAN	INSTRUMENT: LOAN	INTEREST RATE: 0.00 %	OUTSTANDING: \$39,901,672.77	
TYPE: SEWER SYSTEM	ACFR: OWDA			
PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	2,216,759.60	0.00	2,216,759.60
	2025	2,216,759.60	0.00	2,216,759.60
	2026	2,216,759.60	0.00	2,216,759.60
	2027	2,216,759.60	0.00	2,216,759.60
	2028	2,216,759.60	0.00	2,216,759.60
	2029	2,216,759.60	0.00	2,216,759.60
	2030	2,216,759.60	0.00	2,216,759.60
	2031	2,216,759.60	0.00	2,216,759.60
	2032	2,216,759.60	0.00	2,216,759.60
	2033	2,216,759.60	0.00	2,216,759.60
	2034	2,216,759.60	0.00	2,216,759.60
	2035	2,216,759.60	0.00	2,216,759.60
	2036	2,216,759.60	0.00	2,216,759.60
	2037	2,216,759.60	0.00	2,216,759.60
	2038	2,216,759.60	0.00	2,216,759.60
	2039	2,216,759.60	0.00	2,216,759.60
	2040	2,216,759.60	0.00	2,216,759.60
	2041	2,216,759.57	0.00	2,216,759.57
<b>TOTAL FOR: OZONE TREATMENT FACILITIES</b>		<b>39,901,672.77</b>	<b>-</b>	<b>39,901,672.77</b>

# City of Toledo Ohio

**ISSUE#: 8278 - PAINE AND FASSETT REGULATOR MODIFICATIONS      ISSUE DATE: 10/25/2018      ORIGINAL ISSUE: \$3,479,769.64**

**CATEGORY: LOAN                      INSTRUMENT: LOAN                      INTEREST RATE: 0.51 %                      OUTSTANDING: \$3,010,256.16**

**TYPE: SEWER SYSTEM                      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	164,890.63	15,352.31	180,242.94
	2025	165,731.57	14,511.36	180,242.93
	2026	166,576.80	13,666.13	180,242.93
	2027	167,426.34	12,816.59	180,242.93
	2028	168,280.22	11,962.72	180,242.94
	2029	169,138.45	11,104.49	180,242.94
	2030	170,001.05	10,241.88	180,242.93
	2031	170,868.06	9,374.88	180,242.94
	2032	171,739.48	8,503.45	180,242.93
	2033	172,615.36	7,627.58	180,242.94
	2034	173,495.69	6,747.24	180,242.93
	2035	174,380.52	5,862.41	180,242.93
	2036	175,269.86	4,973.07	180,242.93
	2037	176,163.74	4,079.19	180,242.93
	2038	177,062.17	3,180.76	180,242.93
	2039	177,965.19	2,277.74	180,242.93
	2040	178,872.81	1,370.12	180,242.93
	2041	89,778.22	457.87	90,236.09
<b>TOTAL FOR: PAINE AND FASSETT REGULATOR</b>		<b>3,010,256.16</b>	<b>144,109.79</b>	<b>3,154,365.95</b>

# City of Toledo Ohio

<b>ISSUE#: 10467 - Refinance of Sewer Revenue Bonds Series 2013</b>		<b>ISSUE DATE: 11/15/2023</b>		<b>ORIGINAL ISSUE: \$3,895,710.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 3.79 %</b>	
<b>TYPE: SEWER SYSTEM</b>		<b>ACFR: OWDA</b>		<b>OUTSTANDING: \$3,895,710.00</b>	
<b>PAID FROM FUND: SEWER DEBT SERVICE</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	810,251.88	147,647.41	957,899.29
		2025	840,960.42	116,938.86	957,899.28
		2026	872,832.82	85,066.46	957,899.28
		2027	905,913.19	51,986.10	957,899.29
		2028	465,751.69	17,651.99	483,403.68
<b>TOTAL FOR: Refinance of Sewer Revenue Bonds</b>			<b>3,895,710.00</b>	<b>419,290.82</b>	<b>4,315,000.82</b>

# City of Toledo Ohio

**ISSUE#: 8416-1 - COLLINS PARK BASINS 5 AND 6 UPGRADES    ISSUE DATE: 03/28/2019    ORIGINAL ISSUE: \$15,318,310.93**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 2.53 %    OUTSTANDING: \$14,616,763.10**

**TYPE: SEWER SYSTEM    ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	365,086.69	369,804.11	734,890.80
2025	374,323.39	360,567.41	734,890.80
2026	383,793.77	351,097.03	734,890.80
2027	393,503.75	341,387.05	734,890.80
2028	403,459.40	331,431.40	734,890.80
2029	413,666.92	321,223.88	734,890.80
2030	424,132.69	310,758.11	734,890.80
2031	434,863.25	300,027.55	734,890.80
2032	445,865.29	289,025.51	734,890.80
2033	457,145.68	277,745.12	734,890.80
2034	468,711.47	266,179.33	734,890.80
2035	480,569.87	254,320.93	734,890.80
2036	492,728.28	242,162.52	734,890.80
2037	505,194.31	229,696.49	734,890.80
2038	517,975.73	216,915.07	734,890.80
2039	531,080.51	203,810.29	734,890.80
2040	544,516.85	190,373.95	734,890.80
2041	558,293.12	176,597.68	734,890.80
2042	572,417.94	162,472.86	734,890.80
2043	586,900.11	147,990.69	734,890.80
2044	601,748.69	133,142.11	734,890.80
2045	616,972.93	117,917.87	734,890.80
2046	632,582.34	102,308.46	734,890.80
2047	648,586.68	86,304.12	734,890.80
2048	664,995.92	69,894.88	734,890.80
2049	681,820.32	53,070.48	734,890.80
2050	699,070.37	35,820.43	734,890.80
2051	716,756.83	18,133.95	734,890.78
<b>TOTAL FOR: COLLINS PARK BASINS 5 AND 6</b>	<b>14,616,763.10</b>	<b>5,960,179.28</b>	<b>20,576,942.38</b>

# City of Toledo Ohio

**ISSUE#: 8654-1 - COLLINS PARK BASINS 1 THRU 4 UPGRADES    ISSUE DATE: 09/26/2019    ORIGINAL ISSUE: \$2,143,186.95**

**CATEGORY: LOAN                      INSTRUMENT: LOAN                      INTEREST RATE: 2.17 %                      OUTSTANDING: \$2,215,167.70**

**TYPE: SEWER SYSTEM                      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	53,164.84	48,069.14	101,233.98
	2025	54,318.52	46,915.46	101,233.98
	2026	55,497.23	45,736.75	101,233.98
	2027	56,701.52	44,532.46	101,233.98
	2028	57,931.94	43,302.04	101,233.98
	2029	59,189.06	42,044.91	101,233.97
	2030	60,473.47	40,760.51	101,233.98
	2031	61,785.74	39,448.24	101,233.98
	2032	63,126.49	38,107.49	101,233.98
	2033	64,496.34	36,737.64	101,233.98
	2034	65,895.91	35,338.07	101,233.98
	2035	67,325.85	33,908.13	101,233.98
	2036	68,786.82	32,447.16	101,233.98
	2037	70,279.49	30,954.49	101,233.98
	2038	71,804.56	29,429.42	101,233.98
	2039	73,362.72	27,871.26	101,233.98
	2040	74,954.69	26,279.29	101,233.98
	2041	76,581.20	24,652.77	101,233.97
	2042	78,243.02	22,990.96	101,233.98
	2043	79,940.89	21,293.09	101,233.98
	2044	81,675.61	19,558.37	101,233.98
	2045	83,447.97	17,786.01	101,233.98
	2046	85,258.79	15,975.19	101,233.98
	2047	87,108.90	14,125.07	101,233.97
	2048	88,999.17	12,234.81	101,233.98
	2049	90,930.45	10,303.53	101,233.98
	2050	92,903.64	8,330.34	101,233.98
	2051	94,919.65	6,314.33	101,233.98
	2052	96,979.40	4,254.57	101,233.97
	2053	99,083.82	2,150.12	101,233.94
<b>TOTAL FOR: COLLINS PARK BASINS 1 THRU 4</b>		<b>2,215,167.70</b>	<b>821,851.62</b>	<b>3,037,019.32</b>

# City of Toledo Ohio

**ISSUE#: 8654-2 - COLLINS PARK BASINS 1 THRU 4 UPGRADES      ISSUE DATE: 09/26/2019      ORIGINAL ISSUE: \$41,059,822.21**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 2.67 %      OUTSTANDING: \$38,427,057.00**

**TYPE: SEWER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: SEWER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	851,819.38	1,026,002.42	1,877,821.80
2025	874,562.96	1,003,258.84	1,877,821.80
2026	897,913.79	979,908.01	1,877,821.80
2027	921,888.09	955,933.72	1,877,821.81
2028	946,502.50	931,319.30	1,877,821.80
2029	971,774.11	906,047.69	1,877,821.80
2030	997,720.48	880,101.32	1,877,821.80
2031	1,024,359.62	853,462.18	1,877,821.80
2032	1,051,710.02	826,111.78	1,877,821.80
2033	1,079,790.68	798,031.12	1,877,821.80
2034	1,108,621.09	769,200.71	1,877,821.80
2035	1,138,221.27	739,600.53	1,877,821.80
2036	1,168,611.78	709,210.02	1,877,821.80
2037	1,199,813.72	678,008.08	1,877,821.80
2038	1,231,848.74	645,973.06	1,877,821.80
2039	1,264,739.10	613,082.70	1,877,821.80
2040	1,298,507.64	579,314.16	1,877,821.80
2041	1,333,177.79	544,644.01	1,877,821.80
2042	1,368,773.64	509,048.16	1,877,821.80
2043	1,405,319.89	472,501.91	1,877,821.80
2044	1,442,841.94	434,979.86	1,877,821.80
2045	1,481,365.82	396,455.99	1,877,821.81
2046	1,520,918.28	356,903.52	1,877,821.80
2047	1,561,526.80	316,295.00	1,877,821.80
2048	1,603,219.57	274,602.23	1,877,821.80
2049	1,646,025.53	231,796.27	1,877,821.80
2050	1,689,974.41	187,847.39	1,877,821.80
2051	1,735,096.73	142,725.07	1,877,821.80
2052	1,781,423.81	96,397.99	1,877,821.80
2053	1,828,987.82	48,833.97	1,877,821.79
<b>TOTAL FOR: COLLINS PARK BASINS 1 THRU 4</b>	<b>38,427,057.00</b>	<b>17,907,597.01</b>	<b>56,334,654.01</b>

# City of Toledo Ohio

<b>ISSUE#: CL04F - TIFFT DITCH</b>	<b>ISSUE DATE: 01/01/2004</b>	<b>ORIGINAL ISSUE: \$416,617.84</b>	<b>OUTSTANDING:</b>
<b>2A 03 CATEGORY: LOAN</b>	<b>INTEREST RATE: 0.00%</b>		<b>\$23,830.74</b>
<b>TYPE: STORM WATER SYSTEM</b>	<b>INSTRUMENT: LOAN</b>		
	<b>ACFR: OPWC</b>		
<b>PAID FROM FUND: STRM WTR UTIL OPERATING</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	23,830.74	0.00
<b>TOTAL FOR: TIFFT DITCH 2A 03</b>		<b>23,830.74</b>	<b>-</b>
			<b>23,830.74</b>

# City of Toledo Ohio

<b>ISSUE#: CL12D - SHANTEE</b>	<b>ISSUE DATE: 01/01/2004</b>	<b>ORIGINAL ISSUE: \$349,739.90</b>	<b>OUTSTANDING:</b>
<b>CREEK 00 CATEGORY: LOAN</b>	<b>INTEREST RATE: 0.00%</b>		<b>\$17,486.90</b>
<b>TYPE: STORM WATER SYSTEM</b>	<b>INSTRUMENT: LOAN</b>		
	<b>ACFR: OPWC</b>		
<b>PAID FROM FUND: STRM WTR UTIL OPERATING</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	17,486.90	0.00
<b>TOTAL FOR: SHANTEE CREEK 00</b>		<b>17,486.90</b>	<b>-</b>
			<b>17,486.90</b>

# City of Toledo Ohio

<b>ISSUE#:</b> CL14D - EISENBRAUM DITCH 00	<b>ISSUE DATE:</b> 01/01/2004		<b>ORIGINAL ISSUE:</b> \$146,735.21 <b>OUTSTANDING:</b> \$7,336.77	
<b>PAID FROM FUND:</b> STRM WTR UTIL OPERATING	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	7,336.77	0.00	7,336.77
<b>TOTAL FOR: EISENBRAUM DITCH 00</b>		<b>7,336.77</b>	<b>-</b>	<b>7,336.77</b>

# City of Toledo Ohio

<b>ISSUE#: CL10J - SHANTEE CREEK PHASE 3</b>	<b>ISSUE DATE: 01/01/2008</b>	<b>ORIGINAL ISSUE: \$345,000.00</b>	<b>OUTSTANDING:</b>
<b>CATEGORY: LOAN                      INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>		<b>\$86,250.00</b>
<b>TYPE: STORM WATER SYSTEM      ACFR: OPWC</b>			

<b>PAID FROM FUND: STRM WTR UTIL OPERATING</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	17,250.00	0.00	17,250.00
	2025	17,250.00	0.00	17,250.00
	2026	17,250.00	0.00	17,250.00
	2027	17,250.00	0.00	17,250.00
	2028	17,250.00	0.00	17,250.00
<b>TOTAL FOR: SHANTEE CREEK PHASE 3</b>		<b>86,250.00</b>	<b>-</b>	<b>86,250.00</b>

# City of Toledo Ohio

<b>ISSUE#: CL23K - HAEFNER DITCH IMPROVEMENTS PHASE 2</b>		<b>ISSUE DATE: 01/01/2009</b>		<b>ORIGINAL ISSUE: \$436,076.00</b>	
<b>CATEGORY: LOAN</b>		<b>INSTRUMENT: LOAN</b>		<b>INTEREST RATE: 0.00%</b>	
<b>TYPE: STORM WATER SYSTEM</b>		<b>ACFR: OPWC</b>		<b>OUTSTANDING: \$130,822.80</b>	
<b>PAID FROM FUND: STRM WTR UTIL OPERATING</b>		<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
		2024	21,803.80	0.00	21,803.80
		2025	21,803.80	0.00	21,803.80
		2026	21,803.80	0.00	21,803.80
		2027	21,803.80	0.00	21,803.80
		2028	21,803.80	0.00	21,803.80
		2029	21,803.80	0.00	21,803.80
<b>TOTAL FOR: HAEFNER DITCH IMPROVEMENTS PHASE</b>			<b>130,822.80</b>	<b>-</b>	<b>130,822.80</b>

# City of Toledo Ohio

<b>ISSUE#: CL09L - WILLIAMS DITCH IMPROVEMENT PHASE I</b>		<b>ISSUE DATE: 01/01/2010</b>	<b>ORIGINAL ISSUE: \$200,000.00</b>
<b>CATEGORY: LOAN</b>	<b>INSTRUMENT: LOAN</b>	<b>INTEREST RATE: 0.00%</b>	<b>OUTSTANDING: \$70,000.00</b>
<b>TYPE: STORM WATER SYSTEM    ACFR: OPWC</b>			
<b>PAID FROM FUND: STRM WTR UTIL OPERATING</b>			
	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	10,000.00	0.00
	2025	10,000.00	0.00
	2026	10,000.00	0.00
	2027	10,000.00	0.00
	2028	10,000.00	0.00
	2029	10,000.00	0.00
	2030	10,000.00	0.00
<b>TOTAL FOR: WILLIAMS DITCH IMPROVEMENT PHASE</b>		<b>70,000.00</b>	<b>-</b>
			<b>70,000.00</b>

# City of Toledo Ohio

<b>ISSUE#: 6815-2 - SEWER LINING 2014 CATEGORY: LOAN TYPE: STORM WATER SYSTEM</b>	<b>INSTRUMENT: LOAN ACFR: OWDA</b>	<b>ISSUE DATE: 08/28/2014 INTEREST RATE: 3.34%</b>	<b>ORIGINAL ISSUE: \$1,224,373.70</b>	<b>OUTSTANDING: \$994,824.18</b>
---	--	--	---------------------------------------	--------------------------------------

PAID FROM FUND: STRM WTR UTIL OPERATING	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	65,319.20	32,686.23	98,005.42
	2025	67,519.07	30,486.35	98,005.42
	2026	69,793.04	28,212.38	98,005.42
	2027	72,143.59	25,861.83	98,005.42
	2028	74,573.31	23,432.11	98,005.42
	2029	77,084.86	20,920.57	98,005.42
	2030	79,680.99	18,324.43	98,005.42
	2031	82,364.55	15,640.87	98,005.42
	2032	85,138.50	12,866.92	98,005.42
	2033	88,005.87	9,999.55	98,005.42
	2034	90,969.82	7,035.61	98,005.42
	2035	94,033.58	3,971.84	98,005.42
	2036	48,197.78	804.93	49,002.71
<b>TOTAL FOR: SEWER LINING 2014</b>		<b>994,824.18</b>	<b>230,243.62</b>	<b>1,225,067.80</b>

# City of Toledo Ohio

**ISSUE#: CL16Q - MIAMI ST STORM SEWER OUTFALL**

**ISSUE DATE: 07/01/2014**

**ORIGINAL ISSUE: \$43,118.34**

**CATEGORY: LOAN**

**INSTRUMENT: LOAN**

**INTEREST RATE: 0.00%**

**OUTSTANDING: \$6,467.70**

**TYPE: STORM WATER SYSTEM    ACFR: OPWC**

**PAID FROM FUND: STRM WTR UTIL DBT**

	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	4,311.81	0.00	4,311.81
	2025	2,155.89	0.00	2,155.89
<b>TOTAL FOR: MIAMI ST STORM SEWER OUTFALL</b>		<b>6,467.70</b>	-	<b>6,467.70</b>

# City of Toledo Ohio

**ISSUE#: CL04Q - SILVER CREEK IMPROVEMENTS PHASE 2      ISSUE DATE: 01/01/2015      ORIGINAL ISSUE: \$245,000.00**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00%      OUTSTANDING: \$147,000.00**

**TYPE: STORM WATER SYSTEM      ACFR: OPWC**

**PAID FROM FUND: STRM WTR UTIL DBT**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	12,250.00	0.00	12,250.00
2025	12,250.00	0.00	12,250.00
2026	12,250.00	0.00	12,250.00
2027	12,250.00	0.00	12,250.00
2028	12,250.00	0.00	12,250.00
2029	12,250.00	0.00	12,250.00
2030	12,250.00	0.00	12,250.00
2031	12,250.00	0.00	12,250.00
2032	12,250.00	0.00	12,250.00
2033	12,250.00	0.00	12,250.00
2034	12,250.00	0.00	12,250.00
2035	12,250.00	0.00	12,250.00
<b>TOTAL FOR: SILVER CREEK IMPROVEMENTS PHASE 2</b>	<b>147,000.00</b>	<b>-</b>	<b>147,000.00</b>

# City of Toledo Ohio

**ISSUE#: 6955 - COLLINGWOOD GREEN SROM SEWERS AND BIO-SWALE    ISSUE DATE: 04/30/2015    ORIGINAL ISSUE: \$317,199.93**

**CATEGORY: LOAN                    INSTRUMENT: LOAN                    INTEREST RATE: 2.25%                    OUTSTANDING: \$222,310.08**

**TYPE: STORM WATER SYSTEM    ACFR: OWDA**

**PAID FROM FUND: STRM WTR UTIL OPERATING**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	14,900.23	4,918.63	19,818.86
	2025	15,237.37	4,581.49	19,818.86
	2026	15,582.14	4,236.72	19,818.86
	2027	15,934.71	3,884.15	19,818.86
	2028	16,295.25	3,523.61	19,818.86
	2029	16,663.96	3,154.90	19,818.86
	2030	17,041.02	2,777.84	19,818.86
	2031	17,426.58	2,392.28	19,818.86
	2032	17,820.90	1,997.96	19,818.86
	2033	18,224.12	1,594.74	19,818.86
	2034	18,636.46	1,182.40	19,818.86
	2035	19,058.14	760.72	19,818.86
	2036	19,489.20	329.66	19,818.86
<b>TOTAL FOR: COLLINGWOOD GREEN SROM SEWERS</b>		<b>222,310.08</b>	<b>35,335.10</b>	<b>257,645.18</b>

# City of Toledo Ohio

**ISSUE#: CL20V - JAMIESON DITCH IMPROVEMENTS - PHASE II      ISSUE DATE: 07/01/2020      ORIGINAL ISSUE: \$126,164.10**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 0.00 %      OUTSTANDING: \$107,239.50**

**TYPE: STORM WATER SYSTEM      ACFR: OPWC**

**PAID FROM FUND: STRM WTR UTIL OPERATING**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	6,308.20	0.00	6,308.20
2025	6,308.20	0.00	6,308.20
2026	6,308.20	0.00	6,308.20
2027	6,308.20	0.00	6,308.20
2028	6,308.20	0.00	6,308.20
2029	6,308.20	0.00	6,308.20
2030	6,308.20	0.00	6,308.20
2031	6,308.20	0.00	6,308.20
2032	6,308.20	0.00	6,308.20
2033	6,308.20	0.00	6,308.20
2034	6,308.20	0.00	6,308.20
2035	6,308.20	0.00	6,308.20
2036	6,308.20	0.00	6,308.20
2037	6,308.20	0.00	6,308.20
2038	6,308.20	0.00	6,308.20
2039	6,308.20	0.00	6,308.20
2040	6,308.30	0.00	6,308.30
<b>TOTAL FOR: JAMIESON DITCH IMPROVEMENTS -</b>	<b>107,239.50</b>	<b>-</b>	<b>107,239.50</b>

# City of Toledo Ohio

<b>ISSUE#: ASSESSED SERVICES</b>	<b>ISSUE DATE: 12/01/2022</b>	<b>ORIGINAL ISSUE: \$20,880,000.00</b>	<b>OUTSTANDING:</b>
<b>2022 CATEGORY: SPECIAL</b>	<b>INTEREST RATE:</b>		<b>\$20,880,000.00</b>
<b>ASSESSMENT</b>	<b>INSTRUMENT: NOTE</b>	<b>5.845%/5.476%</b>	
<b>TYPE: SPECIAL</b>	<b>ACFR:</b>		
<b>ASSESSMENT</b>			

<b>PAID FROM FUND: SPEC ASSMNT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	20,880,000.00	962,968.80	<b>21,842,968.80</b>
<b>TOTAL FOR: ASSESSED SERVICES 2022</b>		<b>20,880,000.00</b>	<b>962,968.80</b>	<b>21,842,968.80</b>

# City of Toledo Ohio

<b>ISSUE#: ASSESSED SERVICES</b>	<b>ISSUE DATE: 12/01/2023</b>	<b>ORIGINAL ISSUE: \$22,800,000.00</b>	<b>OUTSTANDING:</b>
<b>2023 CATEGORY: SPECIAL</b>	<b>INTEREST RATE:</b>		<b>\$22,800,000.00</b>
<b>ASSESSMENT</b>	<b>INSTRUMENT: NOTE</b>	<b>6.932%/6.901%</b>	
<b>TYPE: SPECIAL</b>	<b>ACFR:</b>		
<b>ASSESSMENT</b>			

<b>PAID FROM FUND: SPEC ASSMNT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	0.00	1,576,255.20	<b>1,576,255.20</b>
	2025	22,800,000.00	1,260,156.00	<b>24,060,156.00</b>
<b>TOTAL FOR: ASSESSED SERVICES 2023</b>		<b>22,800,000.00</b>	<b>2,836,411.20</b>	<b>25,636,411.20</b>

# City of Toledo Ohio

<b>ISSUE#: SIDEWALK NOTE - 2023</b>	<b>ISSUE DATE: 10/13/2022</b>	<b>ORIGINAL ISSUE: \$1,960,000.00</b>		
<b>CATEGORY: GENERAL OBLIGATION</b>	<b>INSTRUMENT: NOTE</b>	<b>INTEREST RATE: 6.060 %</b>		
<b>TYPE: SPECIAL ASSESSMENT</b>	<b>ACFR: OTHER</b>	<b>OUTSTANDING: \$1,960,000.00</b>		
<b>PAID FROM FUND: SPEC ASSMNT IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	1,960,000.00	118,776.00	2,078,776.00
<b>TOTAL FOR: SIDEWALK NOTE - 2023</b>		<b>1,960,000.00</b>	<b>118,776.00</b>	<b>2,078,776.00</b>

# City of Toledo Ohio

---

<b>ISSUE#: 921R - SERIES 2006 I, SERIES 2015 (TOW LOT)</b>		<b>ISSUE DATE: 09/23/2015</b>	<b>ORIGINAL ISSUE: \$1,395,000.00</b>	
<b>CATEGORY: GENERAL OBLIGATION</b>	<b>INSTRUMENT: BOND</b>	<b>INTEREST RATE: 4.00\$ - 5.00%</b>	<b>OUTSTANDING: \$155,000.00</b>	
<b>TYPE: OTHER</b>	<b>ACFR: TOW LOT</b>			
<b>PAID FROM FUND: MUNICIPAL TOW LOT</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	155,000.00	7,750.00	162,750.00
<b>TOTAL FOR: SERIES 2006 I, SERIES 2015 (TOW LOT)</b>		<b>155,000.00</b>	<b>7,750.00</b>	<b>162,750.00</b>

# City of Toledo Ohio

**ISSUE#: 994 - BUILDING ACQUISITION LTGO SERIES 2018 BONDS      ISSUE DATE: 09/06/2018      ORIGINAL ISSUE: \$3,145,000.00**

**CATEGORY: OTHER      INSTRUMENT: BOND      INTEREST RATE: 3.5% - 5.0%      OUTSTANDING: \$2,325,000.00**

**TYPE: OTHER      ACFR: OTHER**

**PAID FROM FUND: FACILITY OPERATIONS**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	185,000.00	100,162.50	285,162.50
	2025	195,000.00	90,912.50	285,912.50
	2026	205,000.00	81,162.50	286,162.50
	2027	215,000.00	70,912.50	285,912.50
	2028	225,000.00	60,162.50	285,162.50
	2029	240,000.00	48,912.50	288,912.50
	2030	250,000.00	39,312.50	289,312.50
	2031	260,000.00	29,312.50	289,312.50
	2032	270,000.00	18,912.50	288,912.50
	2033	280,000.00	9,800.00	289,800.00
<b>TOTAL FOR: BUILDING ACQUISITION LTGO SERIES</b>		<b>2,325,000.00</b>	<b>549,562.50</b>	<b>2,874,562.50</b>

# City of Toledo Ohio

---

<b>ISSUE#: 838 - HOUSING IMPROVEMENT (MUSEUM - REFINANCED)</b>		<b>ISSUE DATE: 09/12/2013</b>	<b>ORIGINAL ISSUE: \$3,100,000.00</b>
<b>CATEGORY: GENERAL OBLIGATION</b>	<b>INSTRUMENT: BOND</b>	<b>INTEREST RATE: 2.00% - 5.00%</b>	<b>OUTSTANDING: \$695,000.00</b>
<b>TYPE: PROPERTY MANAGEMENT    ACFR: OTHER</b>			
<b>PAID FROM FUND: BUILDING MGT FUND</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>
	2024	335,000.00	33,707.50
	2025	360,000.00	17,460.00
<b>TOTAL FOR: HOUSING IMPROVEMENT (MUSEUM -</b>		<b>695,000.00</b>	<b>51,167.50</b>
			<b>746,167.50</b>

---

# City of Toledo Ohio

**ISSUE#: 862-R - HOUSING IMPROVEMENT (COMMODORE - REFUNDED)    ISSUE DATE: 11/17/2020    ORIGINAL ISSUE: \$3,695,000.00**

**CATEGORY: GENERAL OBLIGATION    INSTRUMENT: BOND    INTEREST RATE: 2.00% - 3.00%    OUTSTANDING: \$2,625,000.00**

**TYPE: PROPERTY MANAGEMENT    ACFR: OTHER**

<b>PAID FROM FUND: BUILDING MGT FUND</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	520,000.00	57,700.00	577,700.00
	2025	460,000.00	42,100.00	502,100.00
	2026	540,000.00	32,900.00	572,900.00
	2027	545,000.00	22,100.00	567,100.00
	2028	560,000.00	11,200.00	571,200.00
<b>TOTAL FOR: HOUSING IMPROVEMENT</b>		<b>2,625,000.00</b>	<b>166,000.00</b>	<b>2,791,000.00</b>

# City of Toledo Ohio

**ISSUE#: 858-R - HOUSING IMPROVEMENT (HILLCREST - REFUNDED)      ISSUE DATE: 11/17/2020      ORIGINAL ISSUE: \$3,595,000.00**

**CATEGORY: GENERAL OBLIGATION      INSTRUMENT: BOND      INTEREST RATE: 2.00% - 3.00%      OUTSTANDING: \$1,455,000.00**

**TYPE: PROPERTY MANAGEMENT      ACFR: OTHER**

<b>PAID FROM FUND: BUILDING MGT FUND</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	285,000.00	31,950.00	316,950.00
	2025	255,000.00	23,400.00	278,400.00
	2026	300,000.00	18,300.00	318,300.00
	2027	305,000.00	12,300.00	317,300.00
	2028	310,000.00	6,200.00	316,200.00
<b>TOTAL FOR: HOUSING IMPROVEMENT (HILLCREST -</b>		<b>1,455,000.00</b>	<b>92,150.00</b>	<b>1,547,150.00</b>

# City of Toledo Ohio

**ISSUE#: CL10W LaGrange Street from Utica to Oakland**      **ISSUE DATE: 06/15/2020**      **ORIGINAL ISSUE: \$73,610.00**

**CATEGORY: LOAN**      **INSTRUMENT: LOAN**      **INTEREST RATE: 0.00%**      **OUTSTANDING: \$55,207.95**

**TYPE: CAPITAL IMPROVEMENTS**      **ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	7,361.06	0.00	7,361.06
	2025	7,361.06	0.00	7,361.06
	2026	7,361.06	0.00	7,361.06
	2027	7,361.06	0.00	7,361.06
	2028	7,361.06	0.00	7,361.06
	2029	7,361.06	0.00	7,361.06
	2030	7,361.06	0.00	7,361.06
	2031	3,680.53	0.00	3,680.53

**TOTAL FOR: LaGrange Street from Utica to Oakland**      **55,207.95**      **-**      **55,207.95**

# City of Toledo Ohio

**ISSUE#: CL12W East Central Avenue    ISSUE DATE: 06/15/2020    ORIGINAL ISSUE: \$85,866.90**  
**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$64,400.15**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	8,586.70	0.00	8,586.70
	2025	8,586.70	0.00	8,586.70
	2026	8,586.70	0.00	8,586.70
	2027	8,586.70	0.00	8,586.70
	2028	8,586.70	0.00	8,586.70
	2029	8,586.70	0.00	8,586.70
	2030	8,586.70	0.00	8,586.70
	2031	4,293.25	0.00	4,293.25
<b>TOTAL FOR: East Central Avenue from Brigham to</b>		<b>64,400.15</b>	<b>-</b>	<b>64,400.15</b>

# City of Toledo Ohio

**ISSUE#: CL14W Alexis Road      ISSUE DATE: 04/01/2020      ORIGINAL ISSUE: \$241,766.35**  
**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$181,332.30**  
**TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	24,177.62	0.00	24,177.62
	2025	24,177.62	0.00	24,177.62
	2026	24,177.62	0.00	24,177.62
	2027	24,177.62	0.00	24,177.62
	2028	24,177.62	0.00	24,177.62
	2029	24,177.62	0.00	24,177.62
	2030	24,177.62	0.00	24,177.62
	2031	12,088.96	0.00	12,088.96
<b>TOTAL FOR: Alexis Road</b>		<b>181,332.30</b>	-	<b>181,332.30</b>

# City of Toledo Ohio

ISSUE#: CL17X Enterprise Boulevard      ISSUE DATE: 06/15/2021      ORIGINAL ISSUE: \$6,142.61

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$4,606.96

TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	614.26	0.00	614.26
	2025	614.26	0.00	614.26
	2026	614.26	0.00	614.26
	2027	614.26	0.00	614.26
	2028	614.26	0.00	614.26
	2029	614.26	0.00	614.26
	2030	614.26	0.00	614.26
	2031	307.14	0.00	307.14
<b>TOTAL FOR: Enterprise Boulevard</b>		<b>4,606.96</b>	-	<b>4,606.96</b>

# City of Toledo Ohio

**ISSUE#: CL21X Oak Street (Woodville to Front)      ISSUE DATE: 05/01/2021      ORIGINAL ISSUE: \$77,936.00**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$66,245.60**

**TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	7,793.60	0.00	7,793.60
	2025	7,793.60	0.00	7,793.60
	2026	7,793.60	0.00	7,793.60
	2027	7,793.60	0.00	7,793.60
	2028	7,793.60	0.00	7,793.60
	2029	7,793.60	0.00	7,793.60
	2030	7,793.60	0.00	7,793.60
	2031	7,793.60	0.00	7,793.60
	2032	3,896.80	0.00	3,896.80
<b>TOTAL FOR: Oak Street (Woodville to Front)</b>		<b>66,245.60</b>	<b>-</b>	<b>66,245.60</b>

# City of Toledo Ohio

ISSUE#: CL23X Hill Avenue (I-475 to Holland-Sylvania Road)    ISSUE DATE: 05/01/2021    ORIGINAL ISSUE: \$51,114.94

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$43,447.72

TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	5,111.48	0.00	5,111.48
	2025	5,111.48	0.00	5,111.48
	2026	5,111.48	0.00	5,111.48
	2027	5,111.48	0.00	5,111.48
	2028	5,111.48	0.00	5,111.48
	2029	5,111.48	0.00	5,111.48
	2030	5,111.48	0.00	5,111.48
	2031	5,111.48	0.00	5,111.48
	2032	2,555.88	0.00	2,555.88
<b>TOTAL FOR: Hill Avenue (I-475 to Holland-Sylvania</b>		<b>43,447.72</b>	-	<b>43,447.72</b>

# City of Toledo Ohio

ISSUE#: CL26X Marine Road (Byrne to Y)    ISSUE DATE: 05/01/2021    ORIGINAL ISSUE: \$20,489.36

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$18,440.44

TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	2,048.92	0.00	2,048.92
	2025	2,048.92	0.00	2,048.92
	2026	2,048.92	0.00	2,048.92
	2027	2,048.92	0.00	2,048.92
	2028	2,048.92	0.00	2,048.92
	2029	2,048.92	0.00	2,048.92
	2030	2,048.92	0.00	2,048.92
	2031	2,048.92	0.00	2,048.92
	2032	2,049.08	0.00	2,049.08
<b>TOTAL FOR: Marine Road (Byrne to Y)</b>		<b>18,440.44</b>	-	<b>18,440.44</b>

# City of Toledo Ohio

ISSUE#: CL28X Dorr Street (Reynolds to Byrne)      ISSUE DATE: 04/01/2021      ORIGINAL ISSUE: \$252,561.32

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$227,305.20

TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	25,256.12	0.00	25,256.12
	2025	25,256.12	0.00	25,256.12
	2026	25,256.12	0.00	25,256.12
	2027	25,256.12	0.00	25,256.12
	2028	25,256.12	0.00	25,256.12
	2029	25,256.12	0.00	25,256.12
	2030	25,256.12	0.00	25,256.12
	2031	25,256.12	0.00	25,256.12
	2032	25,256.24	0.00	25,256.24
<b>TOTAL FOR: Dorr Street (Reynolds to Byrne)</b>		<b>227,305.20</b>	-	<b>227,305.20</b>

# City of Toledo Ohio

ISSUE#: CL40X Airport Highway (Byrne to South)      ISSUE DATE: 04/01/2021      ORIGINAL ISSUE: \$100,537.21

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$90,483.48

TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	10,053.72	0.00	10,053.72
	2025	10,053.72	0.00	10,053.72
	2026	10,053.72	0.00	10,053.72
	2027	10,053.72	0.00	10,053.72
	2028	10,053.72	0.00	10,053.72
	2029	10,053.72	0.00	10,053.72
	2030	10,053.72	0.00	10,053.72
	2031	10,053.72	0.00	10,053.72
	2032	10,053.72	0.00	10,053.72
<b>TOTAL FOR: Airport Highway (Byrne to South)</b>		<b>90,483.48</b>	-	<b>90,483.48</b>

# City of Toledo Ohio

ISSUE#: CL38X Holland-Sylvania Road (Elmer to Bancroft)      ISSUE DATE: 04/01/2021      ORIGINAL ISSUE: \$39,007.53

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$35,106.79

TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	3,900.74	0.00	3,900.74
	2025	3,900.74	0.00	3,900.74
	2026	3,900.74	0.00	3,900.74
	2027	3,900.74	0.00	3,900.74
	2028	3,900.74	0.00	3,900.74
	2029	3,900.74	0.00	3,900.74
	2030	3,900.74	0.00	3,900.74
	2031	3,900.74	0.00	3,900.74
	2032	3,900.87	0.00	3,900.87
<b>TOTAL FOR: Holland-Sylvania Road (Elmer to</b>		<b>35,106.79</b>	-	<b>35,106.79</b>

# City of Toledo Ohio

**ISSUE#: CL19X Summit Street (131st to 101st)      ISSUE DATE: 04/01/2021      ORIGINAL ISSUE: \$7,745.90**

**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$7,016.32**

**TYPE: CAPITAL IMPROVEMENTS      ACFR: OPWC**

<b>PAID FROM FUND: CAPITAL IMPROVEMENTS</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	775.58	0.00	775.58
	2025	776.58	0.00	776.58
	2026	777.58	0.00	777.58
	2027	778.58	0.00	778.58
	2028	779.58	0.00	779.58
	2029	780.58	0.00	780.58
	2030	781.58	0.00	781.58
	2031	782.58	0.00	782.58
	2032	783.68	0.00	783.68
<b>TOTAL FOR: Summit Street (131st to 101st)</b>		<b>7,016.32</b>	<b>-</b>	<b>7,016.32</b>

# City of Toledo Ohio

**ISSUE#: CL30X Coining Drive    ISSUE DATE: 06/15/2021    ORIGINAL ISSUE: \$43,660.33**  
**CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$32,745.28**  
**TYPE: CAPITAL IMPROVEMENTS    ACFR: OPWC**

PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2024	4,366.02	0.00	4,366.02
	2025	4,366.02	0.00	4,366.02
	2026	4,366.02	0.00	4,366.02
	2027	4,366.02	0.00	4,366.02
	2028	4,366.02	0.00	4,366.02
	2029	4,366.02	0.00	4,366.02
	2030	4,366.02	0.00	4,366.02
	2031	2,183.14	0.00	2,183.14
<b>TOTAL FOR: Coining Drive</b>		<b>32,745.28</b>	-	<b>32,745.28</b>

# City of Toledo Ohio

ISSUE#: CL36V Fassett and Paine CSO    ISSUE DATE: 06/15/2021    ORIGINAL ISSUE: \$80,791.00

CATEGORY: LOAN    INSTRUMENT: LOAN    INTEREST RATE: 0.00%    OUTSTANDING: \$66,652.61

TYPE: SEWER SYSTEM    ACFR: OPWC

PAID FROM FUND: SEWER DEBT SERVICE

YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
2024	4,039.54	0.00	4,039.54
2025	4,039.54	0.00	4,039.54
2026	4,039.54	0.00	4,039.54
2027	4,039.54	0.00	4,039.54
2028	4,039.54	0.00	4,039.54
2029	4,039.54	0.00	4,039.54
2030	4,039.54	0.00	4,039.54
2031	4,039.54	0.00	4,039.54
2032	4,039.54	0.00	4,039.54
2033	4,039.54	0.00	4,039.54
2034	4,039.54	0.00	4,039.54
2035	4,039.54	0.00	4,039.54
2036	4,039.54	0.00	4,039.54
2037	4,039.54	0.00	4,039.54
2038	4,039.54	0.00	4,039.54
2039	4,039.54	0.00	4,039.54
2040	2,019.97	0.00	2,019.97
<b>TOTAL FOR: Fassett and Paine CSO</b>	<b>66,652.61</b>	<b>-</b>	<b>66,652.61</b>

# City of Toledo Ohio

**ISSUE#: 9174 - High Service Pump Station Improvements**      **ISSUE DATE: 01/28/2021**      **ORIGINAL ISSUE: \$22,695,778.26**

**CATEGORY: LOAN**      **INSTRUMENT: LOAN**      **INTEREST RATE: 1.5 %**      **OUTSTANDING: \$15,448,626.82**

**TYPE: WATER SYSTEM**      **ACFR: OWDA**

**PAID FROM FUND: WATER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2025	411,538.88	231,729.40	643,268.28
2026	417,711.96	225,556.32	643,268.28
2027	423,977.64	219,290.64	643,268.28
2028	430,337.31	212,930.98	643,268.29
2029	436,792.37	206,475.92	643,268.29
2030	443,344.25	199,924.03	643,268.28
2031	449,994.41	193,273.87	643,268.28
2032	456,744.33	186,523.95	643,268.28
2033	463,595.50	179,672.79	643,268.29
2034	470,549.43	172,718.85	643,268.28
2035	477,607.67	165,660.61	643,268.28
2036	484,771.78	158,496.50	643,268.28
2037	492,043.36	151,224.92	643,268.28
2038	499,424.01	143,844.27	643,268.28
2039	506,915.37	136,352.91	643,268.28
2040	514,519.10	128,749.18	643,268.28
2041	522,236.89	121,031.39	643,268.28
2042	530,070.44	113,197.84	643,268.28
2043	538,021.50	105,246.78	643,268.28
2044	546,091.82	97,176.46	643,268.28
2045	554,283.20	88,985.08	643,268.28
2046	562,597.45	80,670.83	643,268.28
2047	571,036.41	72,231.87	643,268.28
2048	579,601.95	63,666.33	643,268.28
2049	588,295.98	54,972.30	643,268.28
2050	597,120.42	46,147.86	643,268.28
2051	606,077.23	37,191.05	643,268.28
2052	615,168.39	28,099.89	643,268.28
2053	624,395.91	18,872.37	643,268.28
2054	633,761.86	9,506.43	643,268.29
<b>TOTAL FOR: COLLINS PARK BASINS 5 AND 6 UPGRADES</b>	<b>15,448,626.82</b>	<b>3,849,421.62</b>	<b>19,298,048.44</b>

# City of Toledo Ohio

**ISSUE#: 9548 - Refinance of Revenue Bonds Series 2012A      ISSUE DATE: 12/15/2021      ORIGINAL ISSUE: \$25,934,706.08**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 1.5 %      OUTSTANDING: \$22,705,921.23**

**TYPE: WATER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: WATER DEBT SERVICE**

<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
2024	1,549,676.55	441,944.13	1,991,620.68
2025	1,580,260.80	411,109.88	1,991,370.68
2026	1,607,936.28	379,684.40	1,987,620.68
2027	1,643,599.08	347,671.60	1,991,270.68
2028	1,673,439.32	314,981.36	1,988,420.68
2029	1,710,506.00	281,664.68	1,992,170.68
2030	1,739,428.98	247,654.20	1,987,083.18
2031	1,775,151.88	213,037.54	1,988,189.42
2032	1,812,307.90	177,706.52	1,990,014.42
2033	1,848,570.21	141,644.21	1,990,214.42
2034	1,882,539.21	104,875.21	1,987,414.42
2035	1,924,218.79	67,395.63	1,991,614.42
2036	1,958,286.23	29,128.19	1,987,414.42
<b>TOTAL FOR: Refinance of Revenue Bonds Series</b>	<b>22,705,921.23</b>	<b>3,158,497.55</b>	<b>25,864,418.78</b>

# City of Toledo Ohio

**ISSUE#: 10466 - Refinance of Water Revenue Bonds Series 2018      ISSUE DATE: 11/15/2023      ORIGINAL ISSUE: \$26,531,212.26**

**CATEGORY: LOAN      INSTRUMENT: LOAN      INTEREST RATE: 5.94 %      OUTSTANDING: \$26,531,212.26**

**TYPE: WATER SYSTEM      ACFR: OWDA**

**PAID FROM FUND: WATER DEBT SERVICE**

	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	506,541.21	1,575,954.01	2,082,495.22
	2025	536,629.76	1,545,865.46	2,082,495.22
	2026	568,505.56	1,513,989.65	2,082,495.21
	2027	602,274.79	1,480,220.42	2,082,495.21
	2028	638,049.92	1,444,445.30	2,082,495.22
	2029	675,950.08	1,406,545.13	2,082,495.21
	2030	716,101.52	1,366,393.70	2,082,495.22
	2031	758,637.95	1,323,857.27	2,082,495.22
	2032	803,701.04	1,278,794.18	2,082,495.22
	2033	851,440.88	1,231,054.33	2,082,495.21
	2034	902,016.47	1,180,478.75	2,082,495.22
	2035	955,596.25	1,126,898.97	2,082,495.22
	2036	1,012,358.67	1,070,136.55	2,082,495.22
	2037	1,072,492.77	1,010,002.45	2,082,495.22
	2038	1,136,198.84	946,296.37	2,082,495.21
	2039	1,203,689.05	71,499.13	1,275,188.18
	2040	1,275,188.18	75,746.18	1,350,934.36
	2041	1,350,934.36	731,560.86	2,082,495.22
	2042	1,431,179.86	651,315.35	2,082,495.21
	2043	1,516,191.95	566,303.27	2,082,495.22
	2044	1,606,253.75	476,241.47	2,082,495.22
	2045	1,701,665.22	380,830.00	2,082,495.22
	2046	1,802,744.13	279,751.08	2,082,495.21
	2047	1,909,827.14	172,668.08	2,082,495.22
	2048	997,042.91	59,224.35	1,056,267.26
<b>TOTAL FOR: Refinance of Water Revenue Bonds</b>		<b>26,531,212.26</b>	<b>22,966,072.31</b>	<b>49,497,284.57</b>

# City of Toledo Ohio

**ISSUE#: 10370 - Leadline Replacement Program**    **ISSUE DATE: 07/01/2023**    **ORIGINAL ISSUE: \$956,400.00**  
**CATEGORY: LOAN**                      **INSTRUMENT: LOAN**                      **INTEREST RATE: 0.0 %**                      **OUTSTANDING: \$16,400.00**  
**TYPE: Water SYSTEM**                      **ACFR: OWDA**

PAID FROM FUND: SEWER DEBT SERVICE	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE
	2025	2,981.82	0.00	2,981.82
	2026	2,981.82	0.00	2,981.82
	2027	2,981.82	0.00	2,981.82
	2028	2,981.82	0.00	2,981.82
	2029	2,981.82	0.00	2,981.82
	2030	1,490.90	0.00	1,490.90
<b>TOTAL FOR: PAINE AND FASSETT REGULATOR</b>		<b>16,400.00</b>	<b>-</b>	<b>16,400.00</b>

# City of Toledo Ohio

---

ISSUE#: Police Vehicles Lease	ISSUE DATE: 06/01/2021	ORIGINAL ISSUE: \$827,586.00			
CATEGORY: General Obligation	INSTRUMENT: Lease	INTEREST RATE: Various	OUTSTANDING: \$275,862.00		
TYPE: CAPITAL IMPROVEMENTS		ACFR: OTHER			
PAID FROM FUND: CAPITAL IMPROVEMENTS	YEAR	PRINCIPAL DUE	INTEREST DUE	TOTAL DUE	
	2024	275,862.00	24,138.00	300,000.00	
TOTAL FOR: Police Vehicles Lease		275,862.00	24,138.00	300,000.00	

# City of Toledo Ohio

**ISSUE#: 911R2 - WATER REVENUE 2015 (REFUND OF REMAINING 2005)    ISSUE DATE: 08/18/2015    ORIGINAL ISSUE: \$12,305,000.00**

**CATEGORY: REVENUE    INSTRUMENT: BOND    INTEREST RATE: 3.48% - 3.78%    OUTSTANDING: \$12,305,000.00**

**TYPE: WATER SYSTEM**

**ACFR: OTHER**

**ISSUE STATUS: ACTIVE**

<b>PAID FROM FUND: WATER DEBT SERVICE</b>	<b>YEAR</b>	<b>PRINCIPAL DUE</b>	<b>INTEREST DUE</b>	<b>TOTAL DUE</b>
	2024	670,000.00	615,250.00	1,285,250.00
	2025	1,710,000.00	581,750.00	2,291,750.00
	2026	1,795,000.00	496,250.00	2,291,250.00
	2027	1,885,000.00	406,500.00	2,291,500.00
	2028	1,980,000.00	312,250.00	2,292,250.00
	2029	2,080,000.00	213,250.00	2,293,250.00
	2030	2,185,000.00	109,250.00	2,294,250.00
<b>TOTAL FOR: WATER REVENUE 2015 (REFUND OF REMAINING 2005)</b>		<b>12,305,000.00</b>	<b>2,734,500.00</b>	<b>15,039,500.00</b>

# Statistical Section

# City of Toledo Debt Limits

1/1/2024

Financial considerations and policies provide guidelines which limit the amount of debt the City may issue. There are also certain legal limits which may not be exceeded.

Those limits and guidelines can be grouped into five categories:

- 1.) Agreements
- 2.) Direct Debt = 5 1/2% Limit
- 3.) Direct Debt = 10 1/2% Limit
- 4.) Indirect Debt = 10 Mill Limit
- 5.) Policy Limits

Each debt issue must be examined to determine how it affects all of these limits as well as borrowing capacities and policies.

**Water System:**

In 1984, the City issued Water System Refunding Mortgage Revenue Bonds. The indenture filed for the financings requires that the City maintain certain operating revenue coverage ratios. In 2003, the indenture was modified to release the mortgage and revise the coverage ratios.

Coverage Factor Required 1.10

Year	Actual
2013	2.8
2014	1.2
2015	1.3
2016	1.7
2017	1.7
2018	1.6
2019	1.4
2020	1.6
2021	1.8
2022	1.9

**Sanitary Sewer System:**

In 1984, the City issued Sewer System Refunding Mortgage Revenue Bonds. The indenture filed for the financings requires that the City maintain certain operating revenue coverage ratios. In 2003, the indenture was modified to release the mortgage and revise the coverage ratios.

Debt service for **all** obligations for the Sewer System cannot exceed 105% of Net Revenues

Available for Debt Service. \*(000's Omitted)

Year	Available*	Debt Service*	Ratio
2013	40,406	3,665	11.0

2014	32,501	3,562	9.1
2015	39,468	3,522	11.2
2016	40,144	3,625	11.1
2017	44,903	3,548	12.7
2018	45,466	1,307	34.8
2019	49,787	1,323	37.6
2020	51,726	1,305	39.6
2021	64,423	1,417	45.5
2022	59,563	1,366	43.6

# City of Toledo Debt Limits

1/1/2024

## Assessed Services Debt

The City also issues revenue debt each year for its Assessed Services Programs. Surface reatment, Street Cleaning, Snow Removal, Boulevards & Triangles Street Lighting and Tree Maintenance are all funded initially by debt proceeds until assessments are collected two or more years later.

The only repayment source pledged to support the debt sold is the assessments to be collected. Since that has averaged over 90%, the banks have not allowed the City to sell debt for more than 90% of the expected cost of the current year program. That limit is in place for all active years.

## Assessment Borrowing History

Year	Total Funded	Current Collection	Total Collection	Amount Borrowed	% of Debt Funded
2013	24,836,000	85.1%	96.0%	19,800,000	80%
2014	25,904,000	83.6%	95.6%	20,900,000	81%
2015	26,899,000	84.8%	97.3%	19,200,000	71%
2016	29,720,000	85.0%	94.3%	19,300,000	65%
2017	27,106,000	85.2%	95.3%	19,800,000	73%
2018	28,333,000	84.3%	95.1%	20,400,000	72%
2019	30,634,000	84.2%	93.6%	20,200,000	66%
2020	24,707,000	85.1%	95.1%	20,700,000	84%
2021	25,780,000	86.4%	95.7%	20,100,000	78%
2022	25,194,000	85.9%	98.2%	20,880,000	83%

## Non Tax Revenues

In order to provide additional security for certain projects funded through debt, the City has pledged non tax revenues as a backup revenue stream to the expected source of repayment of the debt. As part of agreements with the State of Ohio, the City has covenanted that the amount of non tax revenues pledged in this manner will **not exceed 75%** of estimated non tax revenues. The City's debt policy limits this amount to **30%**.

### Actual Non Tax Revenues 2022

Licenses & Permits	\$3,192,000
Fines & Forfeitures	\$2,454,000
Charges for Services	\$24,741,000
Interest	\$2,788,000
Other	\$13,000
<b>Total</b>	<b>33,188,000</b>

33,188,000	Total Non Tax Revenues	
1,119,876	Pledged Non Tax Revenues	
3.37%	Percent Pledged	
<u>Available</u>		<u>Not Pledged</u>
24,891,000	75% Limit	23,771,124
9,956,400	30% Limit	8,836,524

# City of Toledo Debt Limits

1/1/2024

Annual Debt Service with Nontax Pledge:

Industrial Development (Marina District)	162,610	
Industrial Development (Vehicle Storage Project)	642,750	
Industrial Development (Medco site)	314,516	
Total	1,119,876	

Current Funding Source:

- CIP Program
- Payments in Lieu of Taxes
- CIP Program

**Direct Debt Limit:**

The Ohio Revised Code provides that the net principal amount of both voted and unvoted debt of a city, excluding "exempt debt" (discussed below), may not exceed 10-1/2% of the total tax valuation of all property in the city as listed and assessed for taxation, and that the net principal amount of the unvoted non exempt debt of a city may not exceed 5-1/2% of that valuation.

Exempt debt includes, among others:

1. General Obligation Debt:

\* That is "self supporting" (that is, non-tax revenues from the allowable facility are sufficient to pay operating and maintenance expenses and related debt service).

\* For highway improvements if the municipality has covenanted to pay debt service and financing costs from distributions of motor vehicle license and fuel taxes.

\* In anticipation of the levy or collection of special assessments.

\* To pay final judgements or court approved settlements.

\* That is voted for water or sanitary or storm water sewerage facilities to the extent that another subdivision has agreed to pay amounts equal to debt service to the city.

2. Unvoted general obligation bonds to the extent that debt service will be met from lawfully available municipal income taxes to be applied to that debt service pursuant to ordinance covenants.

3. Revenue debt and mortgage revenue bonds to finance municipal utilities.

4. Notes anticipating the levy or collection of special assessments for certain municipal services.

5. Notes issued for certain energy conservation improvements or certain emergency purposes.

6. The city may incur debt for operating purposes, such as current tax revenue anticipation notes or tax anticipation notes, only under certain limited statutory authority.

# City of Toledo Debt Limits

1/1/2024

### CIP 90% Borrowing Limit

The Policy states that "the amount of Capital Improvement Funds projected to be used for debt service (after adjusting for debt service payments provided from other sources) shall not, in any year, exceed 90% of the funds expected to be transferred to the Capital Improvement Fund from the 1-1/2% income tax in the same year". The calculations for 2008 to 2023 are as follows:

Year	Used	Year	Used
2008	90.0%	2015	91.0%
2009	90.0%	2016	90.0%
2010	90.0%	2017	99.6%
2011	90.0%	2018	99.5%
2012	99.0%	2019	99.4%
2013	95.0%	2020	81.1%
2013	95.0%	2022	70.0%
2014	94.0%	2023	83.6%

# City of Toledo Debt Limits

1/1/2024

Based on the preceding schedule and current assessed valuation, the City's voted and unvoted non exempt debt capacities are:

		<u>Additional Capacities</u>	
<u>Limitation</u>	<u>Non Exempt Debt Outstanding</u>	<u>Additional Debt Capacity</u>	<u>Within Limitation</u>
10 1/2% =	\$397,214,808	\$132,785,000	\$264,429,808
5 1/2% =	\$208,064,899	\$132,785,000	\$75,279,899

**Indirect Debt Limit: Ten Mil Limitation**

Voted general obligation debt may be issued by the City if authorized by vote of the electors. Ad valorem taxes, without limitation as to amount or rate, to pay debt service on voted bonds are authorized by the electors at the same time they authorize the issuance of the bonds. The City has no voted debt.

The Ohio Constitution and The Ohio Revised Code impose the indirect debt limitation which is commonly referred to as the ten mill limitation. This affects unvoted general obligation debt.

This unvoted debt may not be issued unless the ad valorem property tax for the payment of debt service on the debt and all outstanding unvoted general obligation debt of the combination of overlapping taxing subdivisions (City of Toledo, Toledo Schools or Washington Schools & Lucas County) resulting in the highest tax required for such debt service, in any year is ten mills or less per \$1.00 of assessed valuation.

The ten mill limitation is the maximum aggregate millage for all purposes that may be levied on any single piece of property by all overlapping taxing subdivisions without a vote of the electors. This 10 mills is allocated as follows: 4.4 City, 2.0 County, and 3.6 School District.

Ohio law requires the inside millage allocated to a taxing subdivision to be used first for the payment of debt service on its unvoted general obligation debt, unless provision has been made for that payment from other sources, with the balance usable for other purposes. The City anticipates debt service on its unvoted general obligation debt to be paid from income taxes and other sources.

# City of Toledo Debt Limits

1/1/2024

## Indirect Debt Limit: Six Year History

	<u>Dec-18</u>	<u>Dec-19</u>	<u>Dec-20</u>	<u>Dec-21</u>	<u>Dec-22</u>	<u>Dec-23</u>
<u>Assessed Valuation</u>						
City of Toledo	3,171,474,160	3,319,773,310	3,332,526,620	3,399,160,020	3,794,800,640	3,782,998,170
Lucas County	7,279,789,660	7,812,860,950	7,963,022,570	8,108,855,530	9,063,381,100	9,137,312,310
Springfield Schools	678,824,140	739,867,840	751,155,610	758,456,060	844,184,720	848,622,190
Toledo Schools	NA	NA	NA	NA	NA	NA
Washington Schools	NA	NA	NA	NA	NA	NA
Penta Career Center	NA	NA	NA	NA	NA	NA
<u>Debt Outstanding</u>						
City of Toledo	132,003,117	112,501,867	117,951,242	113,215,617	124,116,423	132,785,000
Lucas County	99,428,500	97,708,000	156,744,300	153,500,200	147,805,600	138,222,400
Springfield Schools	2,860,000	2,475,000	2,275,000	2,070,000	1,860,000	1,645,000
Toledo Schools	NA	NA	NA	NA	NA	NA
Washington Schools	NA	NA	NA	NA	NA	NA
Penta Career Center	NA	NA	NA	NA	NA	NA
<u>Highest Principal &amp; Interest</u>						
City of Toledo	11,870,625	16,824,085	17,763,389	18,358,535	17,048,138	19,392,041
Lucas County	4,085,500	8,956,177	11,637,134	11,843,690	10,667,906	10,186,225
Springfield Schools		263,013	262,785	262,430	261,948	261,338
Toledo Schools	NA	NA	NA	NA	NA	NA
Washington Schools	NA	NA	NA	NA	NA	NA
Penta Career Center	NA	NA	NA	NA	NA	NA
<u>Millage Required</u>						
City of Toledo	5.3988	5.0678	5.3303	5.4009	4.4925	5.1261
Lucas County	1.0327	1.1463	1.4614	1.4606	1.1770	1.1148
Springfield Schools	0.3876	0.3555	0.3498	0.3460	0.3103	0.3080
Toledo Schools	NA	NA	0.0000	0.0000	0.0000	0.0000
Sylvania Washington Schools /Penta	NA	NA	0.0000	0.0000	0.0000	0.0000
Other TWP	0	NA	0.0000	0.0000	0.0000	0.0000
<b>Total</b>	<b>6.82270</b>	<b>6.5696</b>	<b>7.1415</b>	<b>7.2075</b>	<b>5.9798</b>	<b>6.5489</b>
<b>Millage Available</b>	<b>3.1773</b>	<b>3.4304</b>	<b>2.8585</b>	<b>2.7925</b>	<b>4.0202</b>	<b>3.4511</b>

# City of Toledo Debt Limits

1/1/2024

---

## **Indirect Debt Limit: Additional Capacities**

As can be seen from the prior information, many variables affect the computation of the 10 mill limitation, which makes projecting maximum future debt issues difficult. Those variables include:

- 1.) Assessed Valuation
- 2.) Issuing Entity
- 3.) Amount of Debt
- 4.) Assumed Interest Rates
- 5.) Term of Debt

1.) The base for the computation is assessed valuation. Over the past four years, assessed valuation average change for the City has increased 15.0%.

2.) The County has a larger assessed valuation. A one mill tax supports a larger payment than a one mill payment against the City's smaller assessed valuation.

3.) Highest annual debt service is the measurement device and the larger the debt the larger the annual debt service.

4.) Projected interest rates are one component of debt service costs.

5.) Shorter term debt requires larger debt service payments. Lump sum payments would have a major impact on this computation.

The current millage available for all three entities is 3.4511 based on 2023 valuation.



**Thank you.**

 [toledo.oh.gov](https://toledo.oh.gov)