



**Wade Kapszukiewicz**  
Mayor

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June 15, 2023

The Honorable Peter Buttigieg  
Secretary of Transportation  
Office of the Secretary  
U.S. Department of Transportation  
1200 New Jersey Ave., SE  
Washington, DC 20590

RE: City of Toledo's RAISE Grant Application

Dear Secretary Buttigieg:

I write to confirm the City of Toledo's readiness to commit additional matching funds to the Connecting Toledo Neighborhoods to Opportunity project. The City will provide \$5,000,000 in matching funds in addition to the \$27,914,025 already committed. In total, \$32,914,025 in non-Federal funds will be made available for the project, allowing the full scope to be completed as originally proposed with a reduced RAISE grant award of \$20,000,000. Although the proposed budget incorporates inflation and contingency considerations based on Federal and State transportation agency guidelines and local cost trends, the City will bear any additional costs that the project may incur.

The additional matching funds will be provided from the City's FY 2027 – FY 2030 Capital Improvement Program (CIP) budgets according to the schedule described in the attached revised project budget documentation. The City has adjusted its 10-year CIP budget projections to include an additional \$5 million CIP allocation split between three projects as follows: \$2,117,500 for 14<sup>th</sup> Street, \$1,712,200 for 15<sup>th</sup> Street and \$1,170,300 for 20<sup>th</sup> Street. Based on recent and forecasted City budget trends, this increase is consistent with our long-term growth expectations in both revenue and expenditures. The City acknowledges that execution of a RAISE grant agreement constitutes a binding obligation for the duration of the project period, and that any changes to the terms of this agreement will require Department of Transportation approval.

I am pleased to learn that the City of Toledo's RAISE grant proposal continues to receive consideration and strongly encourage its selection for award, consistent with your agency's rules and regulations. Please do not hesitate to contact this office with questions. Thank you for your time and consideration.

Sincerely,

Wade Kapszukiewicz  
Mayor, City of Toledo

### CTNO Project Budget Summary

#	Source	Source of Funds	Source Type	Funding Type	Status	Amount	Percentage
1	City of Toledo	Water Enterprise Fund	Non-Federal	Cash	Identified	\$ 3,543,625	7%
2	City of Toledo	Sewer Enterprise Fund	Non-Federal	Cash	Identified	\$ 6,395,000	12%
3	City of Toledo	2% Water Infrastructure Development Fund	Non-Federal	Cash	Identified	\$ 4,100,000	8%
4	City of Toledo	2% Sewer Infrastructure Development Fund	Non-Federal	Cash	Identified	\$ 4,700,000	9%
5	City of Toledo	Capital Improvement Fund	Non-Federal	Cash	Identified	\$ 14,175,400	27%
6	U.S. Department of Transportation	FY 2023 RAISE Grant	RAISE	Grant	Requested	\$ 20,000,000	38%
<b>Total Sources</b>						<b>\$ 52,914,025</b>	<b>100%</b>
<b>Total Uses</b>						<b>\$ 52,914,025</b>	<b>100%</b>

**City of Toledo Capital Improvement Plan and Projection**

<b>Projected Sources</b>	<b>2023 Projected</b>	<b>2024 Projected</b>	<b>2025 Projected</b>	<b>2026 Projected</b>	<b>2027 Projected</b>	<b>2028 Projected</b>	<b>2029 Projected</b>	<b>2030 Projected</b>
Income Taxes Allocated for CIP	\$ 48,700,463	\$ 49,293,588	\$ 50,820,063	\$ 52,392,331	\$ 54,011,768	\$ 55,679,788	\$ 57,397,848	\$ 59,167,450
Other Revenues, Transfers and Closeouts	9,656,529	764,081	764,081	2,264,081	2,264,081	4,439,081	464,713	200,000
New Debt Issuance & Other Obligations	22,300,000	18,775,000	12,975,000	10,675,000	9,875,000	16,250,000	12,500,000	12,500,000
<b>Total Sources</b>	<b>80,656,993</b>	<b>68,832,669</b>	<b>64,559,143</b>	<b>65,331,412</b>	<b>66,150,848</b>	<b>76,368,868</b>	<b>70,362,561</b>	<b>71,867,450</b>
<b>Projected Uses</b>	<b>2023 Projected</b>	<b>2024 Projected</b>	<b>2025 Projected</b>	<b>2026 Projected</b>	<b>2027 Projected</b>	<b>2028 Projected</b>	<b>2029 Projected</b>	<b>2030 Projected</b>
Existing Debt Service	18,466,623	15,195,487	16,193,224	16,181,673	15,460,248	15,314,420	11,376,484	10,411,975
Projected New Debt Service	-	2,148,433	3,957,259	5,207,301	6,235,755	7,187,135	8,752,697	10,318,259
Project Support	6,514,199	6,644,483	6,777,373	6,912,920	7,051,178	7,192,202	7,336,046	7,482,767
Major Road & Bridge Projects - City Match	10,000,000	7,400,000	8,100,000	5,800,000	5,000,000	5,000,000	5,000,000	5,000,000
Buildings, Improvements & Equipment	36,376,150	19,437,750	11,437,750	12,937,750	10,546,950	16,349,050	11,587,150	15,767,450
RAISE Grant Capital Projects	-	-	-	-	3,390,800	4,263,700	5,350,600	1,170,300
1% for the Arts Contribution	392,409	334,887	264,087	259,424	264,548	358,673	322,334	331,372
Transfer to General Fund	18,000,000	18,000,000	18,000,000	18,000,000	18,000,000	18,000,000	18,000,000	18,000,000
<b>Total Uses</b>	<b>89,749,381</b>	<b>69,161,041</b>	<b>64,729,693</b>	<b>65,299,068</b>	<b>65,949,479</b>	<b>73,665,180</b>	<b>67,725,311</b>	<b>68,482,123</b>
<b>Projected Fund Balance</b>	<b>2023 Projected</b>	<b>2024 Projected</b>	<b>2025 Projected</b>	<b>2026 Projected</b>	<b>2027 Projected</b>	<b>2028 Projected</b>	<b>2029 Projected</b>	<b>2030 Projected</b>
Projected Starting Fund Balance*	11,551,180	2,458,792	2,130,420	1,959,871	1,992,214	2,193,583	4,897,271	7,534,521
Change in Fund Balance	(9,092,388)	(328,372)	(170,550)	32,344	201,369	2,703,688	2,637,250	3,385,327
<b>Projected Ending Fund Balance</b>	<b>\$ 2,458,792</b>	<b>\$ 2,130,420</b>	<b>\$ 1,959,871</b>	<b>\$ 1,992,214</b>	<b>\$ 2,193,583</b>	<b>\$ 4,897,271</b>	<b>\$ 7,534,521</b>	<b>\$ 10,919,848</b>

\*Projected starting fund balance, excluding non-spendable portion

## CTNO Project Budget Summary: Sources and Uses

Stage	Project	Total Cost	RAISE Grant Request		Local Match	
			Amount	%	Amount	%
Phase One (2026-2028)	Jefferson	\$ 1,955,000	\$ -	0%	\$ 1,955,000	100%
	Dorr Street Multi-Use Path	\$ 500,000	\$ 500,000	100%	\$ -	0%
	Dorr Street Planters & Lighting	\$ 270,000	\$ 270,000	100%	\$ -	0%
	13th	\$ 2,767,500	\$ 1,672,500	60%	\$ 1,095,000	40%
	17th	\$ 5,909,000	\$ 2,422,000	41%	\$ 3,487,000	59%
	19th	\$ 1,576,500	\$ 557,500	35%	\$ 1,019,000	65%
	<b>Total</b>	<b>\$ 12,978,000</b>	<b>\$ 5,422,000</b>	<b>42%</b>	<b>\$ 7,556,000</b>	<b>58%</b>
Phase Two (2027-2029)	Adams	\$ 6,964,750	\$ 3,045,500	44%	\$ 3,919,250	56%
	16th	\$ 3,307,500	\$ 2,212,500	67%	\$ 1,095,000	33%
	18th	\$ 3,048,500	\$ 1,753,500	58%	\$ 1,295,000	42%
	<b>Total</b>	<b>\$ 13,320,750</b>	<b>\$ 7,011,500</b>	<b>53%</b>	<b>\$ 6,309,250</b>	<b>47%</b>
Phase Three (2028-2030)	TARTA Mobility Hub	\$ 220,000	\$ 220,000	100%	\$ -	0%
	Bike Shelters	\$ 88,000	\$ 88,000	100%	\$ -	0%
	14th	\$ 2,442,500	\$ -	0%	\$ 2,442,500	100%
	15th	\$ 2,318,000	\$ -	0%	\$ 2,318,000	100%
	21st	\$ 2,433,500	\$ 667,143	27%	\$ 1,766,357	73%
	<b>Total</b>	<b>\$ 7,502,000</b>	<b>\$ 975,143</b>	<b>13%</b>	<b>\$ 6,526,857</b>	<b>87%</b>
Phase Four (2029-2031)	20th	\$ 2,643,000	\$ 877,071	33%	\$ 1,765,929	67%
	Madison	\$ 988,000	\$ -	0%	\$ 988,000	100%
	<b>Total</b>	<b>\$ 3,631,000</b>	<b>\$ 877,071</b>	<b>24%</b>	<b>\$ 2,753,929</b>	<b>76%</b>
Taps / Connections (10%)		\$ 509,575	\$ -	0%	\$ 509,575	100%
Inflation (15%)		\$ 5,614,763	\$ 2,142,857	38%	\$ 3,471,905	62%
Contingency (10%)		\$ 3,743,175	\$ 1,428,571	38%	\$ 2,314,604	62%
Design (15%)		\$ 5,614,763	\$ 2,142,857	38%	\$ 3,471,905	62%
<b>TOTAL</b>		<b>\$ 52,914,025</b>	<b>\$ 20,000,000</b>	<b>38%</b>	<b>\$ 32,914,025</b>	<b>62%</b>

CTNO Project Budget Detail: Sources and Uses																
Stage	Project	Total Cost	FY 2023 RAISE Grant Request		Local Match Total		Local Match									
			Amount	%	Amount	%	Water Enterprise Fund		Sanitary Enterprise Fund		2% Water Fund		2% Sanitary Fund		Capital Improvement Fund	
							Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Phase One (2026-2028)	Jefferson	\$ 1,955,000	\$ -	0%	\$ 1,955,000	100%	\$ -	0%	\$ -	0%	\$ 605,000	22%	\$ 1,350,000	32%	\$ -	0%
	Dorr Street Multi-Use Path	\$ 500,000	\$ 500,000	100%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%
	Dorr Street Planters & Lighting	\$ 270,000	\$ 270,000	100%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%
	13th	\$ 2,767,500	\$ 1,672,500	60%	\$ 1,095,000	40%	\$ -	0%	\$ -	0%	\$ 495,000	18%	\$ 600,000	14%	\$ -	0%
	17th	\$ 5,909,000	\$ 2,422,000	41%	\$ 3,487,000	59%	\$ -	0%	\$ -	0%	\$ 165,000	6%	\$ 900,000	21%	\$ 2,422,000	71%
	19th	\$ 1,576,500	\$ 557,500	35%	\$ 1,019,000	65%	\$ -	0%	\$ 214,286	71%	\$ 594,000	21%	\$ 210,714	5%	\$ -	0%
	Taps/Connections, Inflation, Contingency & Design	\$ 5,377,100	\$ 2,168,800		\$ 3,208,300		\$ -	0%	\$ 85,714	29%	\$ 929,500	33%	\$ 1,224,286	29%	\$ 968,800	29%
<b>Total</b>	<b>\$ 18,355,100</b>	<b>\$ 7,590,800</b>	<b>41%</b>	<b>\$ 10,764,300</b>	<b>59%</b>	<b>\$ -</b>	<b>0%</b>	<b>\$ 300,000</b>	<b>100%</b>	<b>\$ 2,788,500</b>	<b>100%</b>	<b>\$ 4,285,000</b>	<b>100%</b>	<b>\$ 3,390,800</b>	<b>100%</b>	
Phase Two (2027-2029)	Adams	\$ 6,964,750	\$ 3,045,500	44%	\$ 3,919,250	56%	\$ -	0%	\$ 750,000	29%	\$ 123,750	9%	\$ -	0%	\$ 3,045,500	71%
	16th	\$ 3,307,500	\$ 2,212,500	67%	\$ 1,095,000	33%	\$ 239,416	67%	\$ 600,000	23%	\$ 255,584	19%	\$ -	0%	\$ -	0%
	18th	\$ 3,048,500	\$ 1,753,500	58%	\$ 1,295,000	42%	\$ -	0%	\$ 503,572	19%	\$ 495,000	38%	\$ 296,428	71%	\$ -	0%
	Taps/Connections, Inflation, Contingency & Design	\$ 5,439,675	\$ 2,804,600		\$ 2,635,075		\$ 119,708	33%	\$ 741,429	29%	\$ 437,167	33%	\$ 118,571	29%	\$ 1,218,200	29%
	<b>Total</b>	<b>\$ 18,760,425</b>	<b>\$ 9,816,100</b>	<b>52%</b>	<b>\$ 8,944,325</b>	<b>48%</b>	<b>\$ 359,124</b>	<b>100%</b>	<b>\$ 2,595,001</b>	<b>100%</b>	<b>\$ 1,311,501</b>	<b>100%</b>	<b>\$ 415,000</b>	<b>100%</b>	<b>\$ 4,263,700</b>	<b>100%</b>
Phase Three (2028-2030)	TARTA Mobility Hub	\$ 220,000	\$ 220,000	100%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%
	Bike Shelters	\$ 88,000	\$ 88,000	100%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%
	14th	\$ 2,442,500	\$ -	0%	\$ 2,442,500	100%	\$ 330,000	19%	\$ 600,000	28%	\$ -	0%	\$ -	0%	\$ 1,512,500	28%
	15th	\$ 2,318,000	\$ -	0%	\$ 2,318,000	100%	\$ 495,000	29%	\$ 600,000	28%	\$ -	0%	\$ -	0%	\$ 1,223,000	23%
	21st	\$ 2,433,500	\$ 667,143	27%	\$ 1,766,357	73%	\$ 330,000	19%	\$ 350,000	16%	\$ -	0%	\$ -	0%	\$ 1,086,357	20%
	Taps/Connections, Inflation, Contingency & Design	\$ 3,116,300	\$ 390,057		\$ 2,726,243		\$ 577,500	33%	\$ 620,000	29%	\$ -	0%	\$ -	0%	\$ 1,528,743	29%
	<b>Total</b>	<b>\$ 10,618,300</b>	<b>\$ 1,365,200</b>	<b>13%</b>	<b>\$ 9,253,100</b>	<b>87%</b>	<b>\$ 1,732,500</b>	<b>100%</b>	<b>\$ 2,170,000</b>	<b>100%</b>	<b>\$ -</b>	<b>0%</b>	<b>\$ -</b>	<b>0%</b>	<b>\$ 5,350,600</b>	<b>100%</b>
Phase Four (2029-2031)	20th	\$ 2,643,000	\$ 877,071	33%	\$ 1,765,929	67%	\$ 330,000	23%	\$ 600,000	45%	\$ -	0%	\$ -	0%	\$ 835,929	0%
	Madison	\$ 988,000	\$ -	0%	\$ 988,000	100%	\$ 638,000	44%	\$ 350,000	26%	\$ -	0%	\$ -	0%	\$ -	0%
	Taps/Connections, Inflation, Contingency & Design	\$ 1,549,200	\$ 350,828		\$ 1,198,372		\$ 484,000	33%	\$ 380,000	29%	\$ -	0%	\$ -	0%	\$ 334,372	0%
	<b>Total</b>	<b>\$ 5,180,200</b>	<b>\$ 1,227,899</b>	<b>24%</b>	<b>\$ 3,952,301</b>	<b>76%</b>	<b>\$ 1,452,000</b>	<b>100%</b>	<b>\$ 1,330,000</b>	<b>100%</b>	<b>\$ -</b>	<b>0%</b>	<b>\$ -</b>	<b>0%</b>	<b>\$ 1,170,301</b>	<b>0%</b>
<b>TOTAL</b>	<b>\$ 52,914,025</b>	<b>\$ 20,000,000</b>	<b>38%</b>	<b>\$ 32,914,025</b>	<b>62%</b>	<b>\$ 3,543,624</b>	<b>100%</b>	<b>\$ 6,395,002</b>	<b>100%</b>	<b>\$ 4,100,001</b>	<b>100%</b>	<b>\$ 4,700,000</b>	<b>100%</b>	<b>\$ 14,175,400</b>	<b>100%</b>	